



Orient Overseas (International) Ltd.

3Q 2015 Operational Update

October 23th 2015

The Board wishes to remind investors that this operational update for the third quarter ended 30st September 2015 is based on the Group's internal records and management accounts and has not been reviewed or audited by the auditor.

OOCL Operational Update*

	YTD					
	Q3 2015	Q3 2014	change	Q3 2015	Q3 2014	change
LIFTINGS (TEU'S)						
Trans-Pacific	365,162	333,403	9.5%	981,469	978,605	0.3%
Asia-Europe	222,872	251,861	-11.5%	687,207	732,645	-6.2%
Trans-Atlantic	90,366	99,921	-9.6%	270,541	294,796	-8.2%
Intra-Asia/Australasia	769,064	735,142	4.6%	2,248,938	2,219,524	1.3%
TOTAL ALL SERVICES	1,447,464	1,420,327	1.9%	4,188,155	4,225,570	-0.9%
TOTAL REVENUES (US\$ '000)						
Trans-Pacific	518,127	519,026	-0.2%	1,467,024	1,493,048	-1.7%
Asia-Europe	210,215	310,217	-32.2%	706,532	897,993	-21.3%
Trans-Atlantic	143,786	157,348	-8.6%	429,838	455,241	-5.6%
Intra-Asia/Australasia	460,342	531,738	-13.4%	1,434,878	1,562,153	-8.1%
TOTAL ALL SERVICES	1,332,470	1,518,329	-12.2%	4,038,272	4,408,435	-8.4%
REVENUE PER TEU (US\$)						
Trans-Pacific	1,419	1,557	-8.9%	1,495	1,526	-2.0%
Asia-Europe	943	1,232	-23.5%	1,028	1,226	-16.2%
Trans-Atlantic	1,591	1,575	1.0%	1,589	1,544	2.9%
Intra-Asia/Australasia	599	723	-17.2%	638	704	-9.4%
TOTAL ALL SERVICES	921	1,069	-13.8%	964	1,043	-7.6%

