

Orient Overseas (International) Ltd

OOCL Operational Update

2012 Q2

July 17th, 2012

All Trades Liftings and Revenue per TEU*

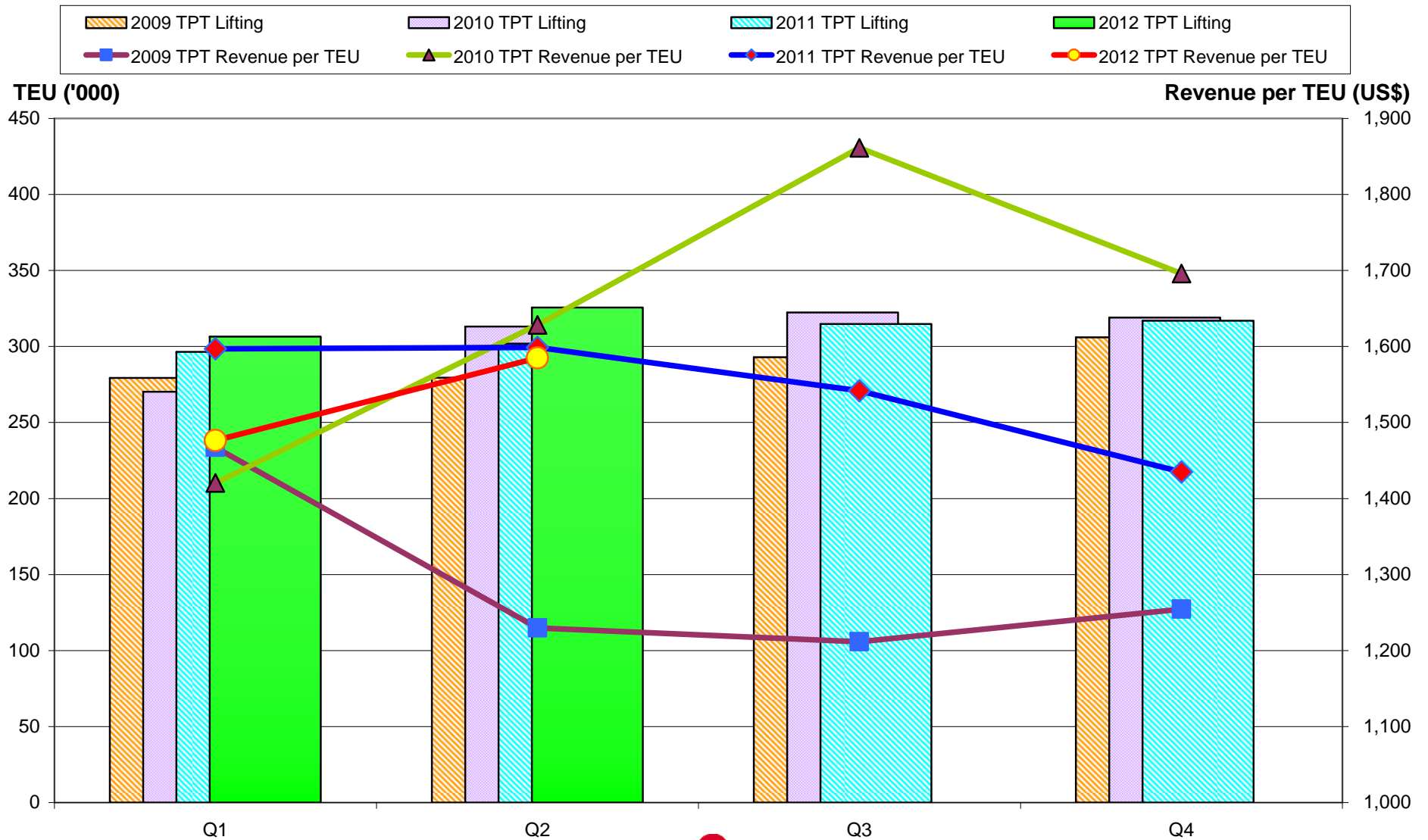


