



# **Orient Overseas (International) Ltd.**

## **1Q 2014 Operational Update**

April 25<sup>th</sup> 2014

The Board wishes to remind investors that this operational update for the third quarter ended 30th September 2013 is based on the Group's internal records and management accounts and has not been reviewed or audited by the auditor.

# OOCL Operational Update\*

				YTD		
	Q1 2014	Q1 2013	change	Q1 2014	Q1 2013	change
<b>LIFTINGS (TEU'S)</b>						
Trans-Pacific	308,262	308,149	0.0%	308,262	308,149	0.0%
Asia-Europe	226,717	206,759	9.7%	226,717	206,759	9.7%
Trans-Atlantic	94,100	95,130	-1.1%	94,100	95,130	-1.1%
Intra-Asia/Australasia	722,971	631,416	14.5%	722,971	631,416	14.5%
<b>TOTAL ALL SERVICES</b>	<b>1,352,050</b>	<b>1,241,454</b>	<b>8.9%</b>	<b>1,352,050</b>	<b>1,241,454</b>	<b>8.9%</b>
<b>TOTAL REVENUES (US\$ '000)</b>						
Trans-Pacific	468,091	478,611	-2.2%	468,091	478,611	-2.2%
Asia-Europe	282,317	262,474	7.6%	282,317	262,474	7.6%
Trans-Atlantic	143,534	149,688	-4.1%	143,534	149,688	-4.1%
Intra-Asia/Australasia	493,579	473,593	4.2%	493,579	473,593	4.2%
<b>TOTAL ALL SERVICES</b>	<b>1,387,521</b>	<b>1,364,366</b>	<b>1.7%</b>	<b>1,387,521</b>	<b>1,364,366</b>	<b>1.7%</b>
<b>REVENUE PER TEU (US\$)</b>						
Trans-Pacific	1,518	1,553	-2.3%	1,518	1,553	-2.3%
Asia-Europe	1,245	1,269	-1.9%	1,245	1,269	-1.9%
Trans-Atlantic	1,525	1,574	-3.1%	1,525	1,574	-3.1%
Intra-Asia/Australasia	683	750	-8.9%	683	750	-8.9%
<b>TOTAL ALL SERVICES</b>	<b>1,026</b>	<b>1,099</b>	<b>-6.6%</b>	<b>1,026</b>	<b>1,099</b>	<b>-6.6%</b>

\*Note: Unaudited operational updates



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# OOCL Operational Update\*

	Q1 2014	QoQ change	Q4 2013	QoQ change	Q3 2013	QoQ change	Q2 2013
<b>LIFTINGS (TEU'S)</b>							
Trans-Pacific	308,262	-1.3%	312,404	-0.4%	313,731	5.0%	298,847
Asia-Europe	226,717	2.9%	220,429	5.8%	208,354	0.1%	208,110
Trans-Atlantic	94,100	-1.0%	95,081	-7.2%	102,497	0.4%	102,134
Intra-Asia/Australasia	722,971	-5.8%	767,880	6.0%	724,623	3.8%	697,993
<b>TOTAL ALL SERVICES</b>	<b>1,352,050</b>	<b>-3.1%</b>	<b>1,395,794</b>	<b>3.5%</b>	<b>1,349,205</b>	<b>3.2%</b>	<b>1,307,084</b>
<b>TOTAL REVENUES (US\$ '000)</b>							
Trans-Pacific	468,091	0.2%	467,006	-5.1%	492,086	1.9%	482,931
Asia-Europe	282,317	11.5%	253,163	-4.3%	264,443	7.7%	245,604
Trans-Atlantic	143,534	-4.5%	150,278	-4.9%	157,963	0.2%	157,598
Intra-Asia/Australasia	493,579	-7.0%	530,658	1.8%	521,337	0.0%	521,181
<b>TOTAL ALL SERVICES</b>	<b>1,387,521</b>	<b>-1.0%</b>	<b>1,401,105</b>	<b>-2.4%</b>	<b>1,435,829</b>	<b>2.0%</b>	<b>1,407,314</b>
<b>REVENUE PER TEU (US\$)</b>							
Trans-Pacific	1,518	1.5%	1,495	-4.7%	1,568	-3.0%	1,616
Asia-Europe	1,245	8.4%	1,149	-9.5%	1,269	7.5%	1,180
Trans-Atlantic	1,525	-3.5%	1,581	2.6%	1,541	-0.1%	1,543
Intra-Asia/Australasia	683	-1.2%	691	-3.9%	719	-3.7%	747
<b>TOTAL ALL SERVICES</b>	<b>1,026</b>	<b>2.2%</b>	<b>1,004</b>	<b>-5.6%</b>	<b>1,064</b>	<b>-1.2%</b>	<b>1,077</b>

