



Orient Overseas (International) Ltd.

2Q 2015 Operational Update

July 24th 2015

The Board wishes to remind investors that this operational update for the second quarter ended 30th June 2015 is based on the Group's internal records and management accounts and has not been reviewed or audited by the auditor.

OOCL Operational Update*

	YTD					
	Q2 2015	Q2 2014	change	1H2015	1H2014	change
LIFTINGS (TEU'S)						
Trans-Pacific	324,883	336,940	-3.6%	616,307	645,202	-4.5%
Asia-Europe	224,004	254,067	-11.8%	464,335	480,784	-3.4%
Trans-Atlantic	92,670	100,775	-8.0%	180,175	194,875	-7.5%
Intra-Asia/Australasia	780,851	761,411	2.6%	1,479,874	1,484,382	-0.3%
TOTAL ALL SERVICES	1,422,408	1,453,193	-2.1%	2,740,691	2,805,243	-2.3%
TOTAL REVENUES (US\$ '000)						
Trans-Pacific	490,897	505,931	-3.0%	948,897	974,022	-2.6%
Asia-Europe	219,475	305,459	-28.1%	496,317	587,776	-15.6%
Trans-Atlantic	149,373	154,359	-3.2%	286,052	297,893	-4.0%
Intra-Asia/Australasia	502,682	536,836	-6.4%	974,536	1,030,415	-5.4%
TOTAL ALL SERVICES	1,362,427	1,502,585	-9.3%	2,705,802	2,890,106	-6.4%
REVENUE PER TEU (US\$)						
Trans-Pacific	1,511	1,502	0.6%	1,540	1,510	2.0%
Asia-Europe	980	1,202	-18.5%	1,069	1,223	-12.6%
Trans-Atlantic	1,612	1,532	5.2%	1,588	1,529	3.9%
Intra-Asia/Australasia	644	705	-8.7%	659	694	-5.0%
TOTAL ALL SERVICES	958	1,034	-7.4%	987	1,030	-4.2%

