



Orient Overseas (International) Ltd.

2Q 2014 Operational Update

July 25th 2014

The Board wishes to remind investors that this operational update for the third quarter ended 30th September 2013 is based on the Group's internal records and management accounts and has not been reviewed or audited by the auditor.

OOCL Operational Update*

	Q2 2014	Q2 2013	change	YTD 1H2014	1H2013	change
LIFTINGS (TEU'S)						
Trans-Pacific	336,940	298,847	12.7%	645,202	606,996	6.3%
Asia-Europe	254,067	208,110	22.1%	480,784	414,869	15.9%
Trans-Atlantic	100,775	102,134	-1.3%	194,875	197,264	-1.2%
Intra-Asia/Australasia	761,411	697,993	9.1%	1,484,382	1,329,409	11.7%
TOTAL ALL SERVICES	1,453,193	1,307,084	11.2%	2,805,243	2,548,538	10.1%
TOTAL REVENUES (US\$ '000)						
Trans-Pacific	505,931	482,931	4.8%	974,022	961,542	1.3%
Asia-Europe	305,459	245,604	24.4%	587,776	508,078	15.7%
Trans-Atlantic	154,359	157,598	-2.1%	297,893	307,286	-3.1%
Intra-Asia/Australasia	536,836	521,181	3.0%	1,030,415	994,774	3.6%
TOTAL ALL SERVICES	1,502,585	1,407,314	6.8%	2,890,106	2,771,680	4.3%
REVENUE PER TEU (US\$)						
Trans-Pacific	1,502	1,616	-7.1%	1,510	1,584	-4.7%
Asia-Europe	1,202	1,180	1.9%	1,223	1,225	-0.2%
Trans-Atlantic	1,532	1,543	-0.7%	1,529	1,558	-1.9%
Intra-Asia/Australasia	705	747	-5.6%	694	748	-7.2%
TOTAL ALL SERVICES	1,034	1,077	-4.0%	1,030	1,088	-5.3%