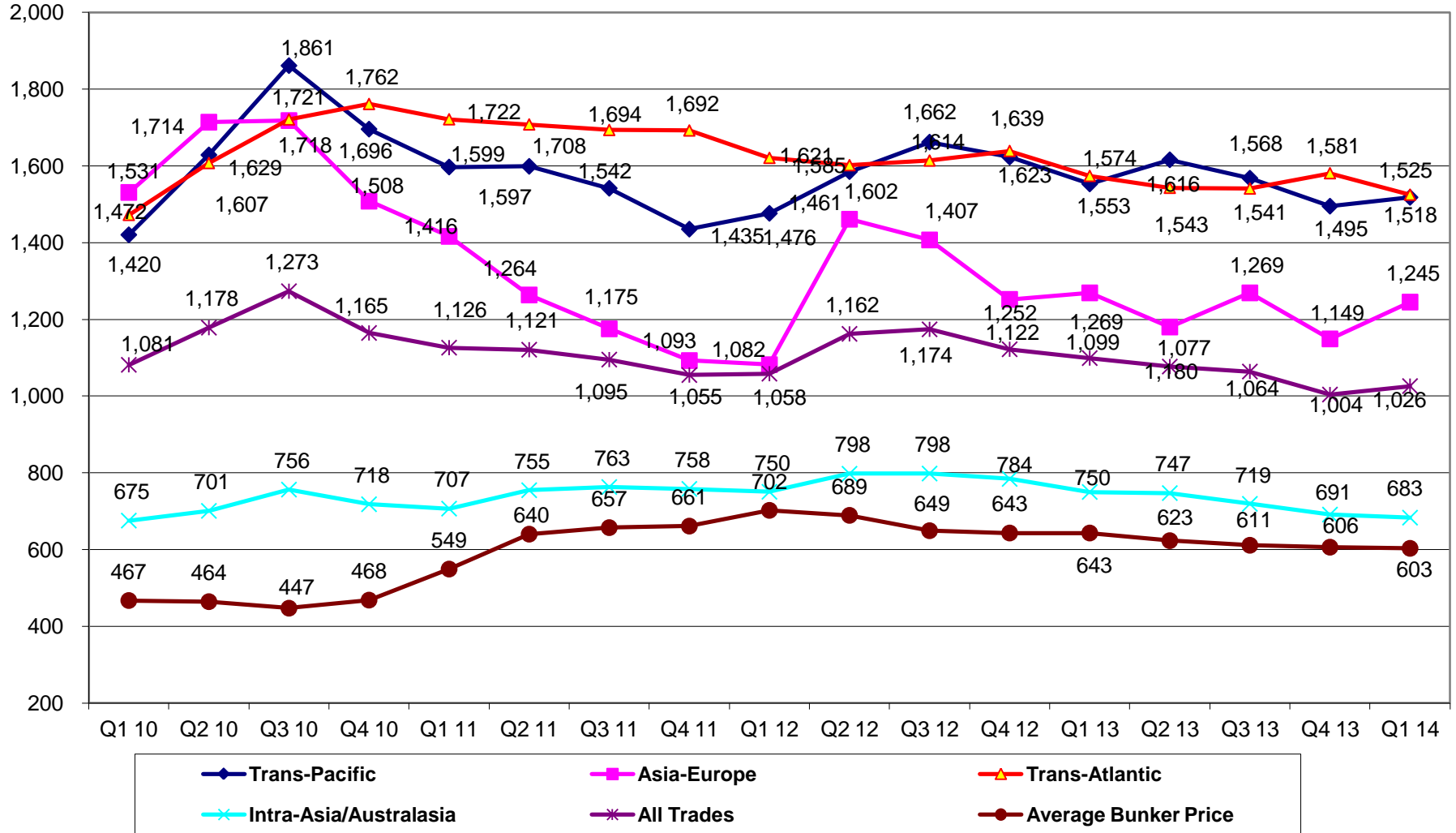
\*Note: Unaudited operational updates



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# OOCL Average Revenue / TEU\*