*Note: Unaudited operational updates



OOCL Operational Update*

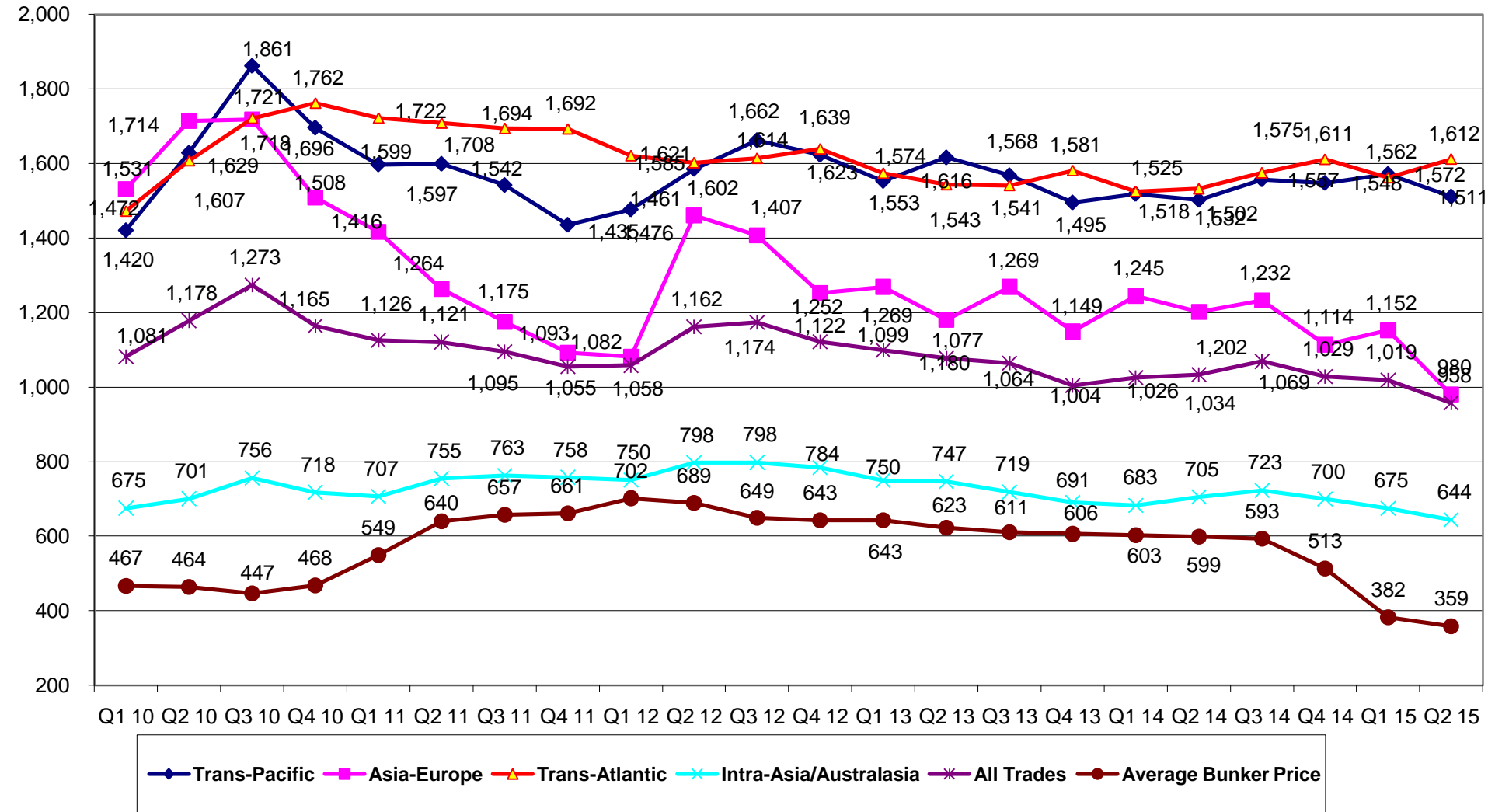
	Q2 2015	QoQ change	Q1 2015	QoQ change	Q4 2014	QoQ change	Q3 2014
LIFTINGS (TEU'S)							
Trans-Pacific	324,883	11.5%	291,424	-6.0%	309,904	-7.0%	333,403
Asia-Europe	224,004	-6.8%	240,331	-2.7%	247,014	-1.9%	251,861
Trans-Atlantic	92,670	5.9%	87,505	-3.0%	90,192	-9.7%	99,921
Intra-Asia/Australasia	780,851	11.7%	699,023	-1.9%	712,836	-3.0%	735,142
TOTAL ALL SERVICES	1,422,408	7.9%	1,318,283	-3.1%	1,359,946	-4.3%	1,420,327
TOTAL REVENUES (US\$ '000)							
Trans-Pacific	490,897	7.2%	458,000	-4.5%	479,582	-7.6%	519,026
Asia-Europe	219,475	-20.7%	276,842	0.6%	275,163	-11.3%	310,217
Trans-Atlantic	149,373	9.3%	136,679	-5.9%	145,318	-7.6%	157,348
Intra-Asia/Australasia	502,682	6.5%	471,854	-5.4%	498,863	-6.2%	531,738
TOTAL ALL SERVICES	1,362,427	1.4%	1,343,375	-4.0%	1,398,926	-7.9%	1,518,329
REVENUE PER TEU (US\$)							
Trans-Pacific	1,511	-3.9%	1,572	1.6%	1,548	-0.6%	1,557
Asia-Europe	980	-14.9%	1,152	3.4%	1,114	-9.6%	1,232
Trans-Atlantic	1,612	3.2%	1,562	-3.0%	1,611	2.3%	1,575
Intra-Asia/Australasia	644	-4.6%	675	-3.6%	700	-3.2%	723
TOTAL ALL SERVICES	958	-6.0%	1,019	-1.0%	1,029	-3.7%	1,069