*Note: Unaudited operational updates



OOCL Operational Update*

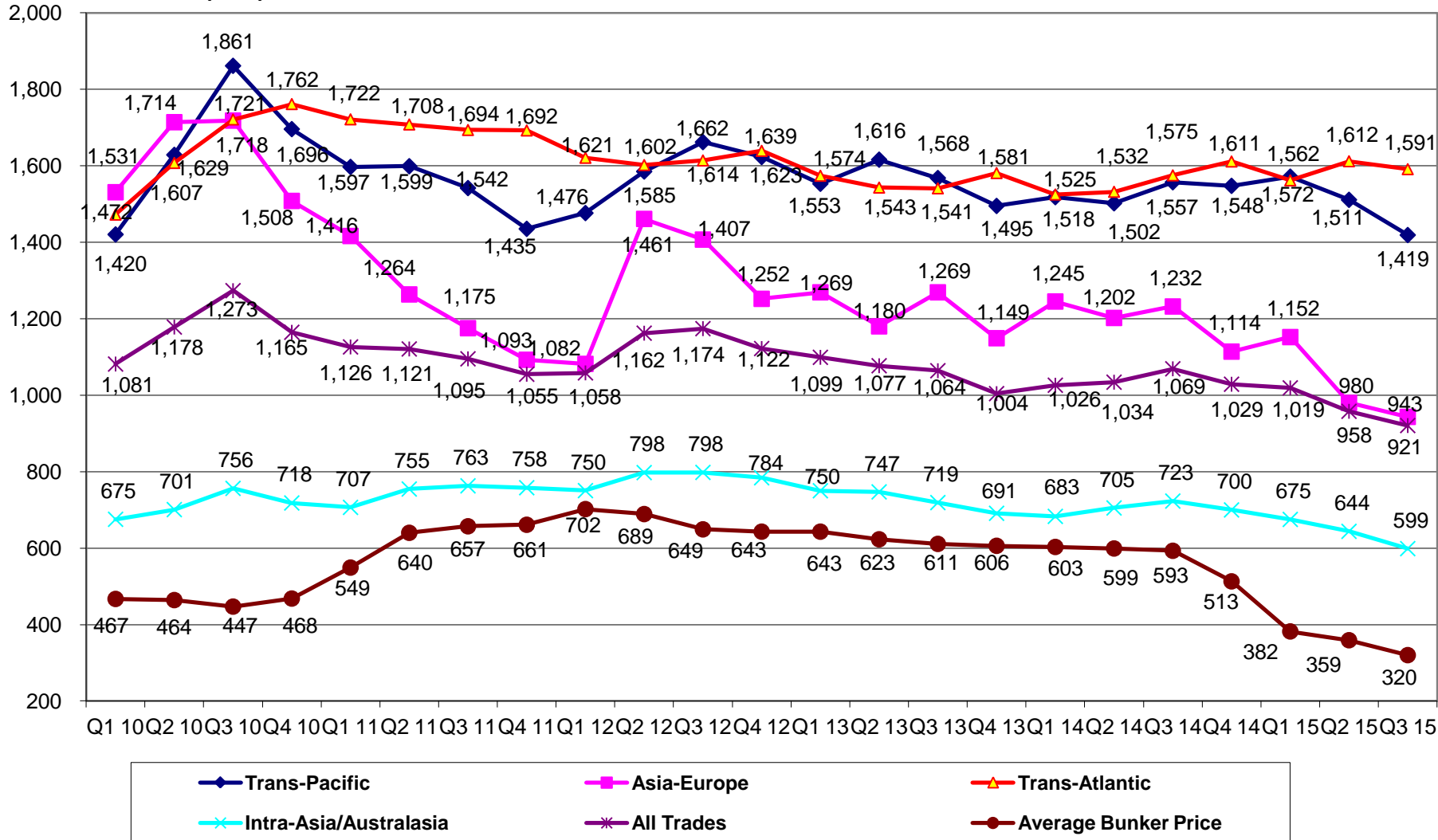
	Q3 2015	QoQ change	Q2 2015	QoQ change	Q1 2015	QoQ change	Q4 2014
LIFTINGS (TEU'S)							
Trans-Pacific	365,162	12.4%	324,883	11.5%	291,424	-6.0%	309,904
Asia-Europe	222,872	-0.5%	224,004	-6.8%	240,331	-2.7%	247,014
Trans-Atlantic	90,366	-2.5%	92,670	5.9%	87,505	-3.0%	90,192
Intra-Asia/Australasia	769,064	-1.5%	780,851	11.7%	699,023	-1.9%	712,836
TOTAL ALL SERVICES	1,447,464	1.8%	1,422,408	7.9%	1,318,283	-3.1%	1,359,946
TOTAL REVENUES (US\$ '000)							
Trans-Pacific	518,127	5.5%	490,897	7.2%	458,000	-4.5%	479,582
Asia-Europe	210,215	-4.2%	219,475	-20.7%	276,842	0.6%	275,163
Trans-Atlantic	143,786	-3.7%	149,373	9.3%	136,679	-5.9%	145,318
Intra-Asia/Australasia	460,342	-8.4%	502,682	6.5%	471,854	-5.4%	498,863
TOTAL ALL SERVICES	1,332,470	-2.2%	1,362,427	1.4%	1,343,375	-4.0%	1,398,926
REVENUE PER TEU (US\$)							
Trans-Pacific	1,419	-6.1%	1,511	-3.9%	1,572	1.6%	1,548
Asia-Europe	943	-3.8%	980	-14.9%	1,152	3.4%	1,114
Trans-Atlantic	1,591	-1.3%	1,612	3.2%	1,562	-3.0%	1,611
Intra-Asia/Australasia	599	-7.0%	644	-4.6%	675	-3.6%	700
TOTAL ALL SERVICES	921	-3.9%	958	-6.0%	1,019	-1.0%	1,029