*Note: Unaudited operational updates



OOCL Operational Update*

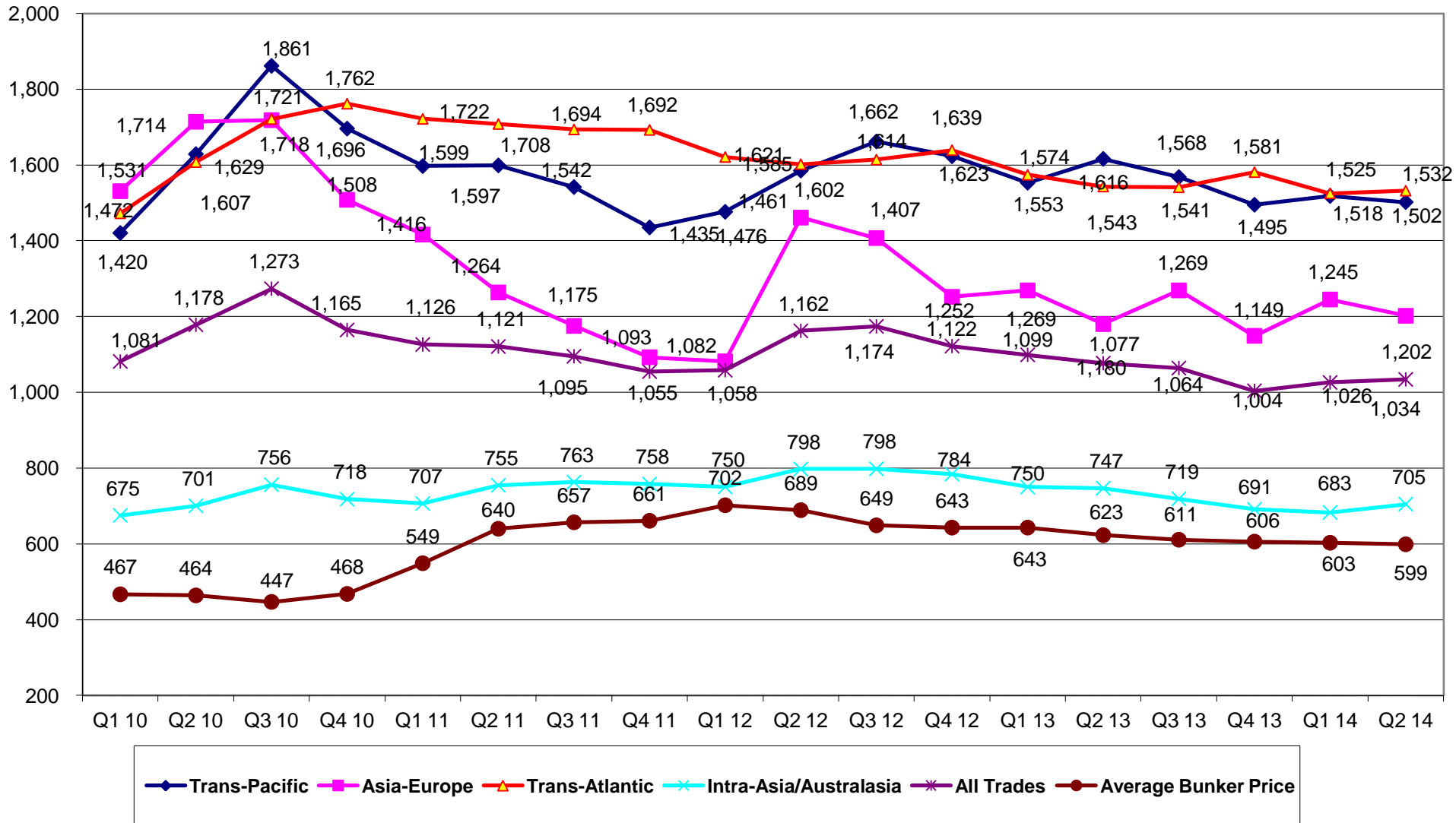
	Q2 2014	QoQ change	Q1 2014	QoQ change	Q4 2013	QoQ change	Q3 2013
LIFTINGS (TEU'S)							
Trans-Pacific	336,940	9.3%	308,262	-1.3%	312,404	-0.4%	313,731
Asia-Europe	254,067	12.1%	226,717	2.9%	220,429	5.8%	208,354
Trans-Atlantic	100,775	7.1%	94,100	-1.0%	95,081	-7.2%	102,497
Intra-Asia/Australasia	761,411	5.3%	722,971	-5.8%	767,880	6.0%	724,623
TOTAL ALL SERVICES	1,453,193	7.5%	1,352,050	-3.1%	1,395,794	3.5%	1,349,205
TOTAL REVENUES (US\$ '000)							
Trans-Pacific	505,931	8.1%	468,091	0.2%	467,006	-5.1%	492,086
Asia-Europe	305,459	8.2%	282,317	11.5%	253,163	-4.3%	264,443
Trans-Atlantic	154,359	7.5%	143,534	-4.5%	150,278	-4.9%	157,963
Intra-Asia/Australasia	536,836	8.8%	493,579	-7.0%	530,658	1.8%	521,337
TOTAL ALL SERVICES	1,502,585	8.3%	1,387,521	-1.0%	1,401,105	-2.4%	1,435,829
REVENUE PER TEU (US\$)							
Trans-Pacific	1,502	-1.1%	1,518	1.5%	1,495	-4.7%	1,568
Asia-Europe	1,202	-3.5%	1,245	8.4%	1,149	-9.5%	1,269
Trans-Atlantic	1,532	0.5%	1,525	-3.5%	1,581	2.6%	1,541
Intra-Asia/Australasia	705	3.2%	683	-1.2%	691	-3.9%	719
TOTAL ALL SERVICES	1,034	0.8%	1,026	2.2%	1,004	-5.6%	1,064