*Note: Unaudited operational updates



OOCL Average Revenue / TEU*

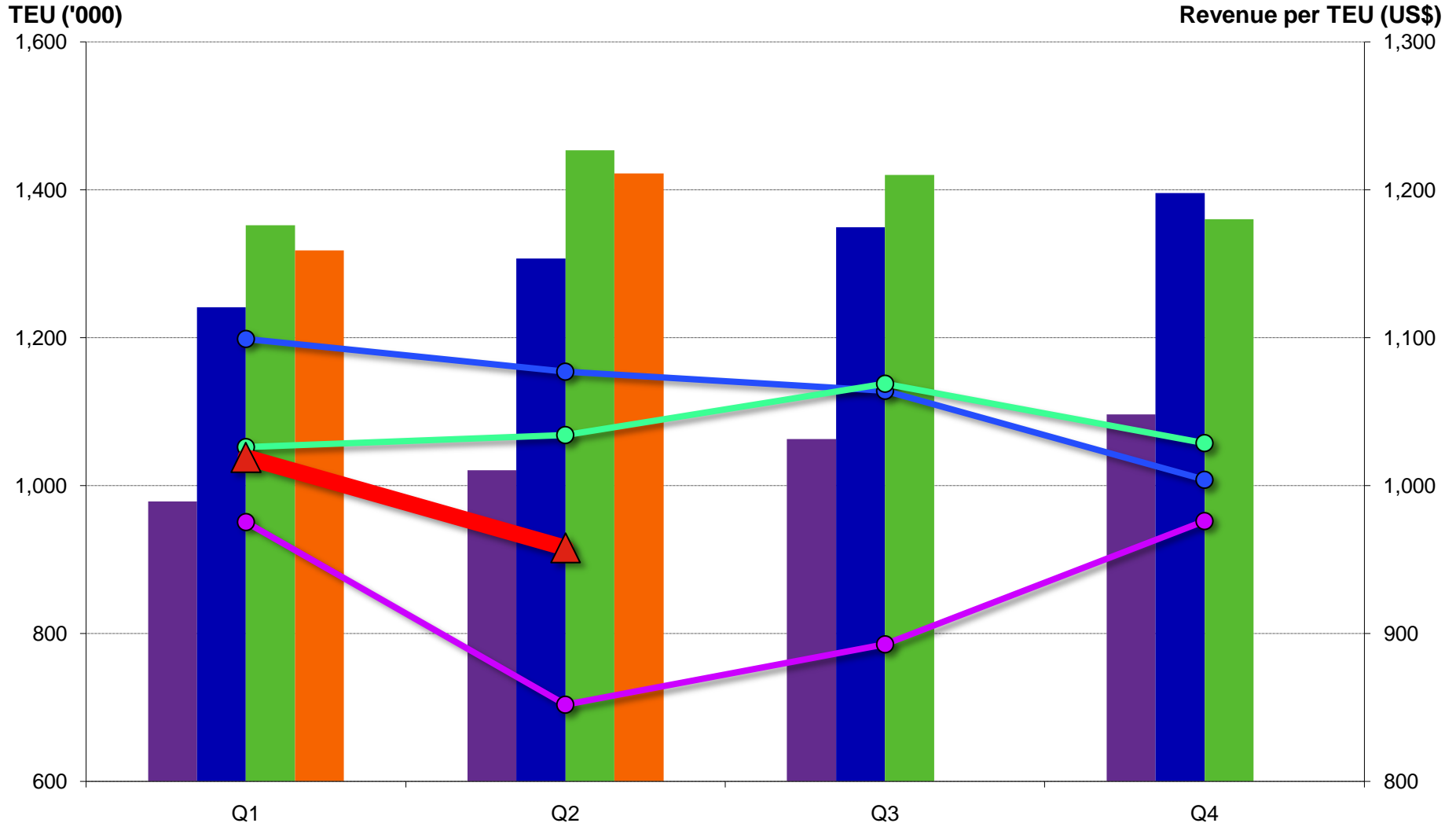
Revenue Per TEU (US\$)



