



Orient Overseas (International) Ltd.

1Q 2015 Operational Update

April 24th 2015

The Board wishes to remind investors that this operational update for the first quarter ended 31st March 2015 is based on the Group's internal records and management accounts and has not been reviewed or audited by the auditor.

OOCL Operational Update*

	YTD					
	Q1 2015	Q1 2014	change	Q1 2015	Q1 2014	change
LIFTINGS (TEU'S)						
Trans-Pacific	291,424	308,262	-5.5%	291,424	308,262	-5.5%
Asia-Europe	240,331	226,717	6.0%	240,331	226,717	6.0%
Trans-Atlantic	87,505	94,100	-7.0%	87,505	94,100	-7.0%
Intra-Asia/Australasia	699,023	722,971	-3.3%	699,023	722,971	-3.3%
TOTAL ALL SERVICES	1,318,283	1,352,050	-2.5%	1,318,283	1,352,050	-2.5%
TOTAL REVENUES (US\$ '000)						
Trans-Pacific	458,000	468,091	-2.2%	458,000	468,091	-2.2%
Asia-Europe	276,842	282,317	-1.9%	276,842	282,317	-1.9%
Trans-Atlantic	136,679	143,534	-4.8%	136,679	143,534	-4.8%
Intra-Asia/Australasia	471,854	493,579	-4.4%	471,854	493,579	-4.4%
TOTAL ALL SERVICES	1,343,375	1,387,521	-3.2%	1,343,375	1,387,521	-3.2%
REVENUE PER TEU (US\$)						
Trans-Pacific	1,572	1,518	3.6%	1,572	1,518	3.6%
Asia-Europe	1,152	1,245	-7.5%	1,152	1,245	-7.5%
Trans-Atlantic	1,562	1,525	2.4%	1,562	1,525	2.4%
Intra-Asia/Australasia	675	683	-1.2%	675	683	-1.2%
TOTAL ALL SERVICES	1,019	1,026	-0.7%	1,019	1,026	-0.7%