*Note: Unaudited operational updates



OOCL Average Revenue / TEU*

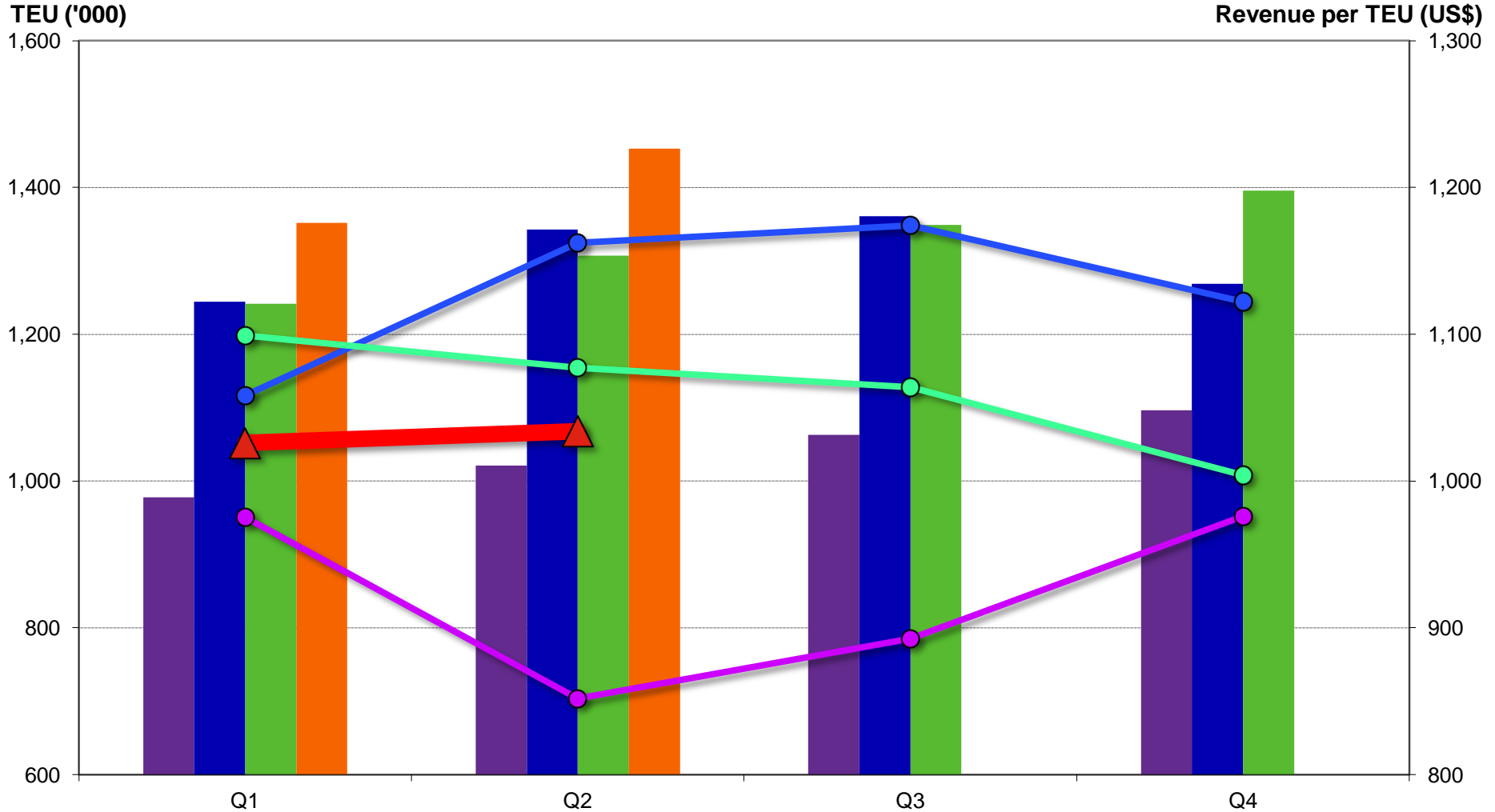
Revenue Per TEU (US\$)



