



Orient Overseas (International) Ltd.

4Q 2015 Operational Update

Jan 22nd 2016

The Board wishes to remind investors that this operational update for the year ended 31st Decemeber 2015 is based on the Group's internal records and management accounts and has not been reviewed or audited by the auditor.

OOCL Operational Update*

YTD

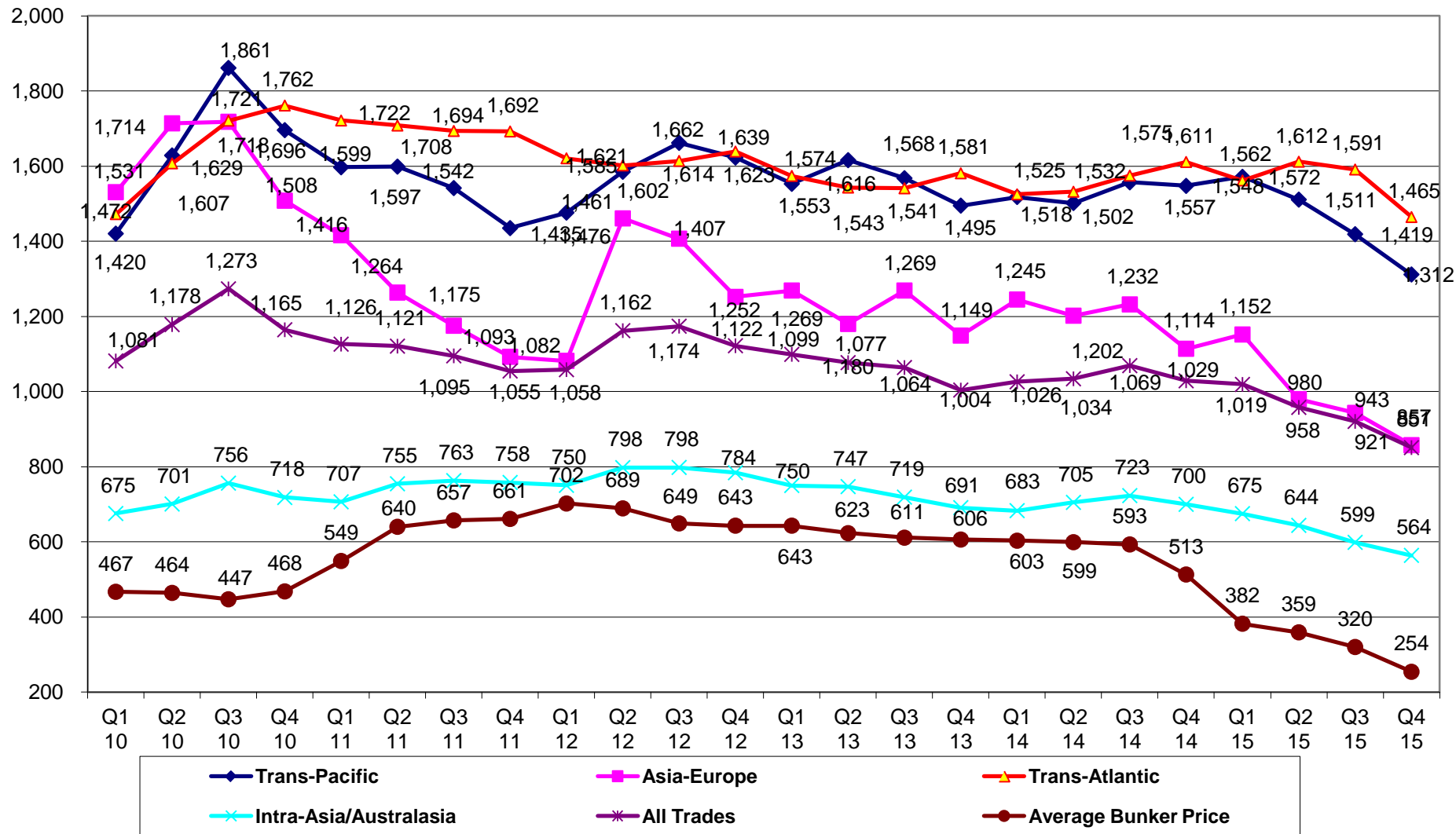
	Q4 2015	Q4 2014	change	FY 2015	FY 2014	change
LIFTINGS (TEU'S)						
Trans-Pacific	336,556	309,904	8.6%	1,318,025	1,288,509	2.3%
Asia-Europe	206,600	247,014	-16.4%	893,807	979,659	-8.8%
Trans-Atlantic	95,232	90,192	5.6%	365,773	384,988	-5.0%
Intra-Asia/Australasia	749,331	712,836	5.1%	2,998,269	2,932,360	2.2%
TOTAL ALL SERVICES	1,387,719	1,359,946	2.0%	5,575,874	5,585,516	-0.2%
TOTAL REVENUES (US\$ '000)						
Trans-Pacific	441,459	479,582	-7.9%	1,908,483	1,972,630	-3.3%
Asia-Europe	177,119	275,163	-35.6%	883,651	1,173,156	-24.7%
Trans-Atlantic	139,475	145,318	-4.0%	569,313	600,559	-5.2%
Intra-Asia/Australasia	422,592	498,863	-15.3%	1,857,470	2,061,016	-9.9%
TOTAL ALL SERVICES	1,180,645	1,398,926	-15.6%	5,218,917	5,807,361	-10.1%
REVENUE PER TEU (US\$)						
Trans-Pacific	1,312	1,548	-15.2%	1,448	1,531	-5.4%
Asia-Europe	857	1,114	-23.1%	989	1,198	-17.4%
Trans-Atlantic	1,465	1,611	-9.1%	1,556	1,560	-0.3%
Intra-Asia/Australasia	564	700	-19.4%	620	703	-11.8%
TOTAL ALL SERVICES	851	1,029	-17.3%	936	1,040	-10.0%