*Note: Unaudited operational updates



OOCL Operational Update*

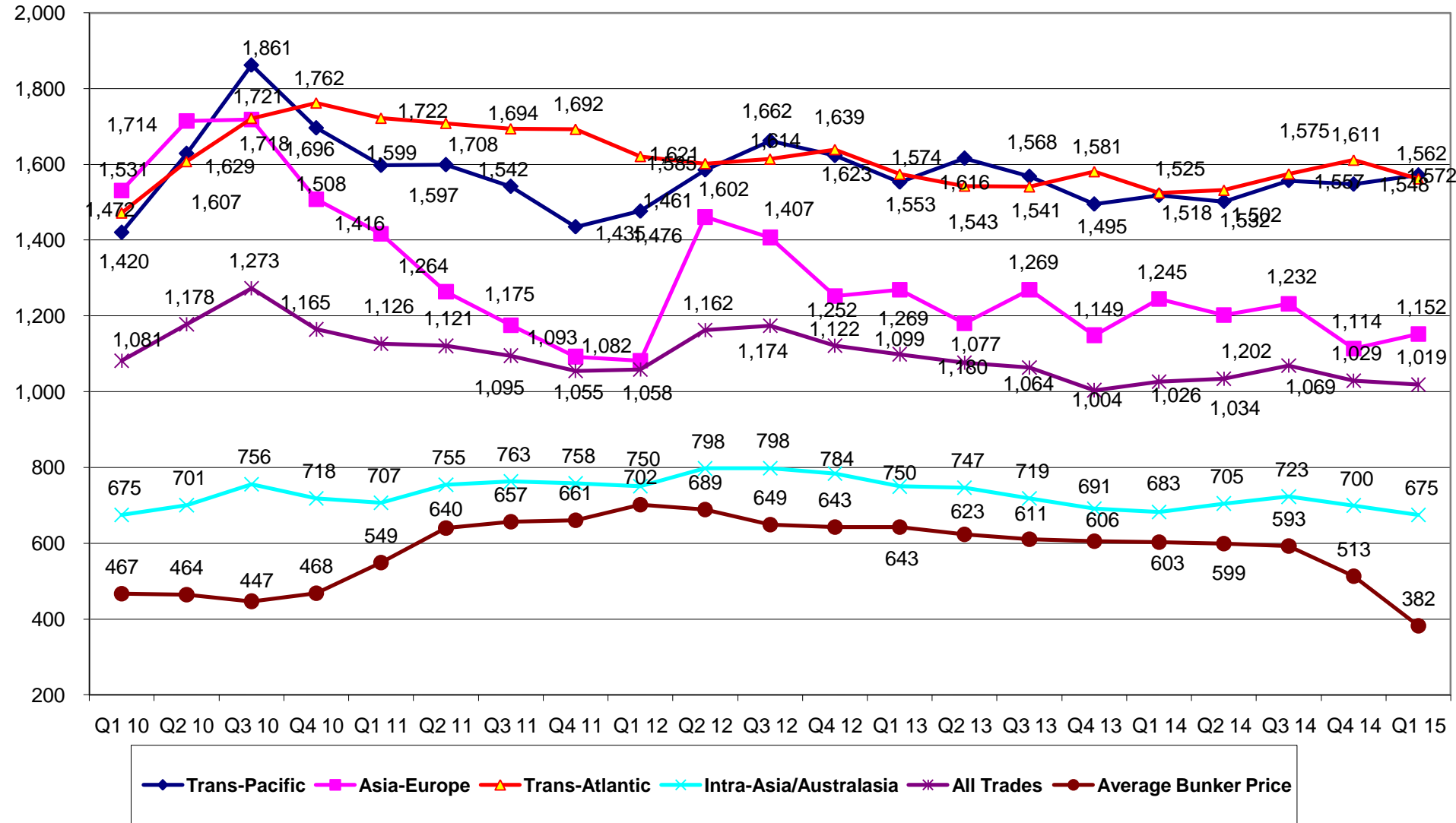
	Q1 2015	QoQ change	Q4 2014	QoQ change	Q3 2014	QoQ change	Q2 2014
LIFTINGS (TEU'S)							
Trans-Pacific	291,424	-6.0%	309,904	-7.0%	333,403	-1.0%	336,940
Asia-Europe	240,331	-2.7%	247,014	-1.9%	251,861	-0.9%	254,067
Trans-Atlantic	87,505	-3.0%	90,192	-9.7%	99,921	-0.8%	100,775
Intra-Asia/Australasia	699,023	-1.9%	712,836	-3.0%	735,142	-3.5%	761,411
TOTAL ALL SERVICES	1,318,283	-3.1%	1,359,946	-4.3%	1,420,327	-2.3%	1,453,193
TOTAL REVENUES (US\$ '000)							
Trans-Pacific	458,000	-4.5%	479,582	-7.6%	519,026	2.6%	505,931
Asia-Europe	276,842	0.6%	275,163	-11.3%	310,217	1.6%	305,459
Trans-Atlantic	136,679	-5.9%	145,318	-7.6%	157,348	1.9%	154,359
Intra-Asia/Australasia	471,854	-5.4%	498,863	-6.2%	531,738	-0.9%	536,836
TOTAL ALL SERVICES	1,343,375	-4.0%	1,398,926	-7.9%	1,518,329	1.0%	1,502,585
REVENUE PER TEU (US\$)							
Trans-Pacific	1,572	1.6%	1,548	-0.6%	1,557	3.7%	1,502
Asia-Europe	1,152	3.4%	1,114	-9.6%	1,232	2.5%	1,202
Trans-Atlantic	1,562	-3.0%	1,611	2.3%	1,575	2.8%	1,532
Intra-Asia/Australasia	675	-3.6%	700	-3.2%	723	2.6%	705
TOTAL ALL SERVICES	1,019	-1.0%	1,029	-3.7%	1,069	3.4%	1,034