*Note: Unaudited operational updates



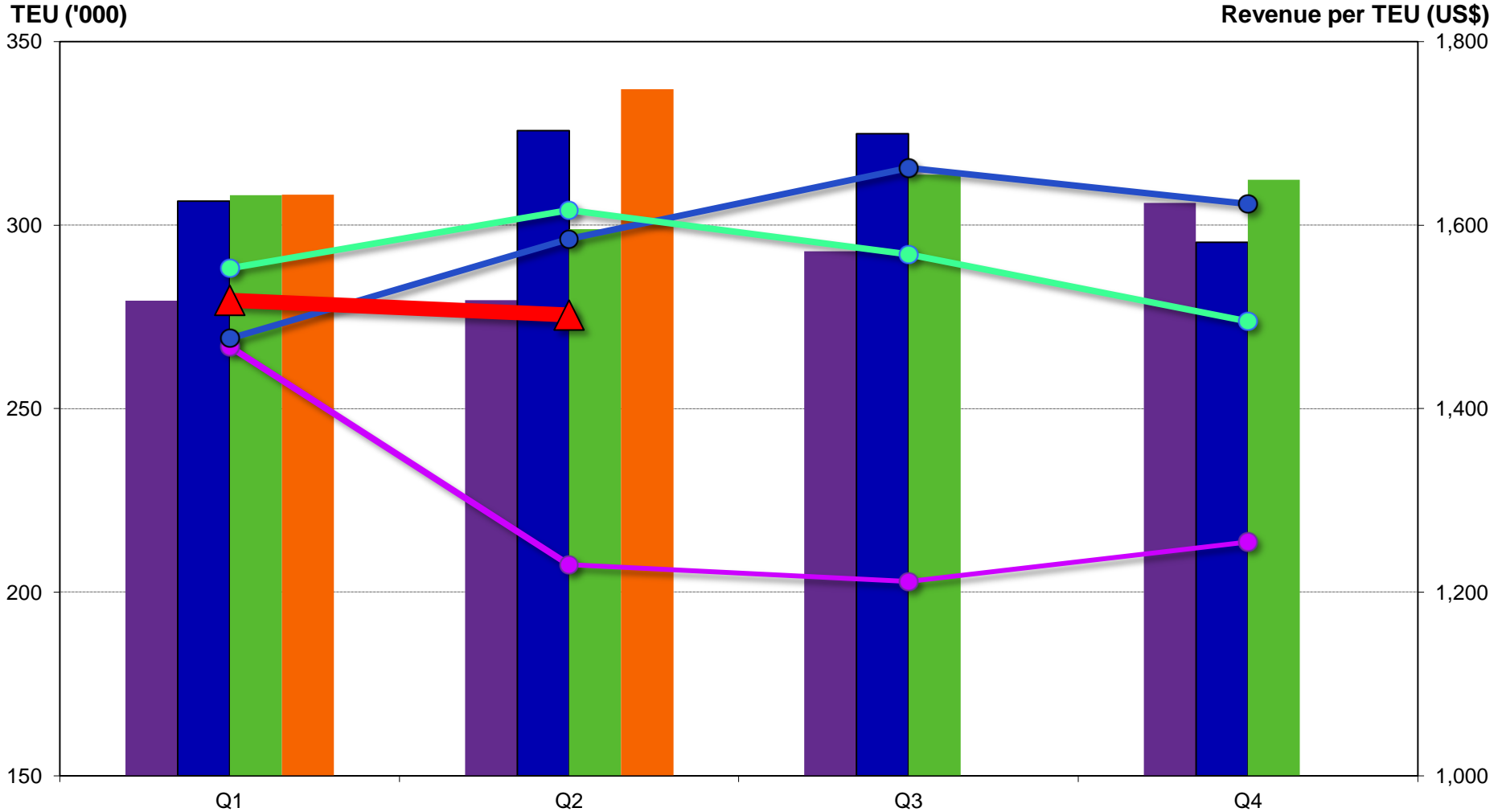
All Trades Liftings and Revenue per TEU*