*Note: Unaudited operational updates



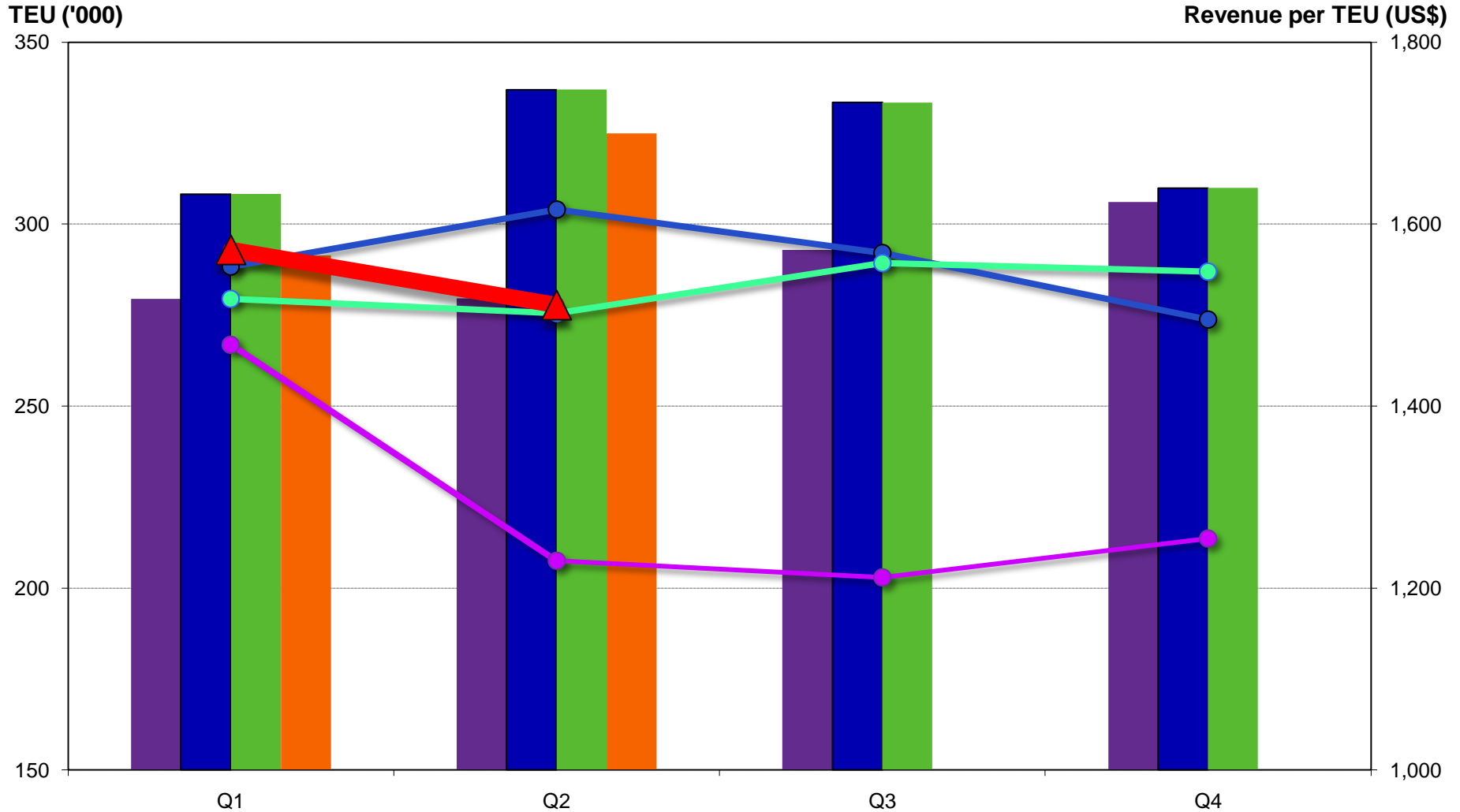
All Trades Liftings and Revenue per TEU*