*Note: Unaudited operational updates



OOCL Average Revenue / TEU*

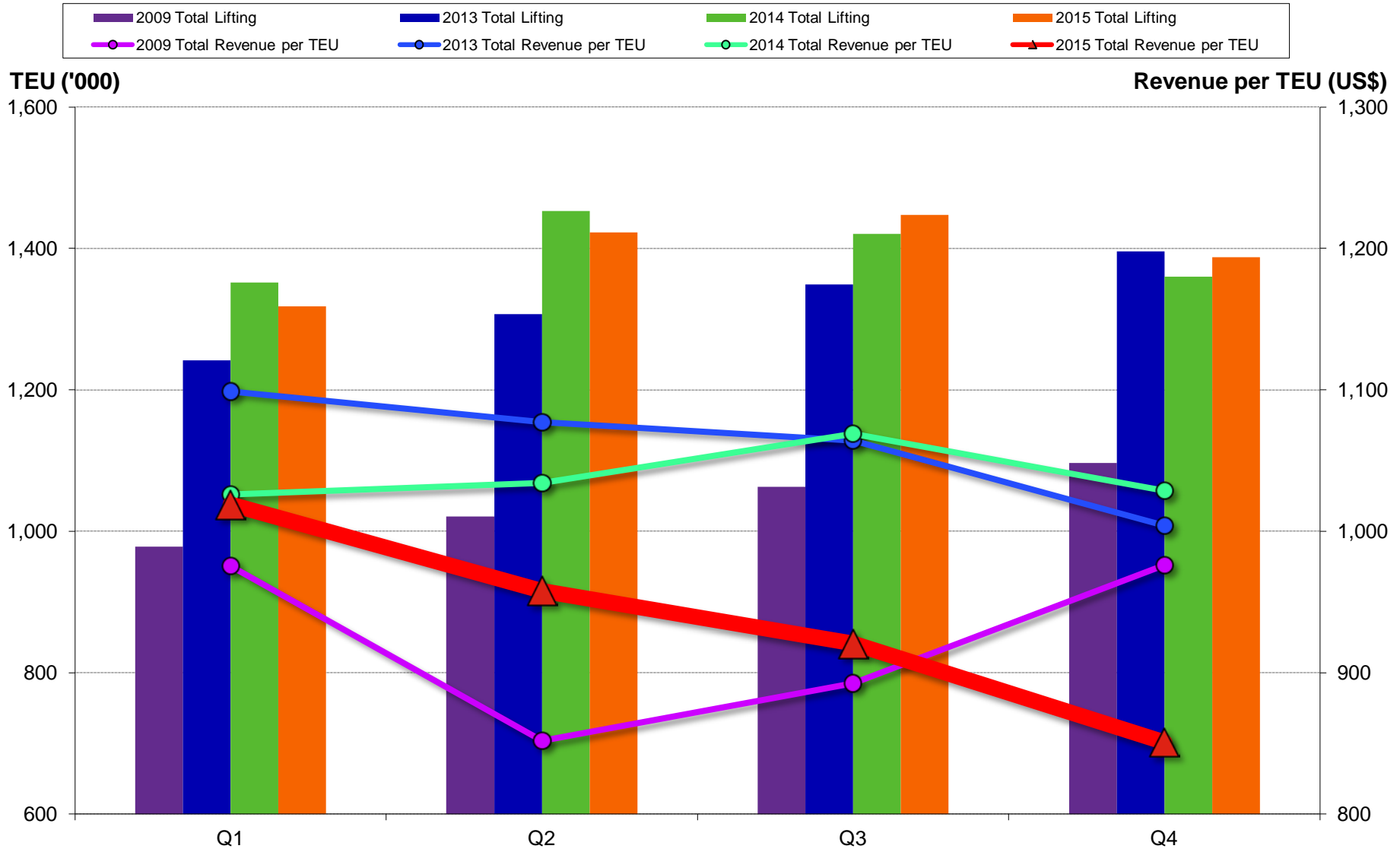
Revenue Per TEU (US\$)