*Note: Unaudited operational updates



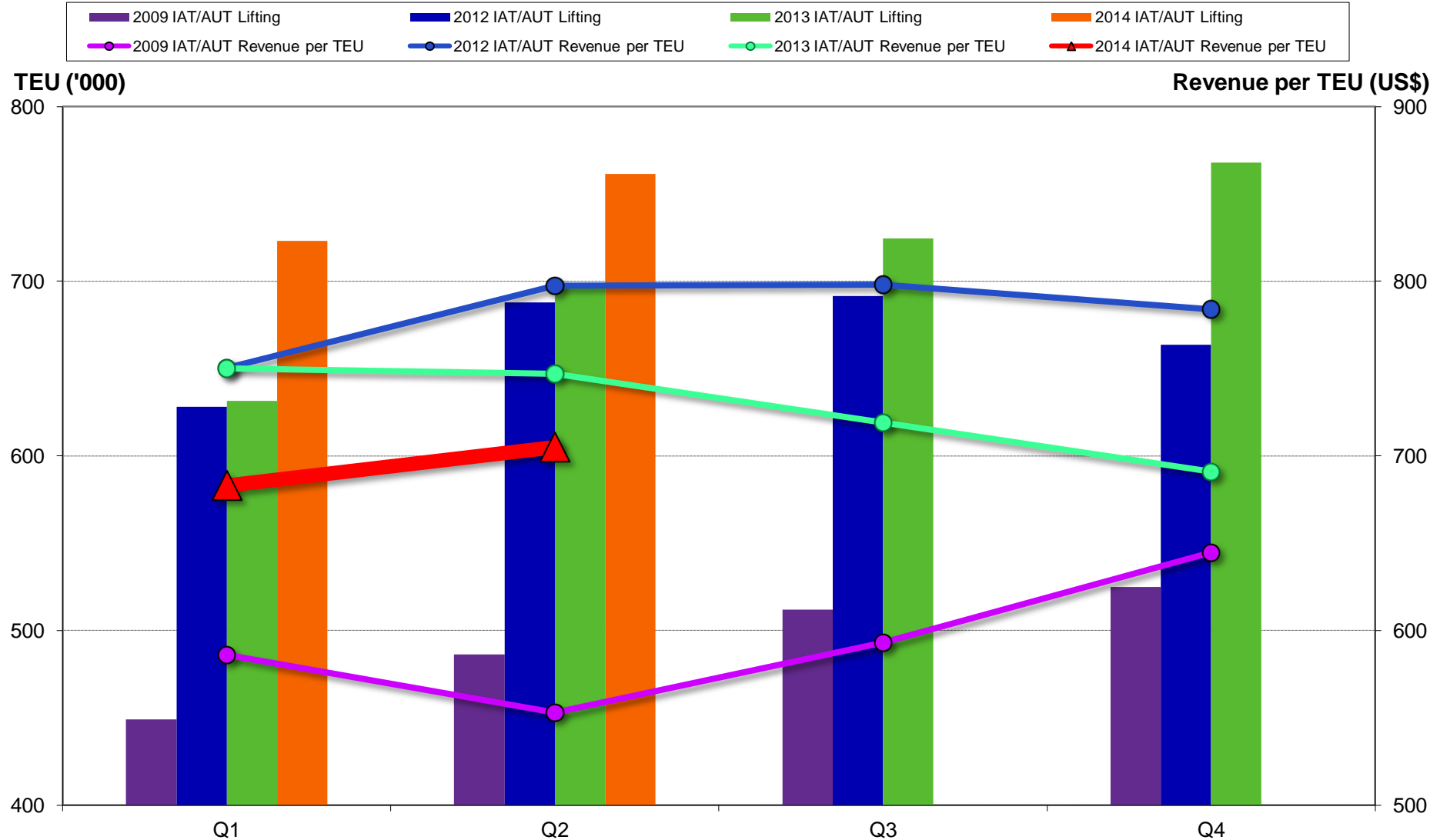
TPT Liftings and Revenue per TEU*



*Note: Unaudited operational updates



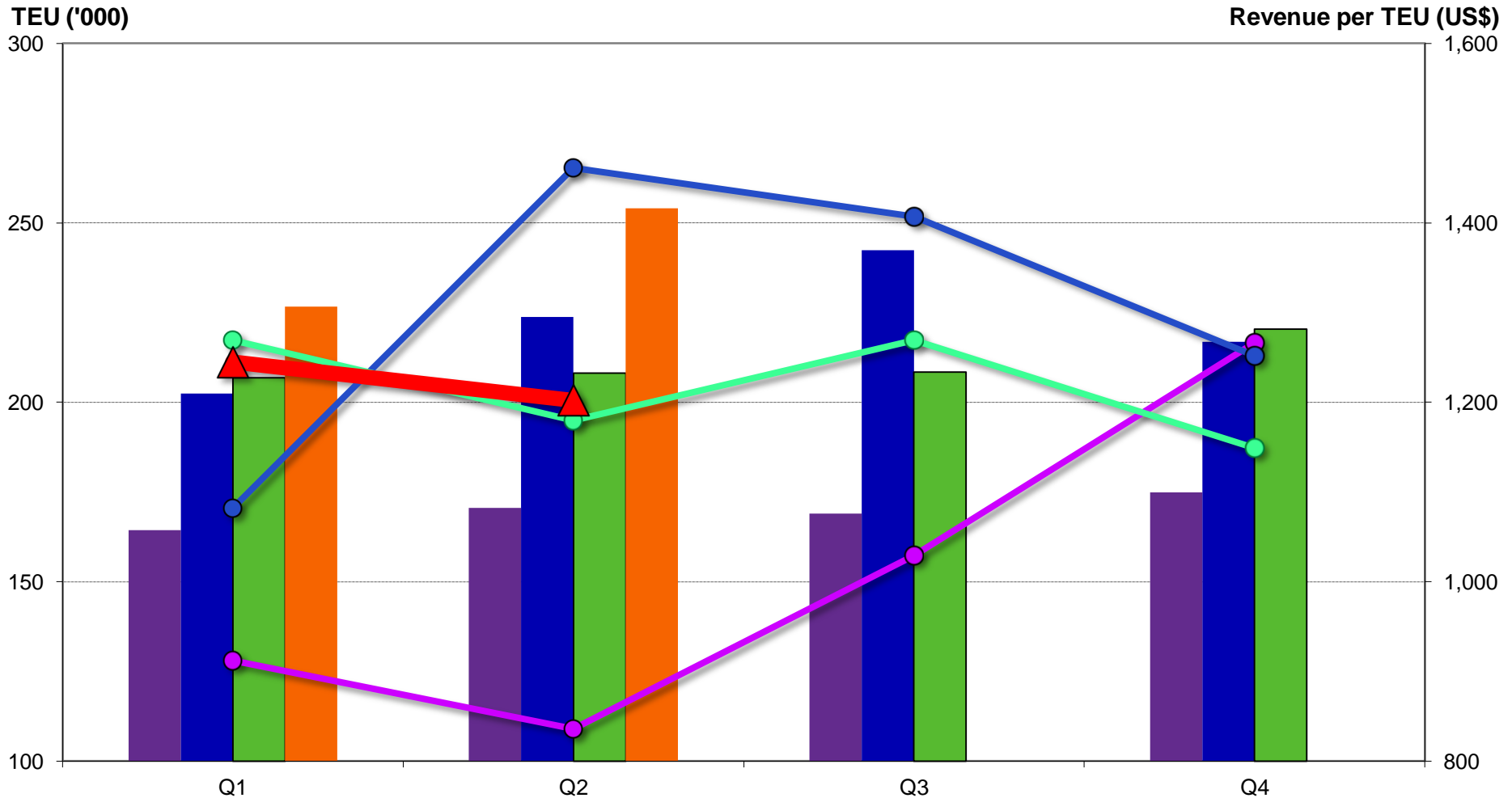