*Note: Unaudited operational updates



Updated July 17th, 2012

TPT Liftings and Revenue per TEU*

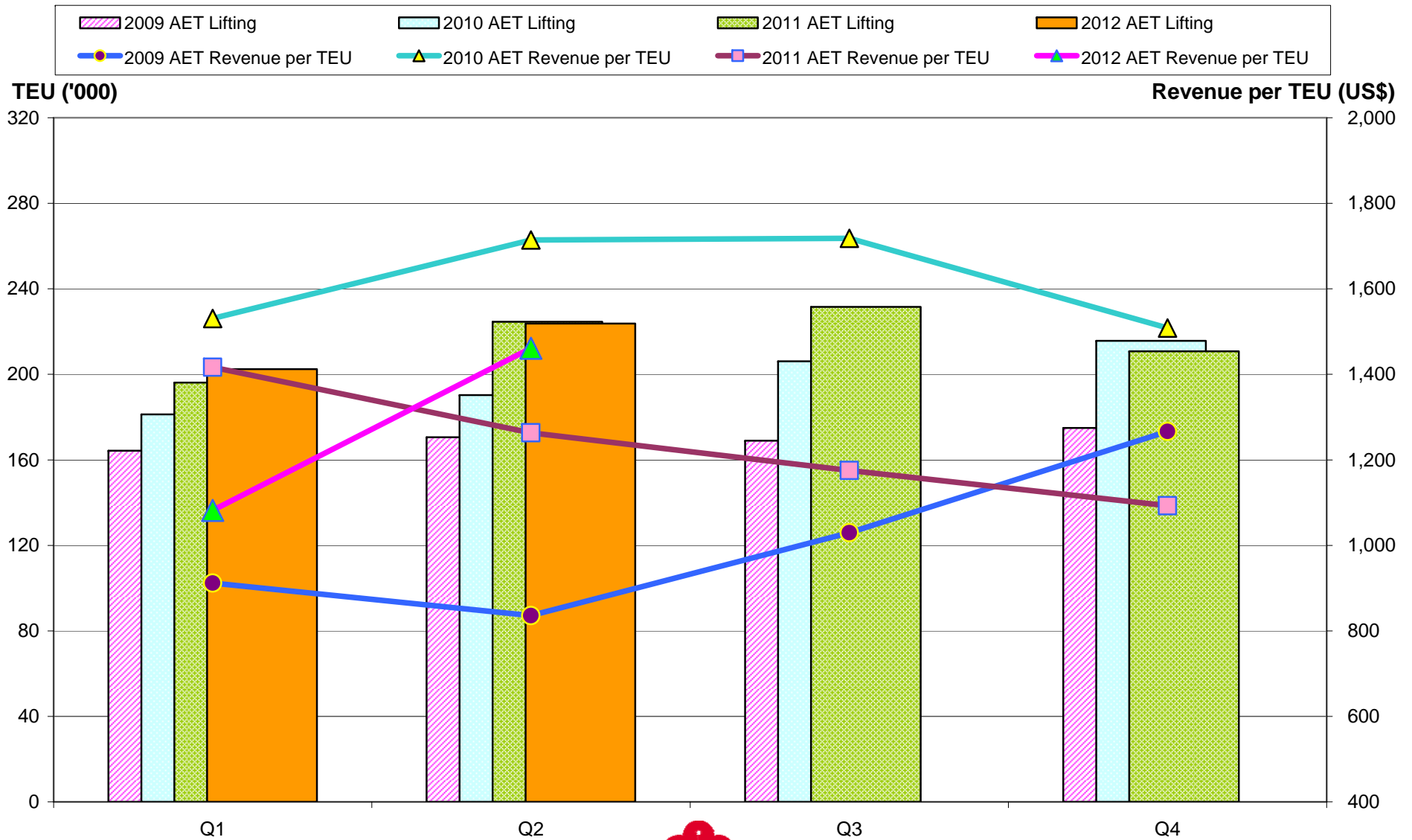


*Note: Unaudited operational updates