*Note: Unaudited operational updates



OOCL Average Revenue / TEU*

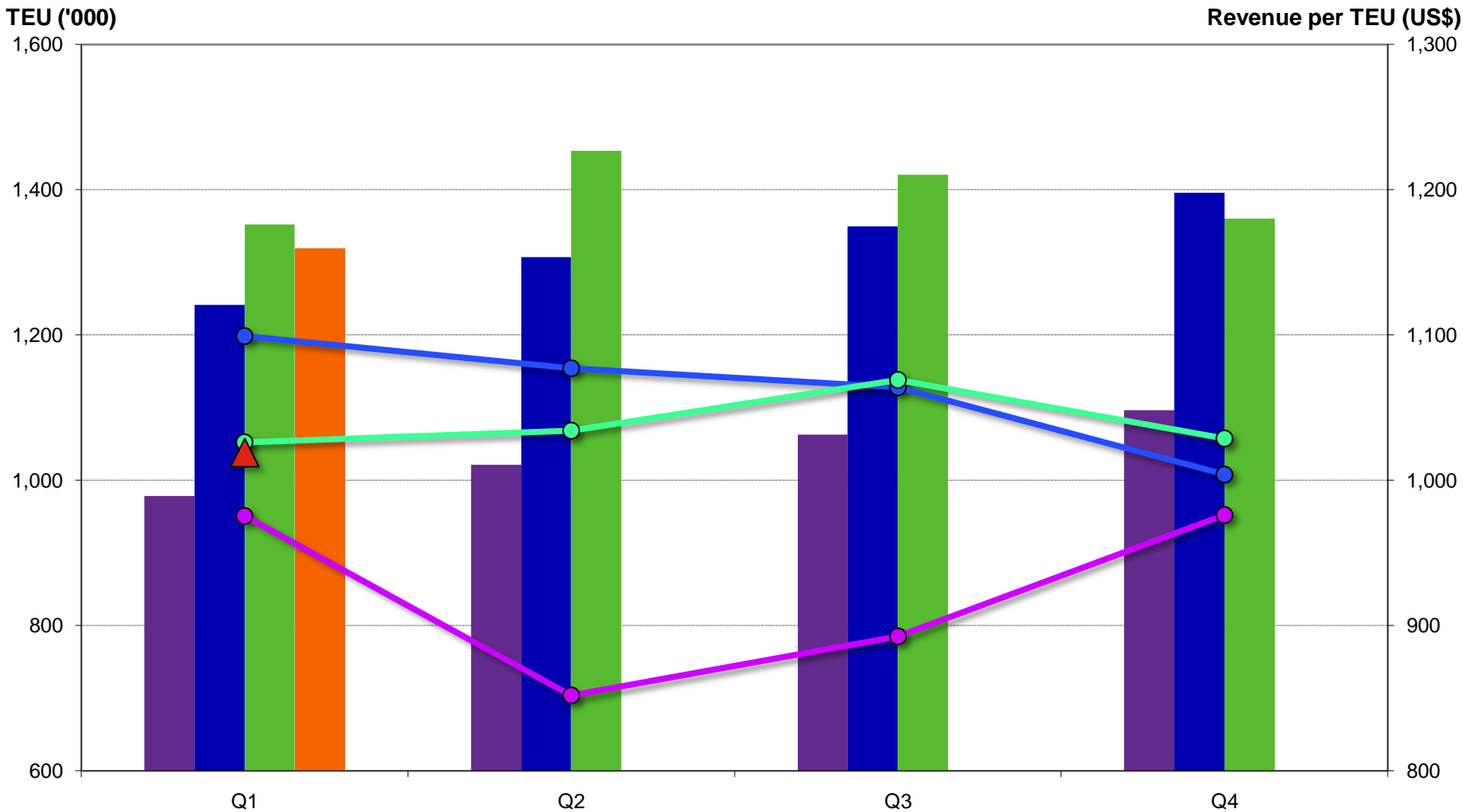
Revenue Per TEU (US\$)