IAT/AUT Liftings and Revenue per TEU*



*Note: Unaudited operational updates



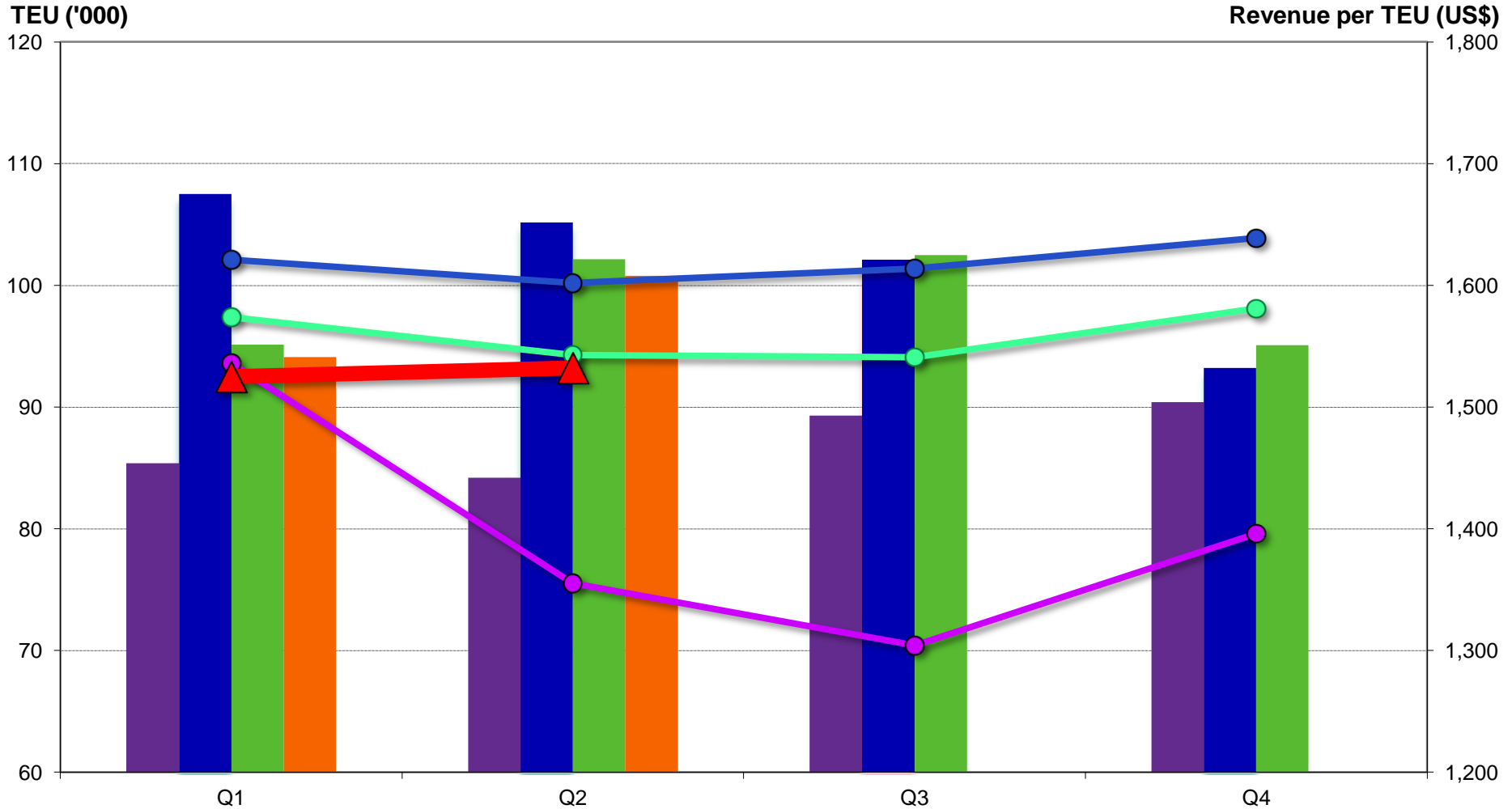
AET Liftings and Revenue per TEU*



*Note: Unaudited operational updates



TAT Liftings and Revenue per TEU*