Revenue Per TEU (US\$)

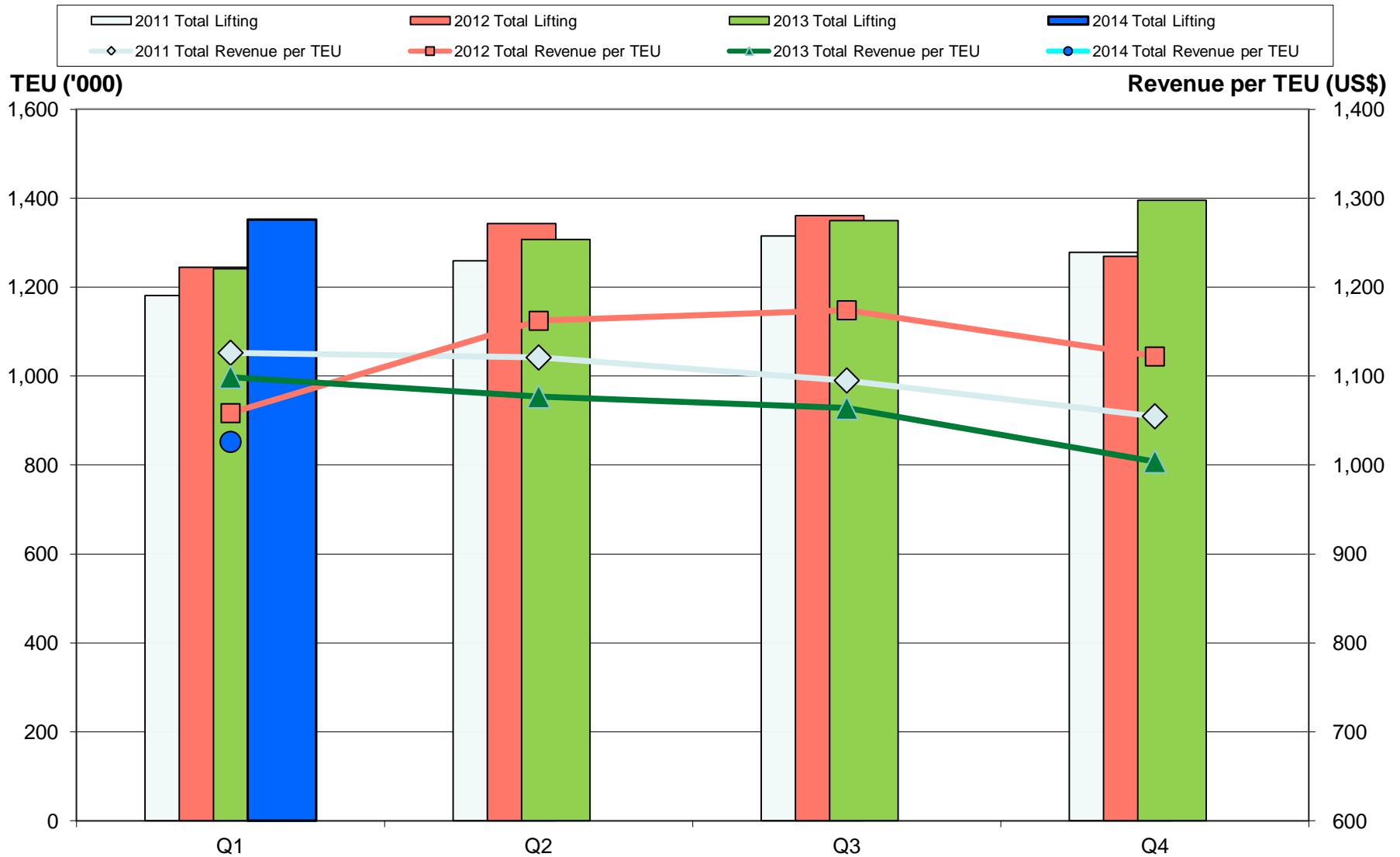


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# All Trades Liftings and Revenue per TEU\*