*Note: Unaudited operational updates



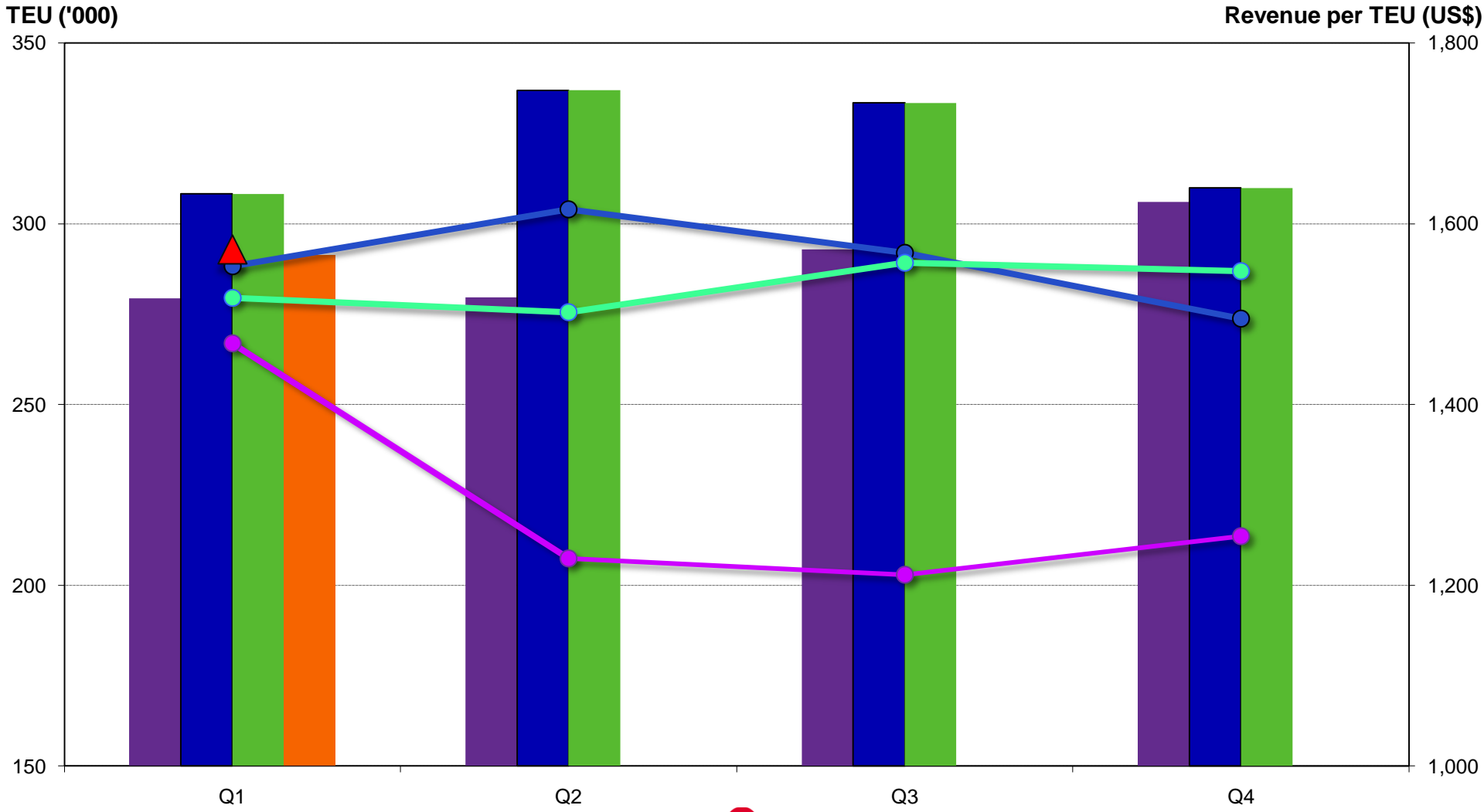
All Trades Liftings and Revenue per TEU*