*Note: Unaudited operational updates



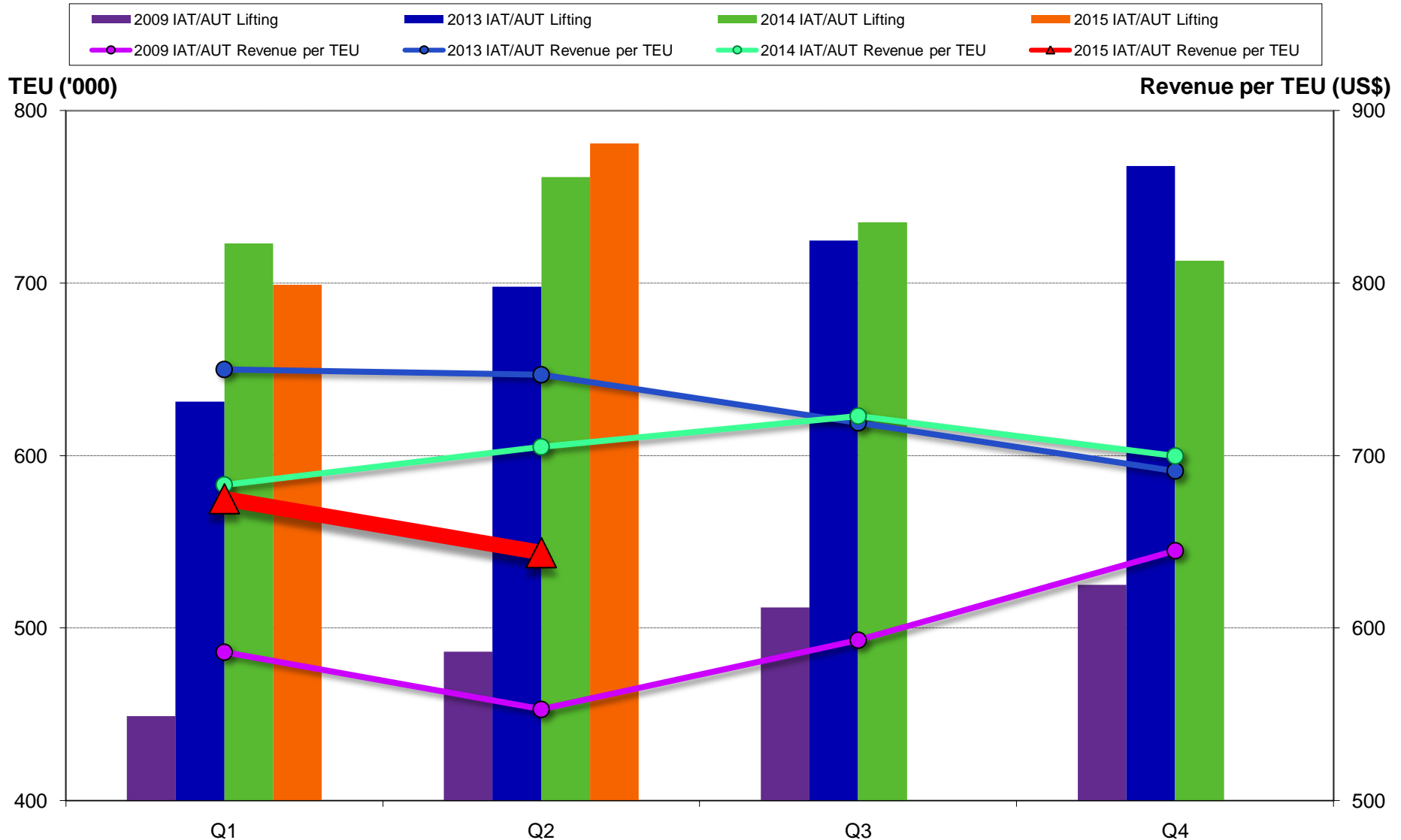
TPT Liftings and Revenue per TEU*



*Note: Unaudited operational updates



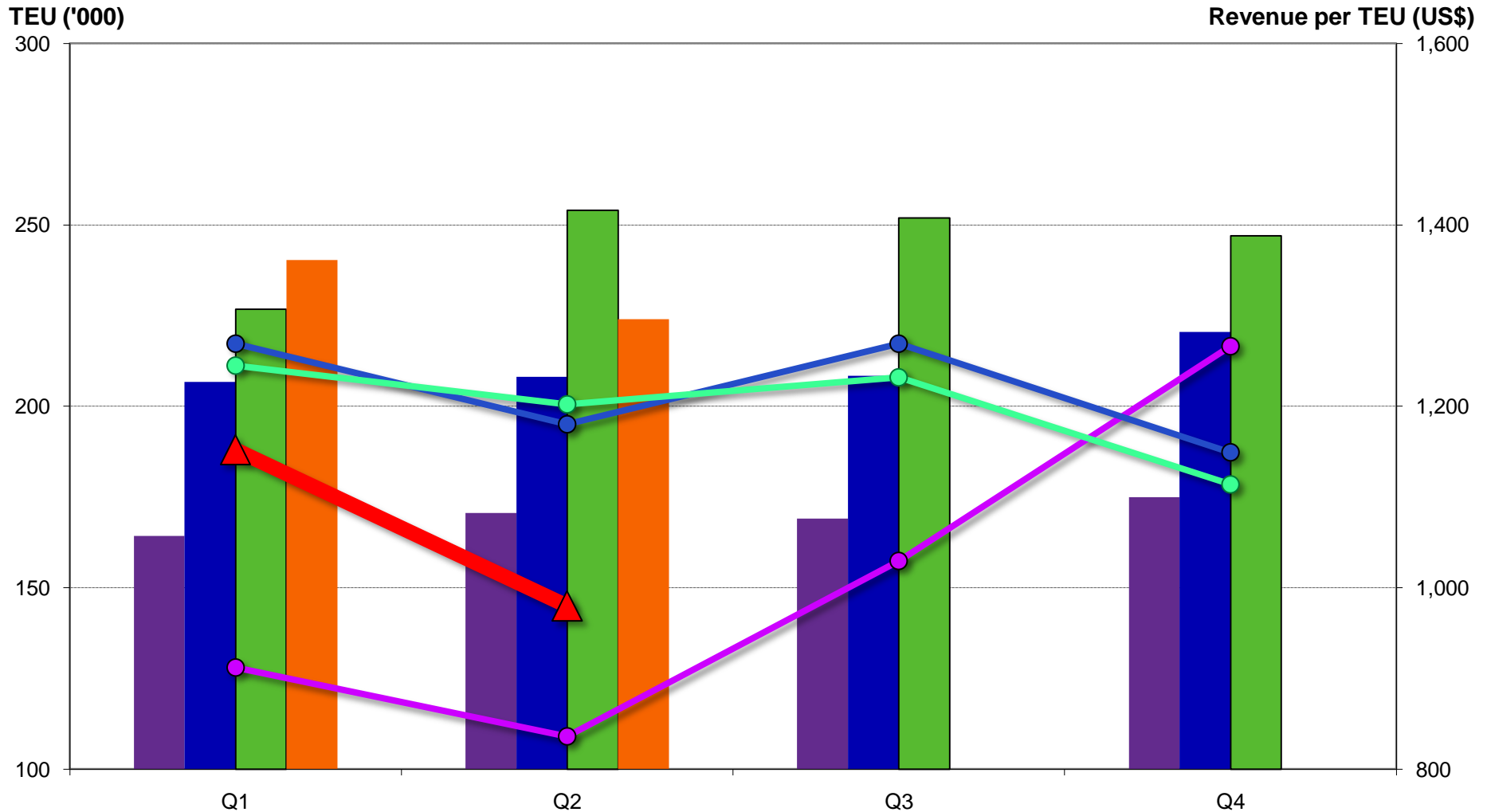