*Note: Unaudited operational updates



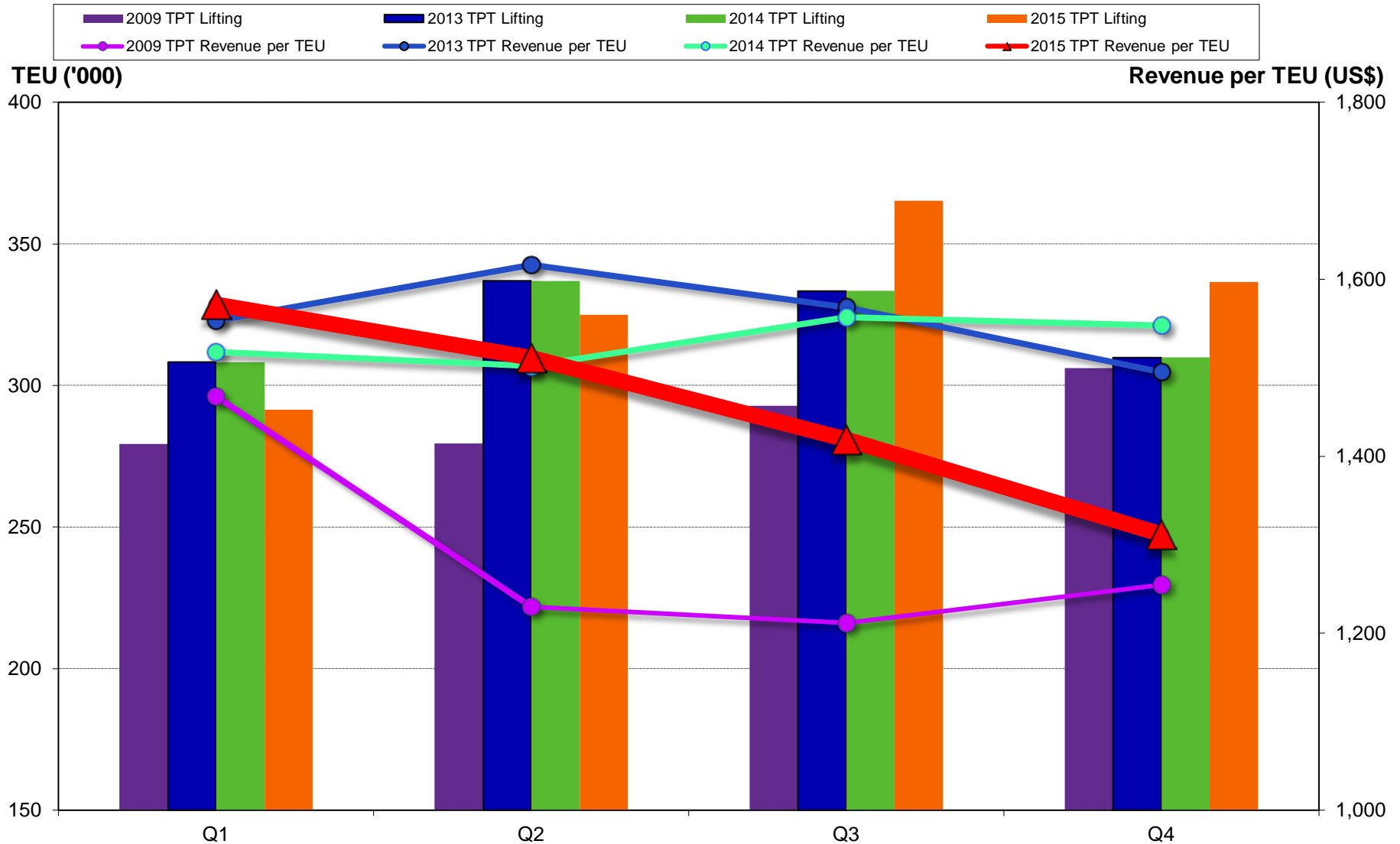
All Trades Liftings and Revenue per TEU*