*Note: Unaudited operational updates



OOCL Average Revenue / TEU*

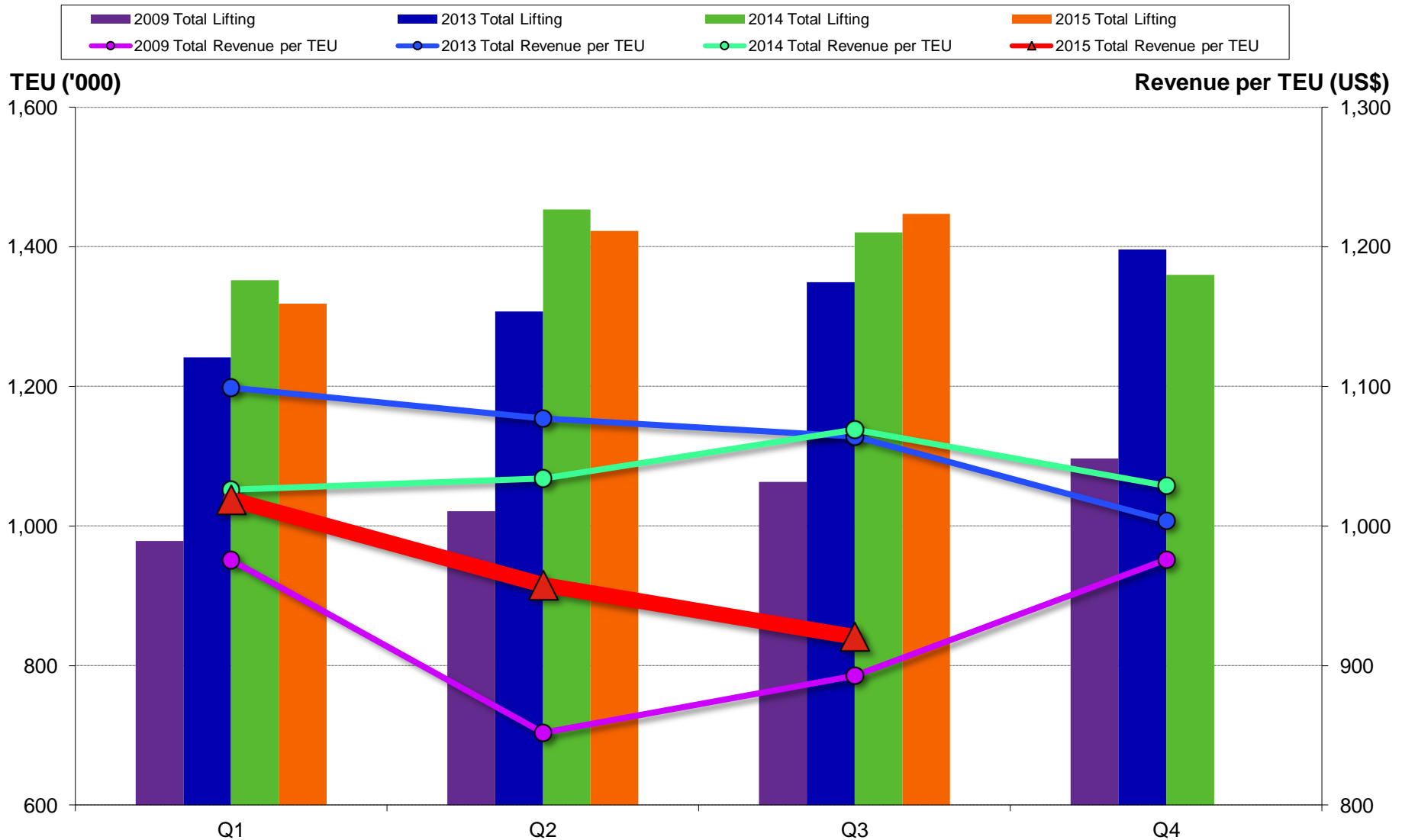
Revenue Per TEU (US\$)