IAT/AUT Liftings and Revenue per TEU*



*Note: Unaudited operational updates



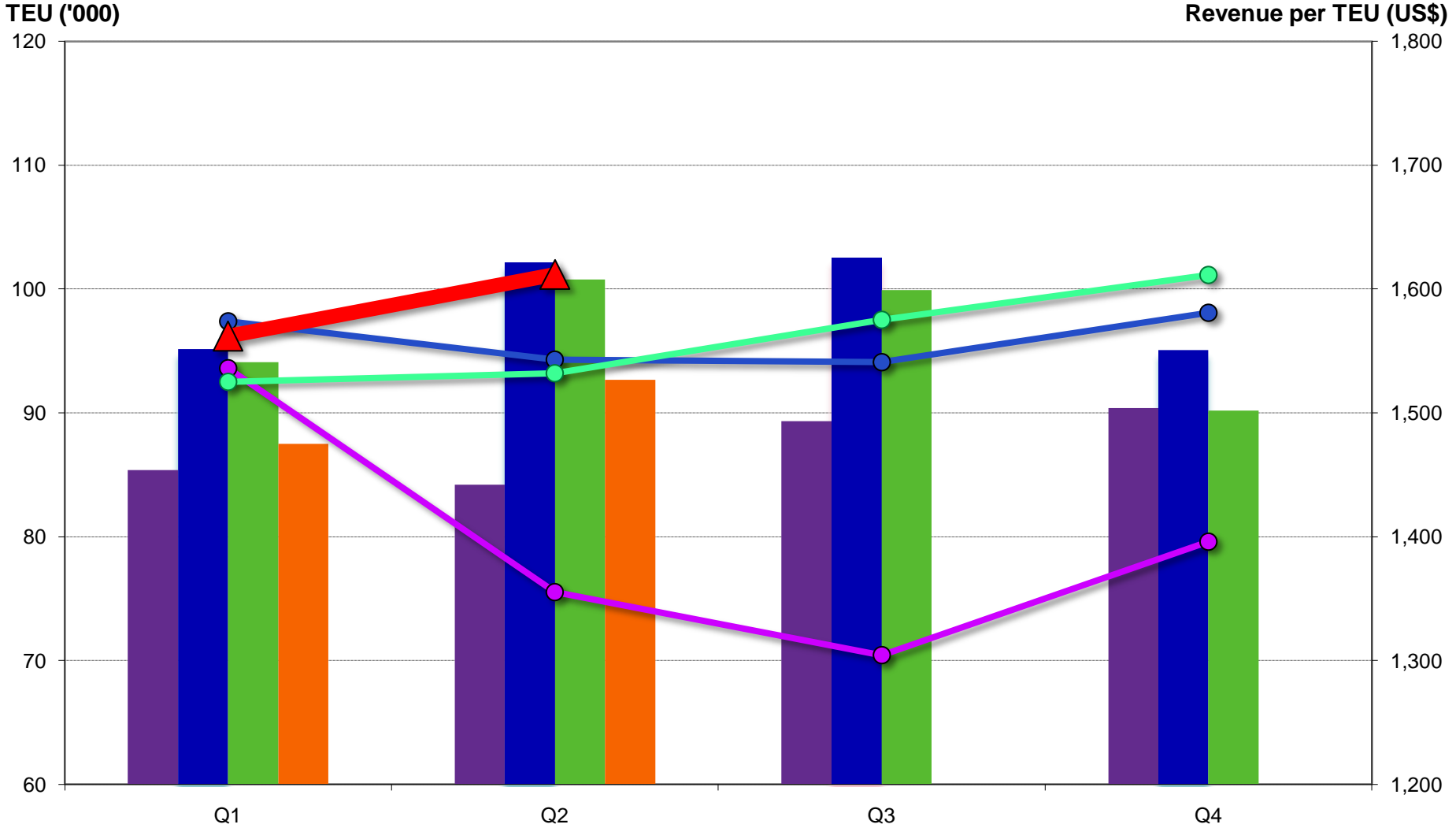
AET Liftings and Revenue per TEU*



*Note: Unaudited operational updates



TAT Liftings and Revenue per TEU*