Updated July 17th, 2012

AET Liftings and Revenue per TEU*

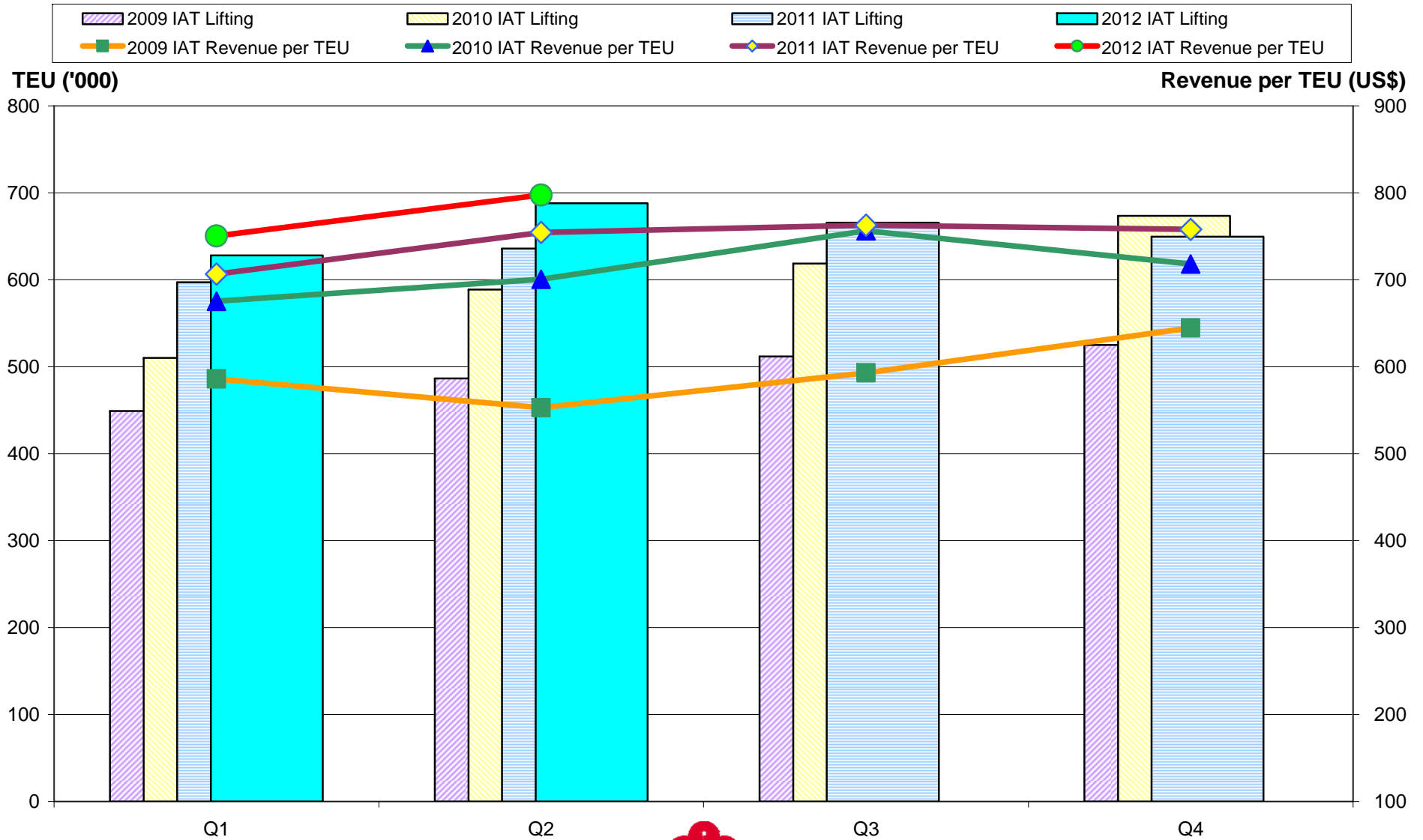


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IAT/AUT Liftings and Revenue per TEU*