*Note: Unaudited operational updates



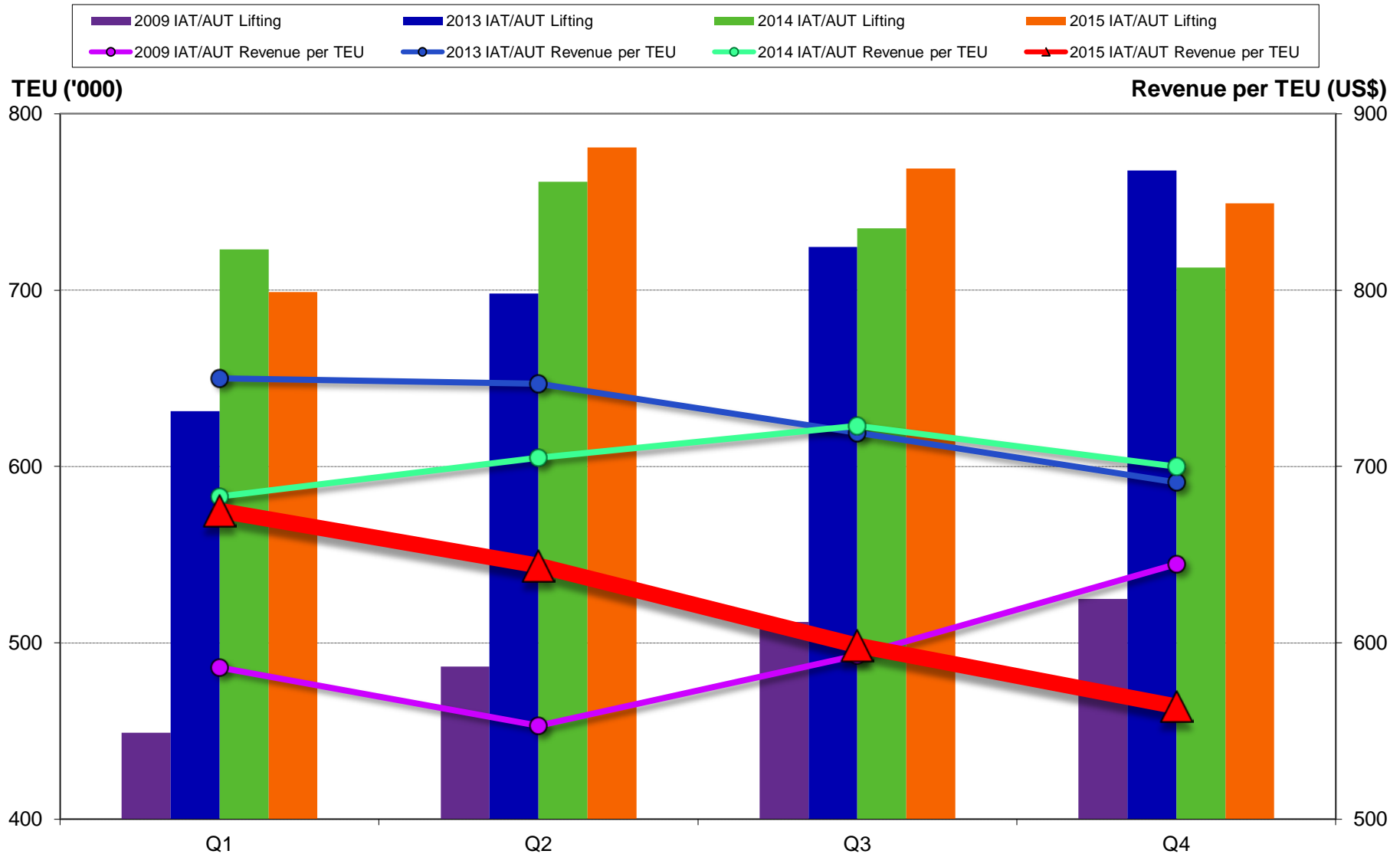
TPT Liftings and Revenue per TEU*



*Note: Unaudited operational updates



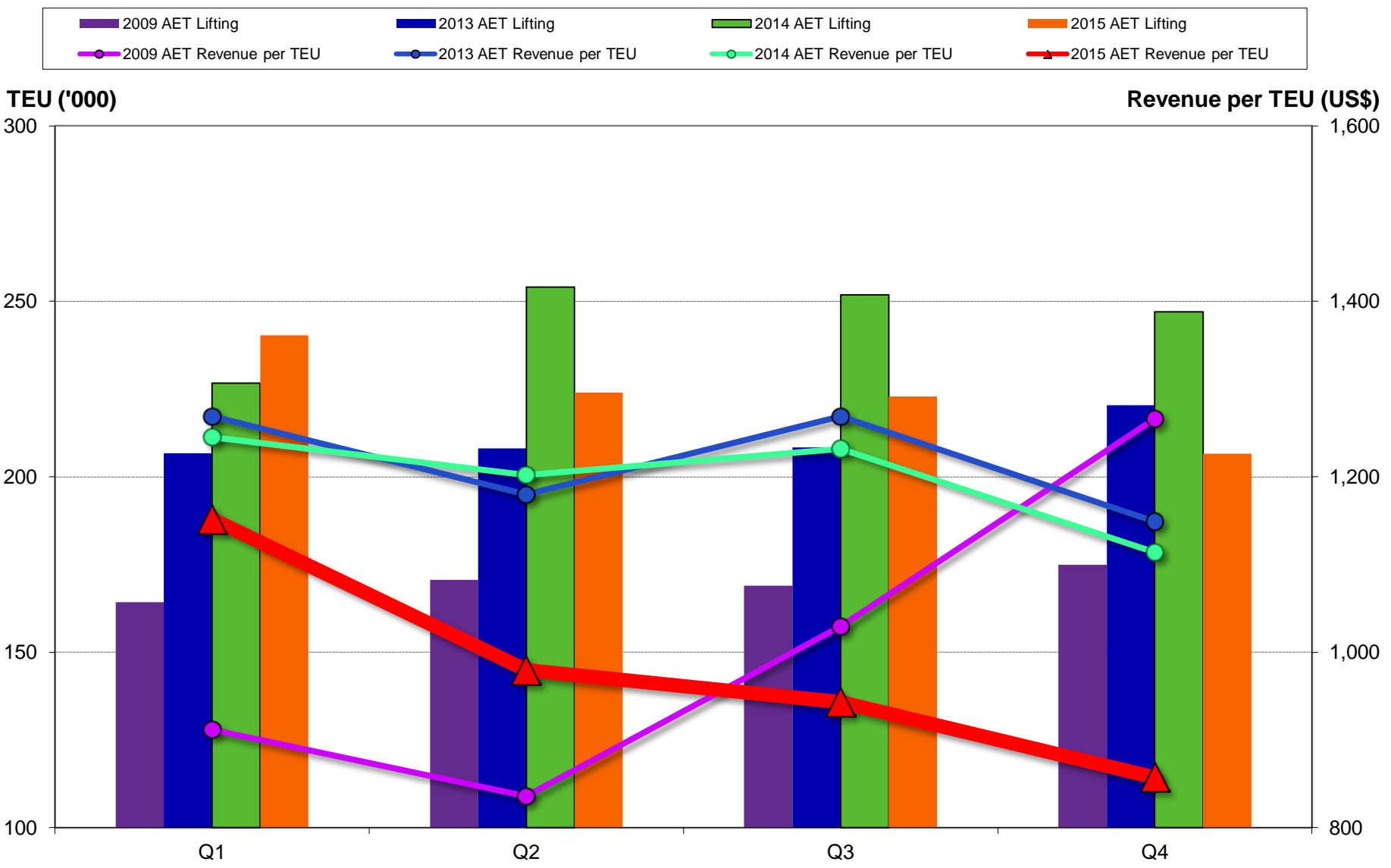