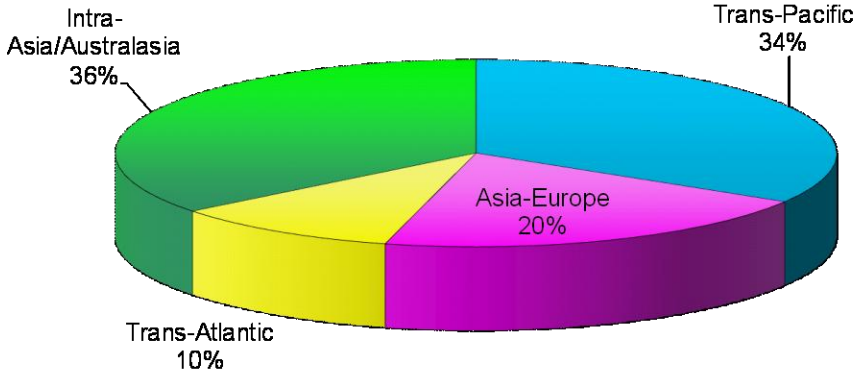
*Note: Unaudited operational updates



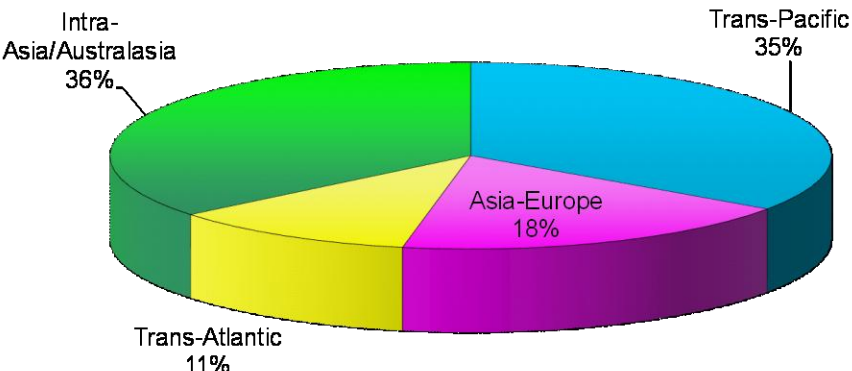
Global Revenue & Lifting Distribution

2H 2014 vs 2H 2013

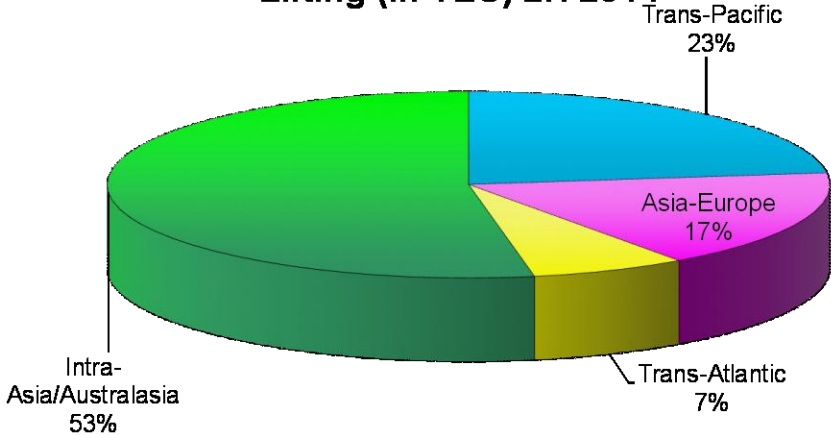