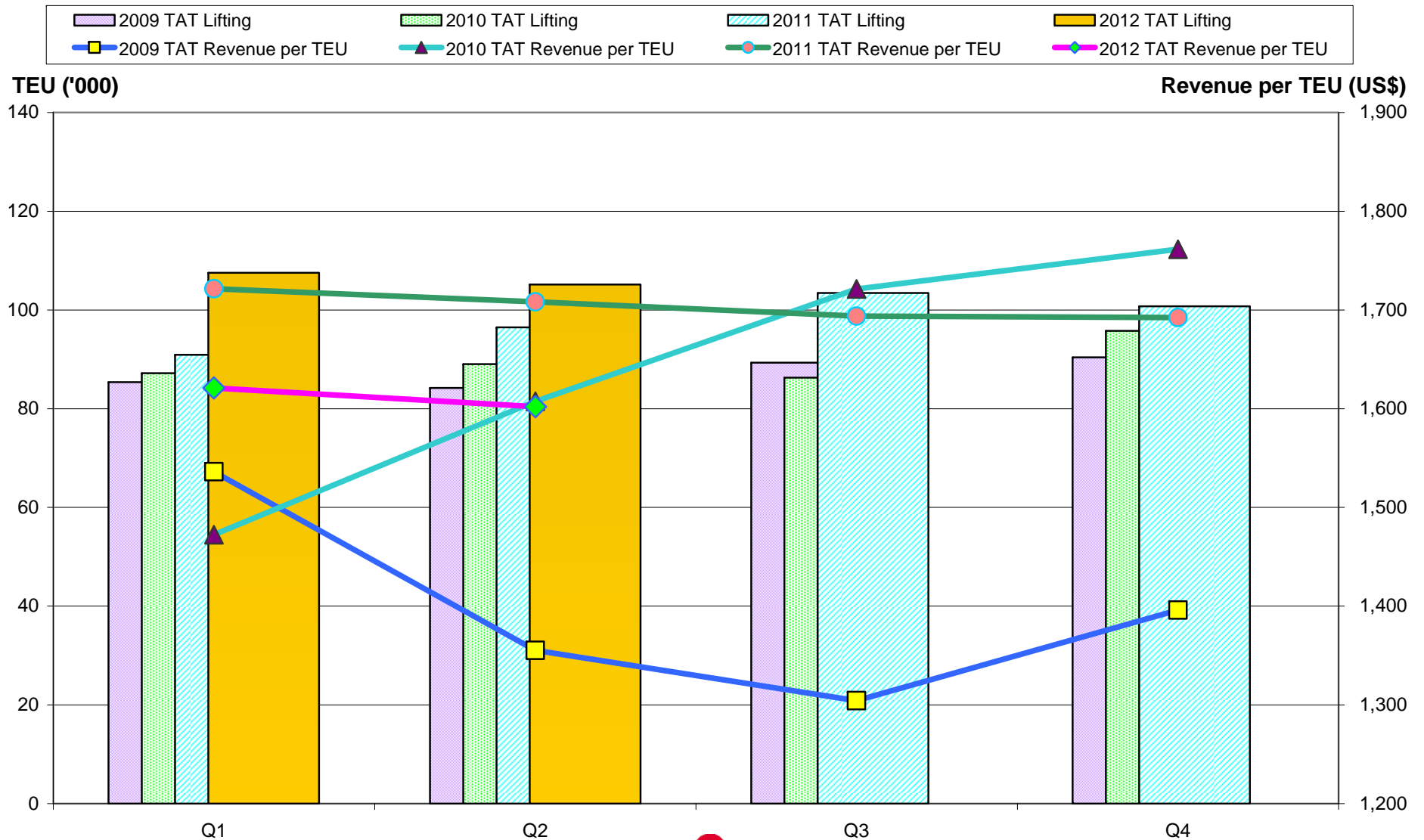


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Updated July 17th, 2012

TAT Liftings and Revenue per TEU*



*Note: Unaudited operational updates



Updated July 17th, 2012

OOCL Operational Update*

| | Q2 2012 | Q2 2011 | Q2 12 Vs Q2 11 | Q2 2010 | Q2 12 Vs Q2 10 |
|--------------------------------------|------------------|------------------|----------------|------------------|----------------|
| | | | change | | change |
| LIFTINGS (TEU'S) | | | | | |
| Trans-Pacific | 325,729 | 301,833 | 7.9% | 313,174 | 4.0% |
| Asia-Europe | 223,743 | 224,572 | -0.4% | 190,291 | 17.6% |
| Trans-Atlantic | 105,153 | 96,471 | 9.0% | 89,029 | 18.1% |
| Intra-Asia/Australasia | 687,996 | 635,854 | 8.2% | 588,862 | 16.8% |