IAT/AUT Liftings and Revenue per TEU*



*Note: Unaudited operational updates



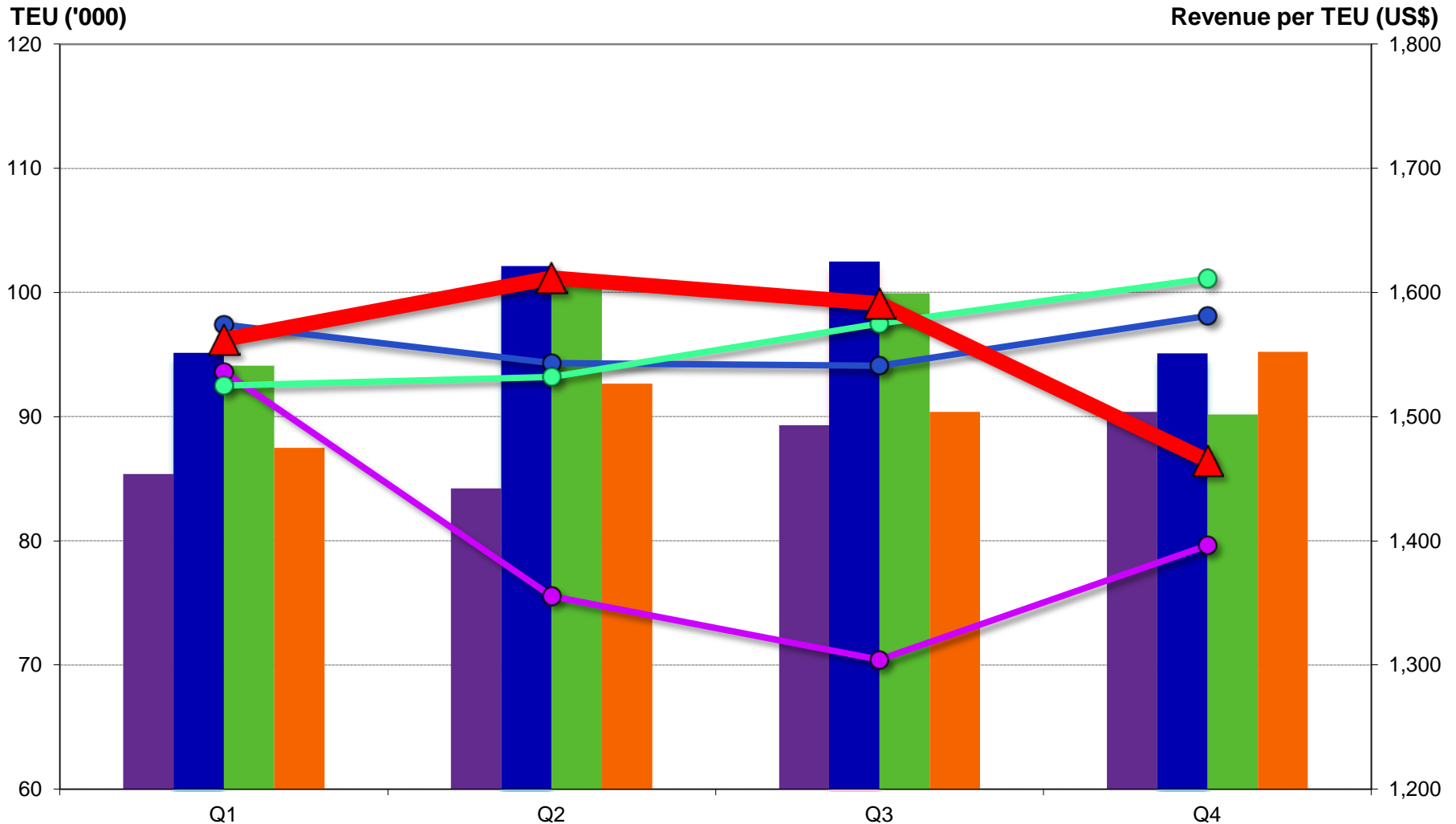
AET Liftings and Revenue per TEU*



*Note: Unaudited operational updates



TAT Liftings and Revenue per TEU*