*Note: Unaudited operational updates



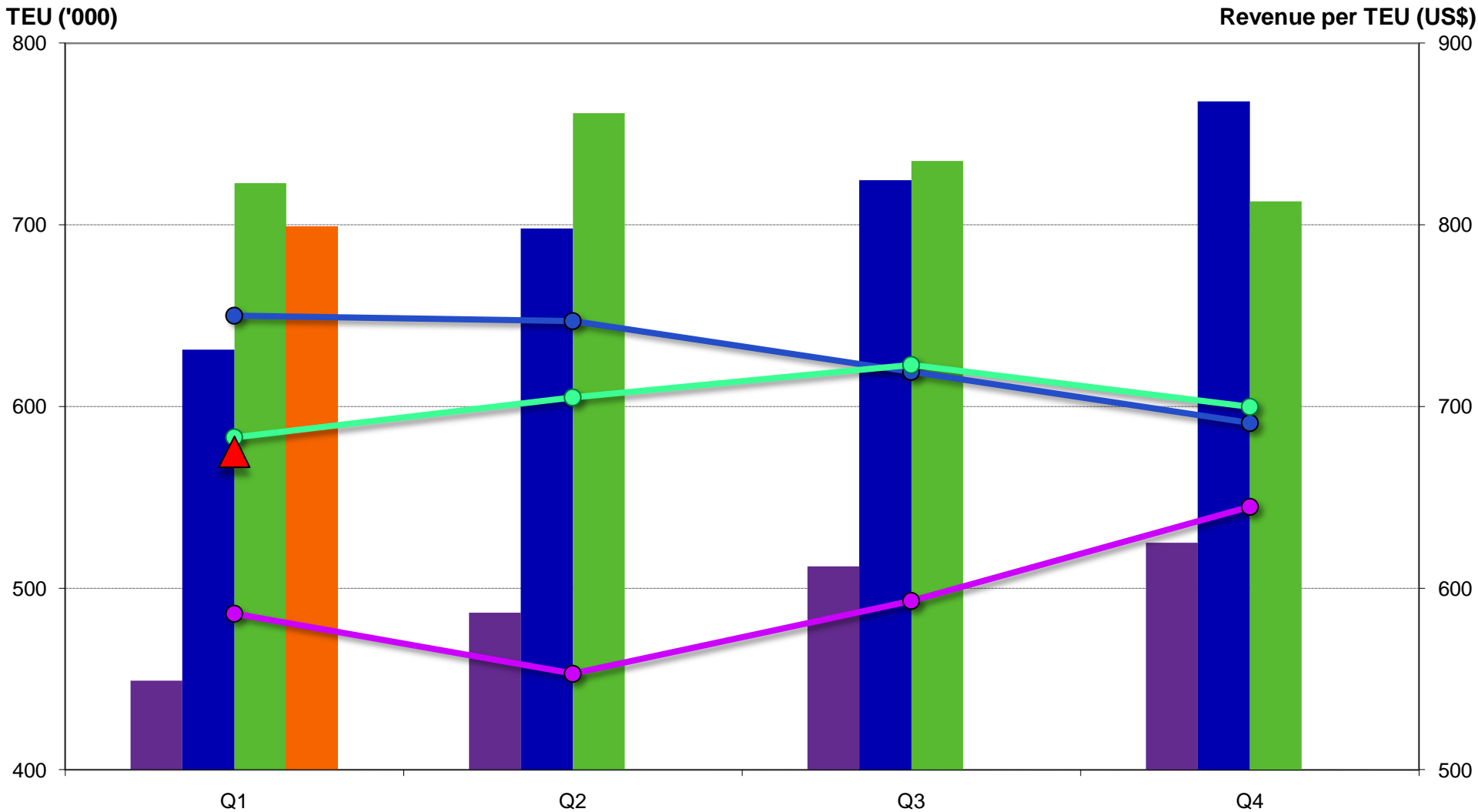
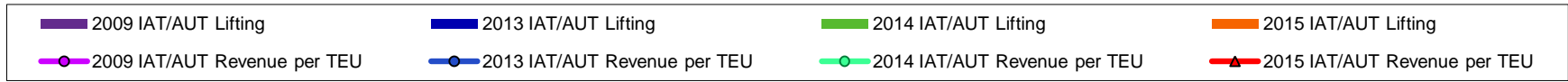
TPT Liftings and Revenue per TEU*