| TOTAL ALL SERVICES | 1,342,621 | 1,258,730 | 6.7% | 1,181,356 | 13.7% |
| TOTAL REVENUES (US\$ '000) | | | | | |
| Trans-Pacific | 516,307 | 482,592 | 7.0% | 510,043 | 1.2% |
| Asia-Europe | 326,888 | 283,753 | 15.2% | 326,164 | 0.2% |
| Trans-Atlantic | 168,457 | 164,785 | 2.2% | 143,112 | 17.7% |
| Intra-Asia/Australasia | 548,678 | 479,756 | 14.4% | 412,608 | 33.0% |
| TOTAL ALL SERVICES | 1,560,330 | 1,410,886 | 10.6% | 1,391,927 | 12.1% |
| REVENUE PER TEU (US\$) | | | | | |
| Trans-Pacific | 1,585 | 1,599 | -0.9% | 1,629 | -2.7% |
| Asia-Europe | 1,461 | 1,264 | 15.6% | 1,714 | -14.8% |
| Trans-Atlantic | 1,602 | 1,708 | -6.2% | 1,607 | -0.3% |
| Intra-Asia/Australasia | 798 | 755 | 5.7% | 701 | 13.8% |
| TOTAL ALL SERVICES | 1,162 | 1,121 | 3.7% | 1,178 | -1.4% |