*Note: Unaudited operational updates



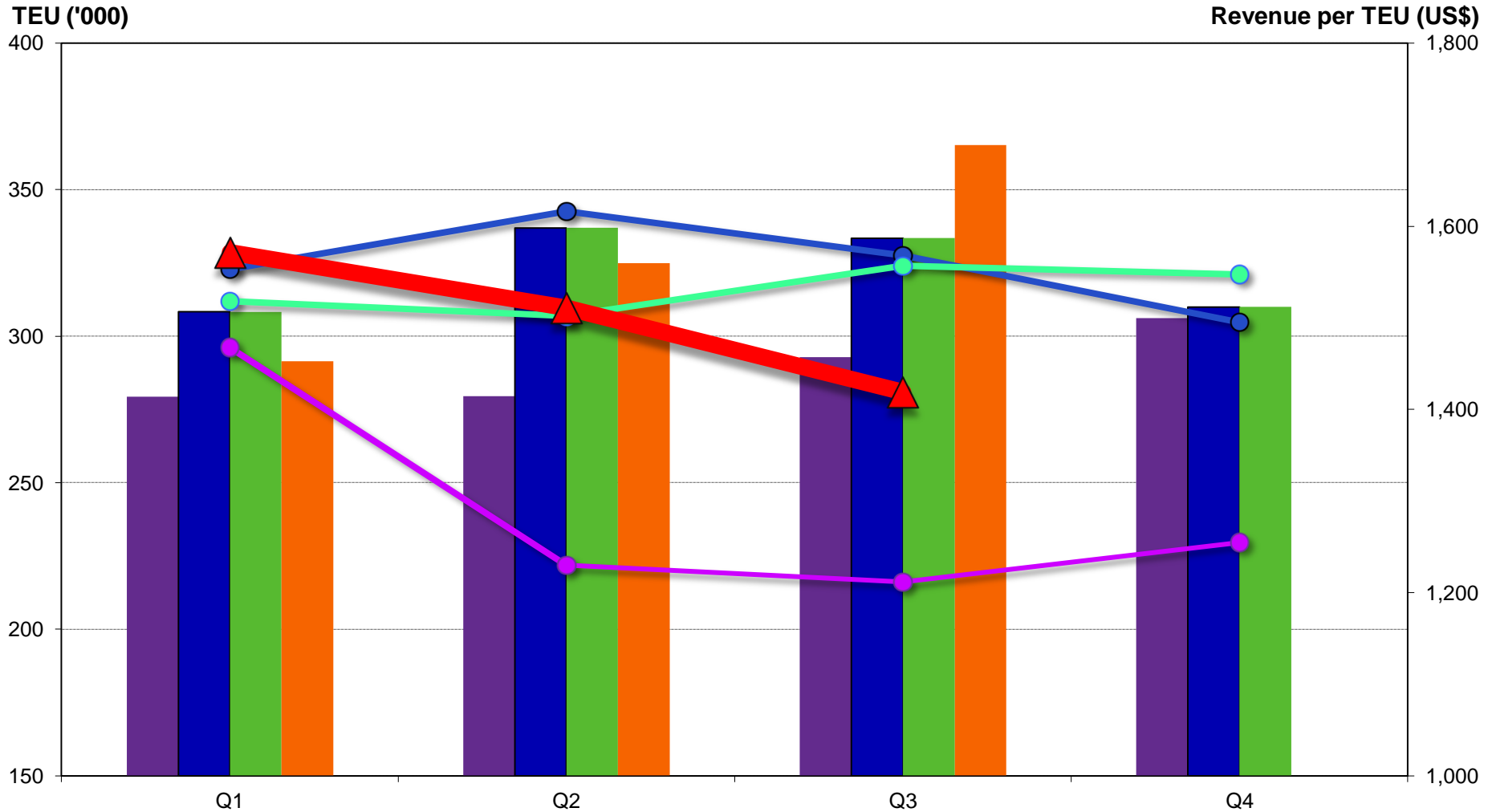
All Trades Liftings and Revenue per TEU*