*Note: Unaudited operational updates



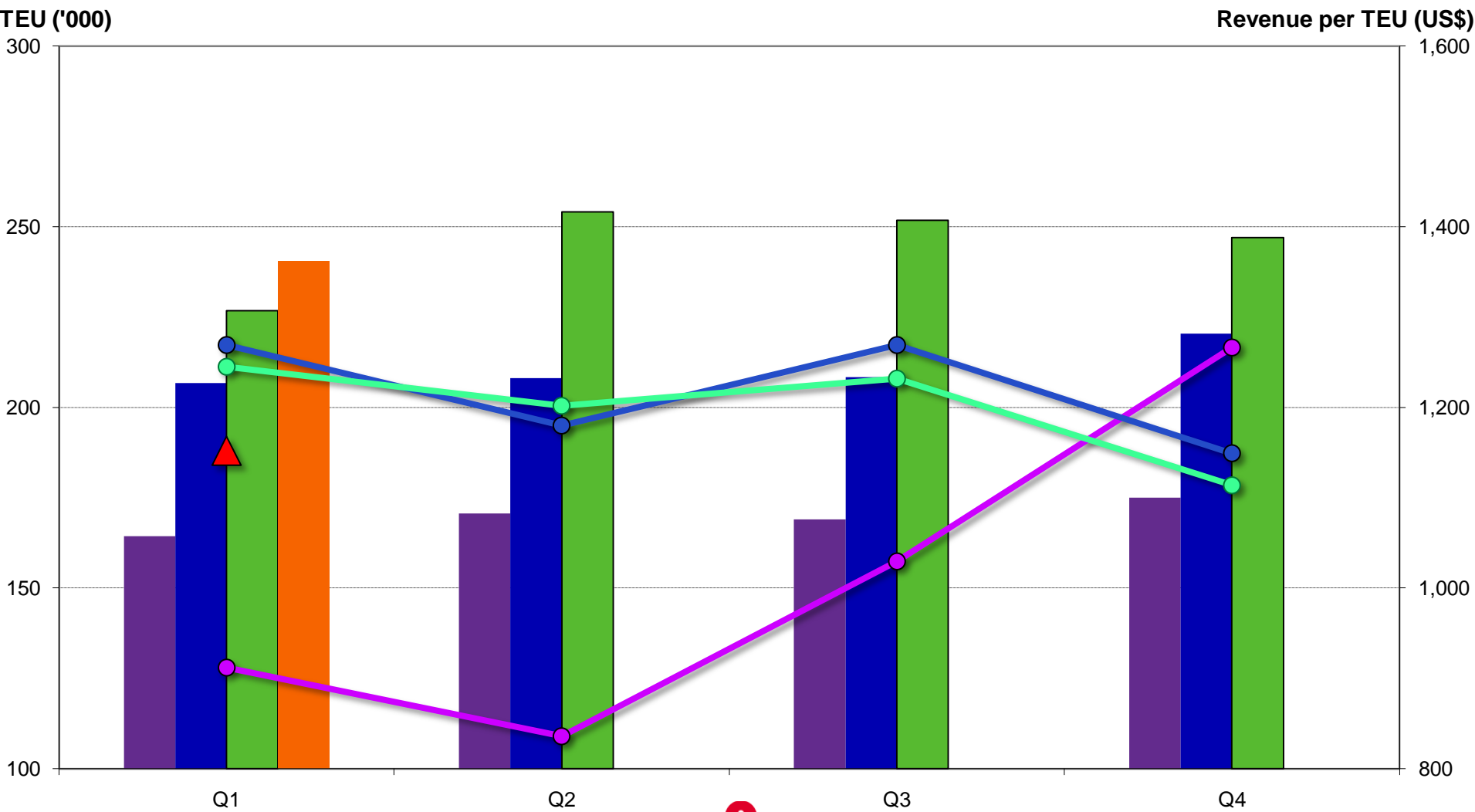
IAT/AUT Liftings and Revenue per TEU*



*Note: Unaudited operational updates



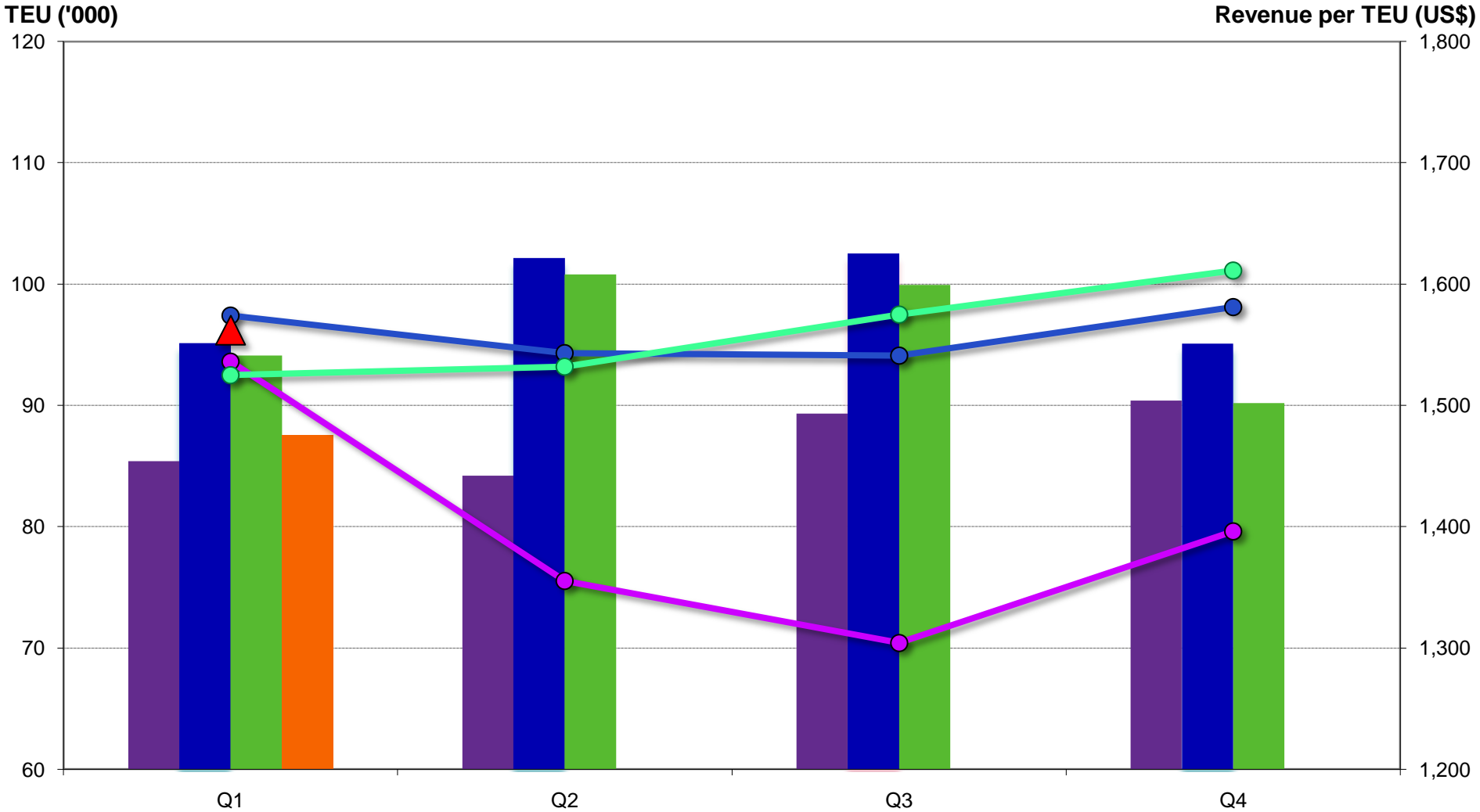
AET Liftings and Revenue per TEU*



*Note: Unaudited operational updates



TAT Liftings and Revenue per TEU*



*Note: Unaudited operational updates



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