Revenue (in US\$) 2H 2014



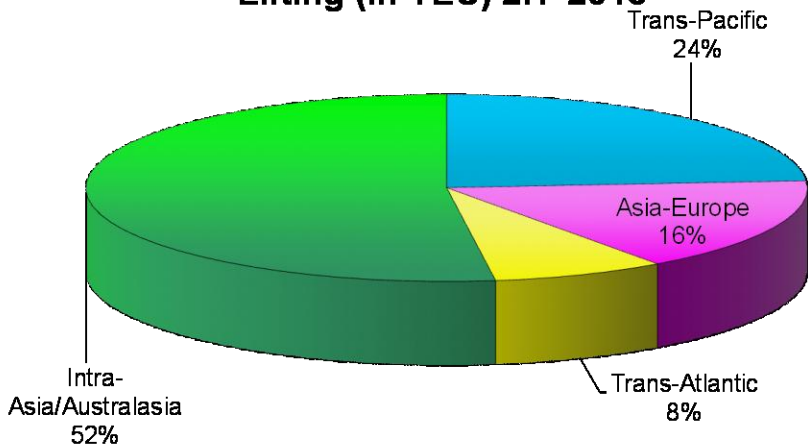
Revenue (in US\$) 2H 2013



Lifting (in TEU) 2H 2014



Lifting (in TEU) 2H 2013



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