*Note: Unaudited operational updates



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OOCL Operational Update*

| | Q2 12 | QoQ change | Q1 12 | QoQ change | Q4 11 | QoQ change | Q3 2011 | QoQ change |
|-----------------------------------|------------------|---------------|------------------|---------------|------------------|---------------|------------------|---------------|
| LIFTINGS (TEU'S) | | | | | | | | |
| Trans-Pacific | 325,729 | 6.2% | 306,571 | 0.6% | 316,953 | 0.6% | 314,916 | 4.3% |
| Asia-Europe | 223,743 | 10.5% | 202,452 | -8.9% | 210,813 | -8.9% | 231,505 | 3.1% |
| Trans-Atlantic | 105,153 | -2.2% | 107,516 | -2.6% | 100,733 | -2.6% | 103,436 | 7.2% |
| Intra-Asia/Australasia | 687,996 | 9.5% | 628,100 | -2.4% | 649,635 | -2.4% | 665,639 | 4.7% |
| TOTAL ALL SERVICES | 1,342,621 | 7.9% | 1,244,639 | -2.8% | 1,278,134 | -2.8% | 1,315,496 | 4.5% |
| TOTAL REVENUES (US\$ '000) | | | | | | | | |
| Trans-Pacific | 516,307 | 14.1% | 452,616 | -6.3% | 454,870 | -6.3% | 485,518 | 0.6% |
| Asia-Europe | 326,888 | 49.3% | 219,016 | -15.3% | 230,331 | -15.3% | 272,074 | -4.1% |
| Trans-Atlantic | 168,457 | -3.3% | 174,273 | -2.7% | 170,480 | -2.7% | 175,189 | 6.3% |
| Intra-Asia/Australasia | 548,678 | 16.4% | 471,312 | -3.0% | 492,420 | -3.0% | 507,795 | 5.8% |
| TOTAL ALL SERVICES | 1,560,330 | 18.5% | 1,317,217 | -6.4% | 1,348,101 | -6.4% | 1,440,576 | 2.1% |
| REVENUE PER TEU (US\$) | | | | | | | | |
| Trans-Pacific | 1,585 | 7.4% | 1,476 | 2.9% | 1,435 | -6.9% | 1,542 | -3.6% |
| Asia-Europe | 1,461 | 35.0% | 1,082 | -1.0% | 1,093 | -7.0% | 1,175 | -7.0% |
| Trans-Atlantic | 1,602 | -1.2% | 1,621 | -4.2% | 1,692 | -0.1% | 1,694 | -0.8% |
| Intra-Asia/Australasia | 798 | 6.4% | 750 | -1.1% | 758 | -0.7% | 763 | 1.1% |
| TOTAL ALL SERVICES | 1,162 | 9.8% | 1,058 | 0.3% | 1,055 | -3.7% | 1,095 | -2.3% |

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OOCL Operational Update*

YTD

| | Q2 2012 | Q2 2011 | change | 1H 2012 | 1H 2011 | change |
|-----------------------------------|------------------|------------------|--------------|------------------|------------------|--------------|
| LIFTINGS (TEU'S) | | | | | | |
| Trans-Pacific | 325,729 | 301,833 | 7.9% | 632,300 | 598,266 | 5.7% |
| Asia-Europe | 223,743 | 224,572 | -0.4% | 426,195 | 420,746 | 1.3% |
| Trans-Atlantic | 105,153 | 96,471 | 9.0% | 212,669 | 187,408 | 13.5% |
| Intra-Asia/Australasia | 687,996 | 635,854 | 8.2% | 1,316,096 | 1,233,087 | 6.7% |
| TOTAL ALL SERVICES | 1,342,621 | 1,258,730 | 6.7% | 2,587,260 | 2,439,507 | 6.1% |
| TOTAL REVENUES (USD 000's) | | | | | | |
| Trans-Pacific | 516,307 | 482,592 | 7.0% | 968,923 | 956,018 | 1.3% |
| Asia-Europe | 326,888 | 283,753 | 15.2% | 545,904 | 561,595 | -2.8% |
| Trans-Atlantic | 168,457 | 164,785 | 2.2% | 342,730 | 321,336 | 6.7% |
| Intra-Asia/Australasia | 548,678 | 479,756 | 14.4% | 1,019,990 | 901,706 | 13.1% |
| TOTAL ALL SERVICES | 1,560,330 | 1,410,886 | 10.6% | 2,877,547 | 2,740,655 | 5.0% |
| REVENUE PER TEU (USD) | | | | | | |
| Trans-Pacific | 1,585 | 1,599 | -0.9% | 1,532 | 1,598 | -4.1% |
| Asia-Europe | 1,461 | 1,264 | 15.6% | 1,281 | 1,335 | -4.0% |
| Trans-Atlantic | 1,602 | 1,708 | -6.2% | 1,612 | 1,715 | -6.0% |
| Intra-Asia/Australasia | 798 | 755 | 5.7% | 775 | 731 | 6.0% |
| TOTAL ALL SERVICES | 1,162 | 1,121 | 3.7% | 1,112 | 1,123 | -1.0% |