*Note: Unaudited operational updates



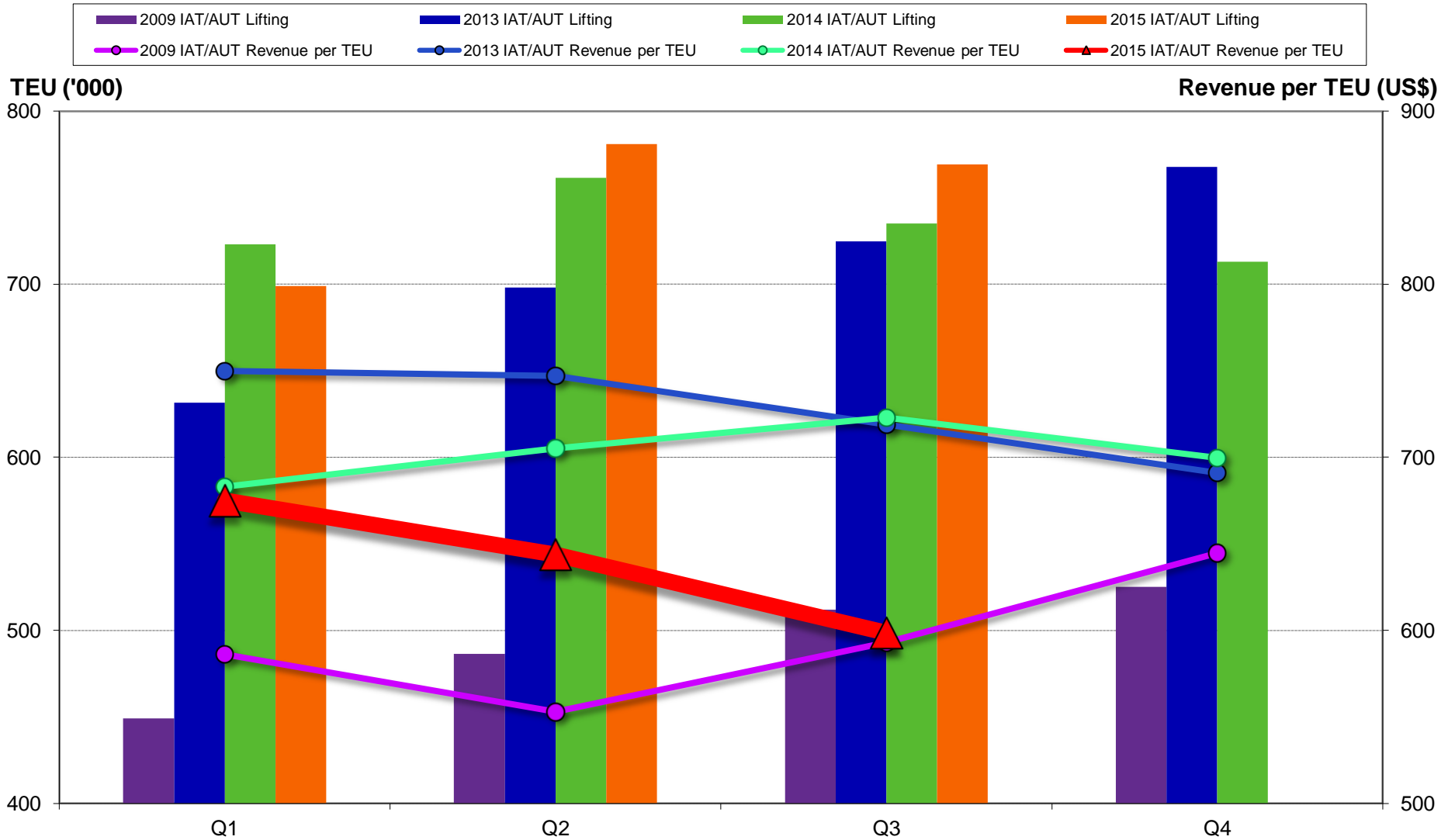
TPT Liftings and Revenue per TEU*



*Note: Unaudited operational updates