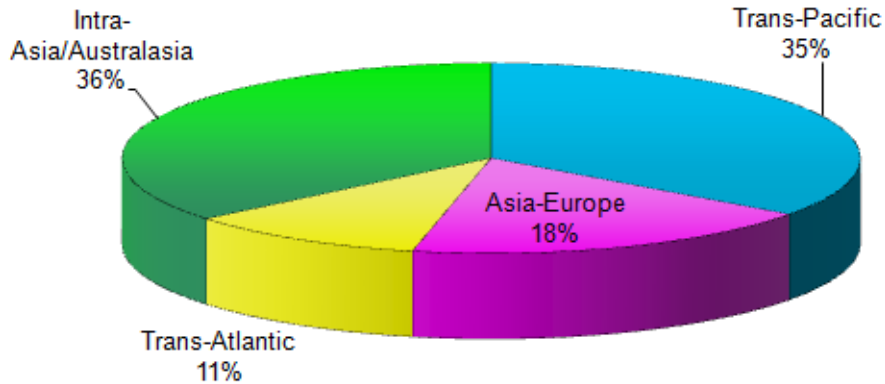
*Note: Unaudited operational updates



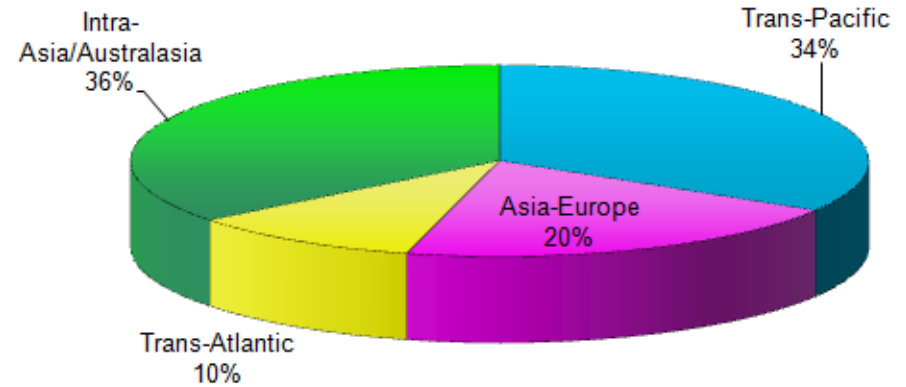
Global Revenue & Lifting Distribution

2015 1H vs 2014 1H

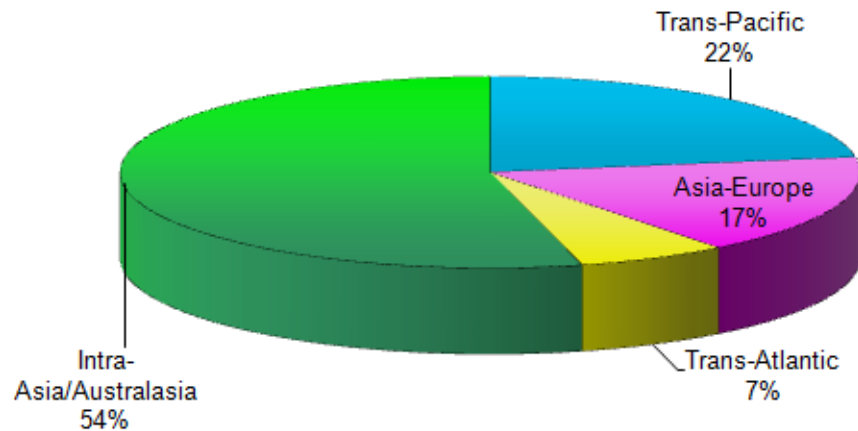