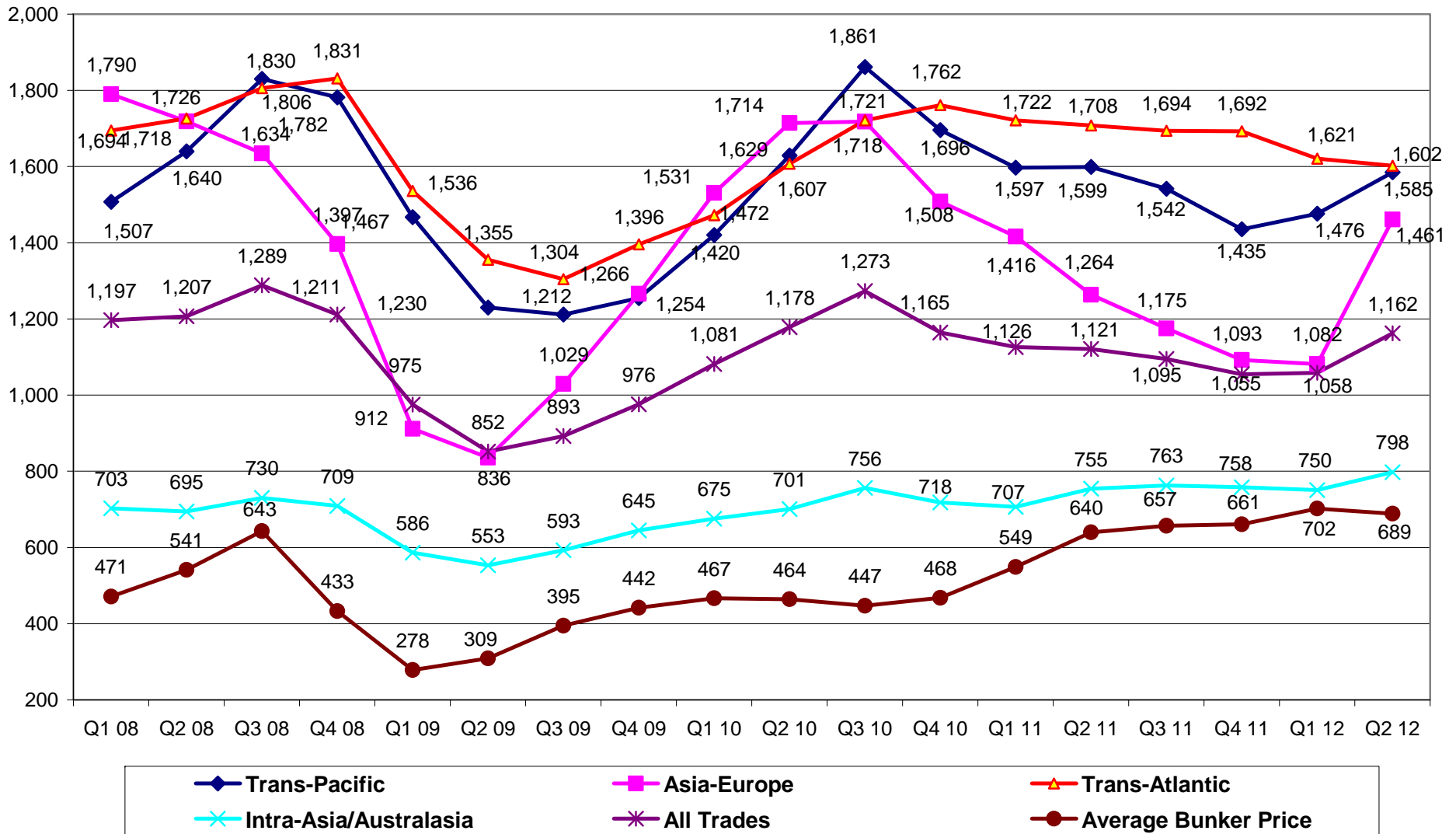
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OOCL Average Revenue / TEU*

Revenue Per TEU (US\$)



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