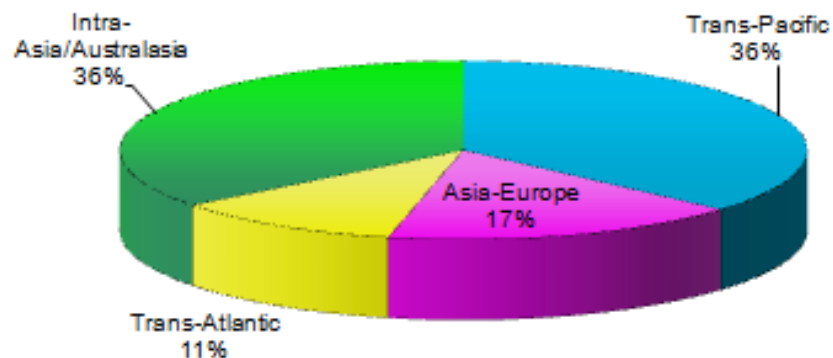
*Note: Unaudited operational updates



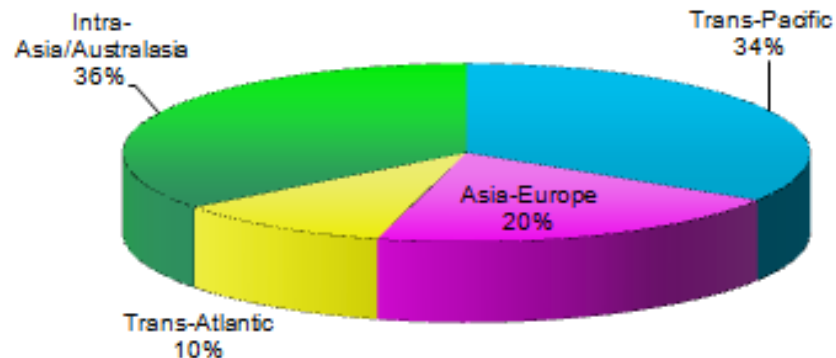
Global Revenue & Lifting Distribution

2015 vs 2014

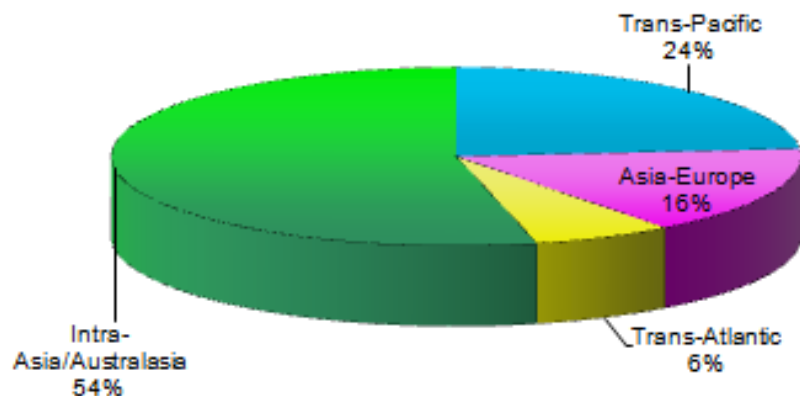
Revenue (in US\$) 2015



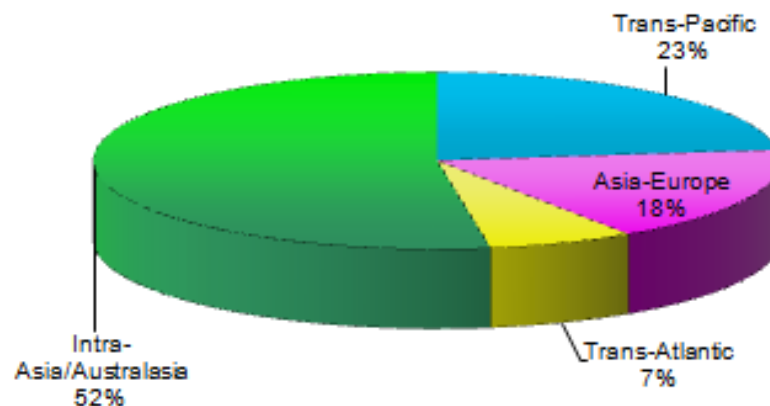
Revenue (in US\$) 2014



Lifting (in TEU) 2015



Lifting (in TEU) 2014



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