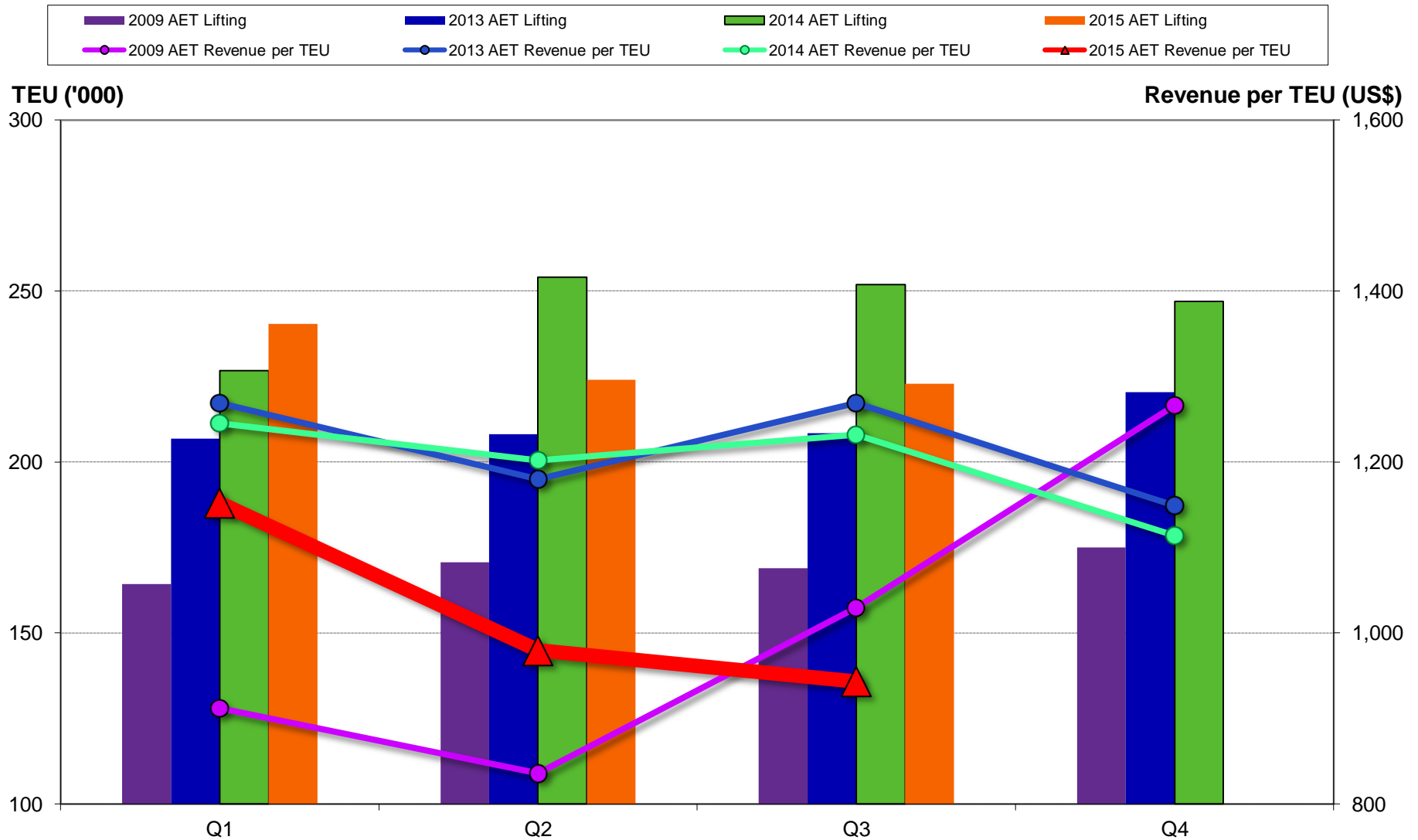
IAT/AUT Liftings and Revenue per TEU*



*Note: Unaudited operational updates



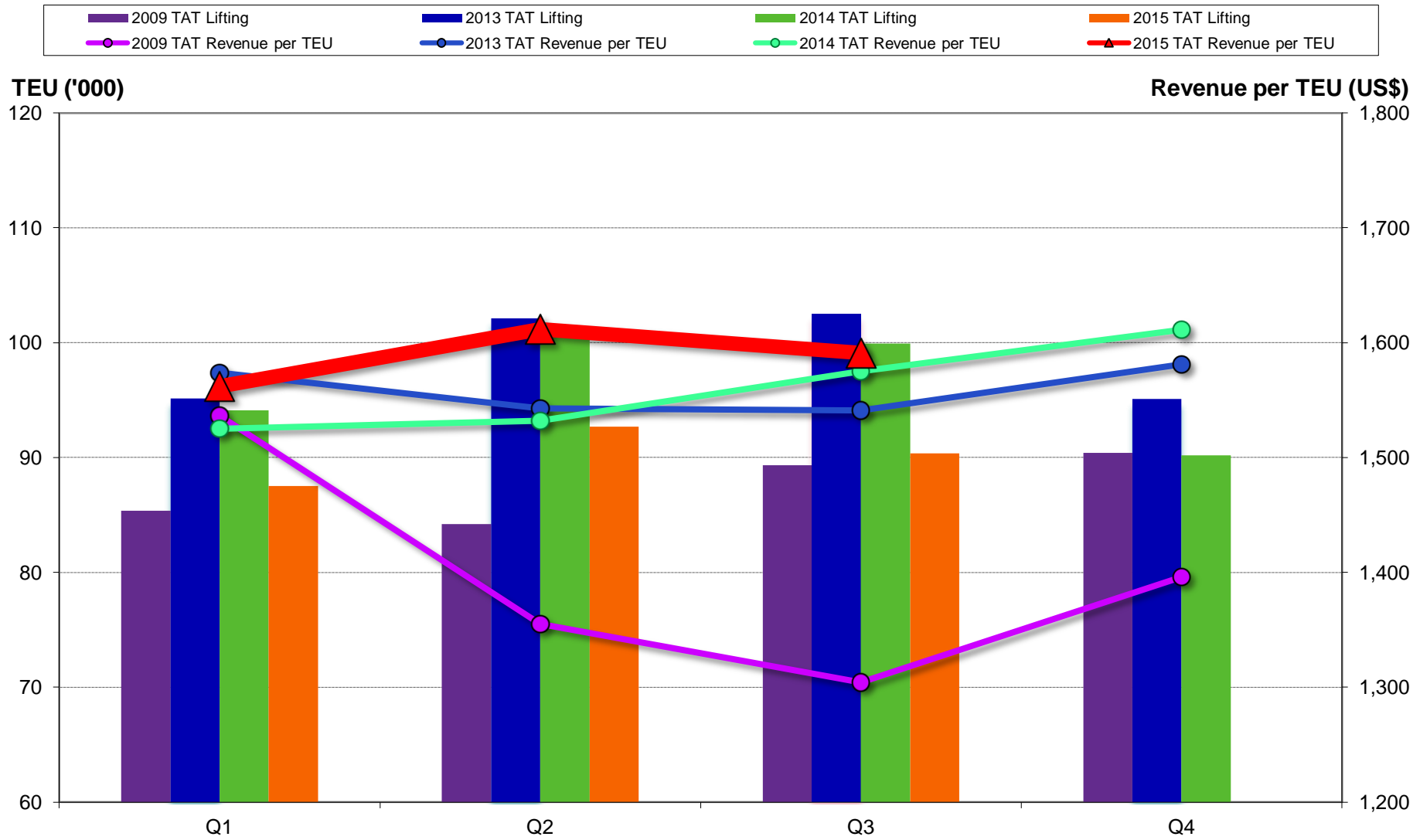
AET Liftings and Revenue per TEU*



*Note: Unaudited operational updates



TAT Liftings and Revenue per TEU*



*Note: Unaudited operational updates



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