Revenue (in US\$) 1H 2015



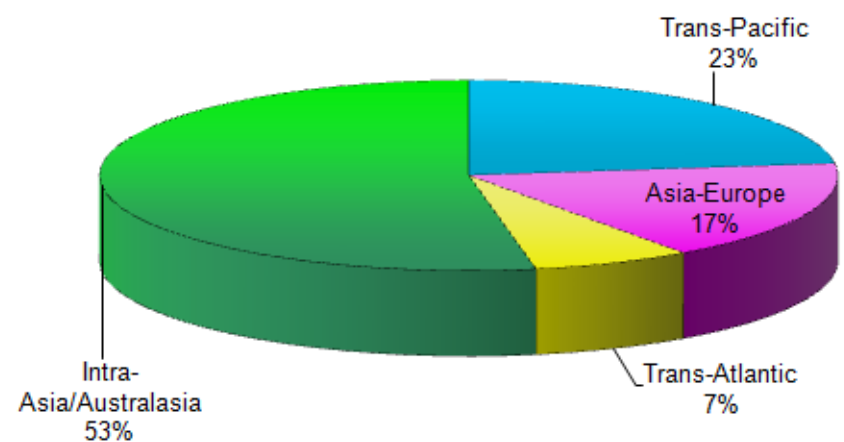
Revenue (in US\$) 1H 2014



Lifting (in TEU) 1H 2015



Lifting (in TEU) 1H 2014



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