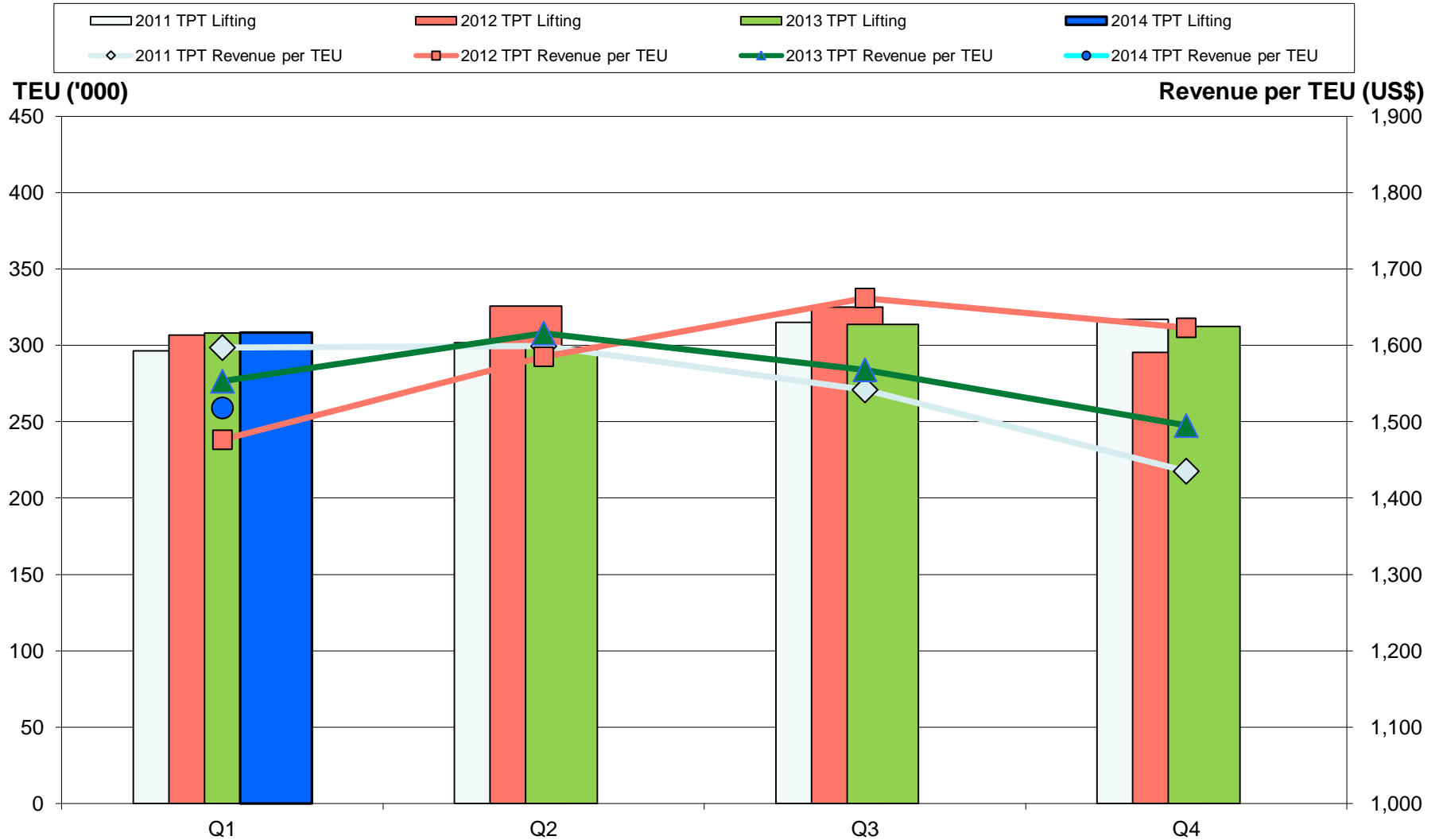


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# TPT Liftings and Revenue per TEU\*

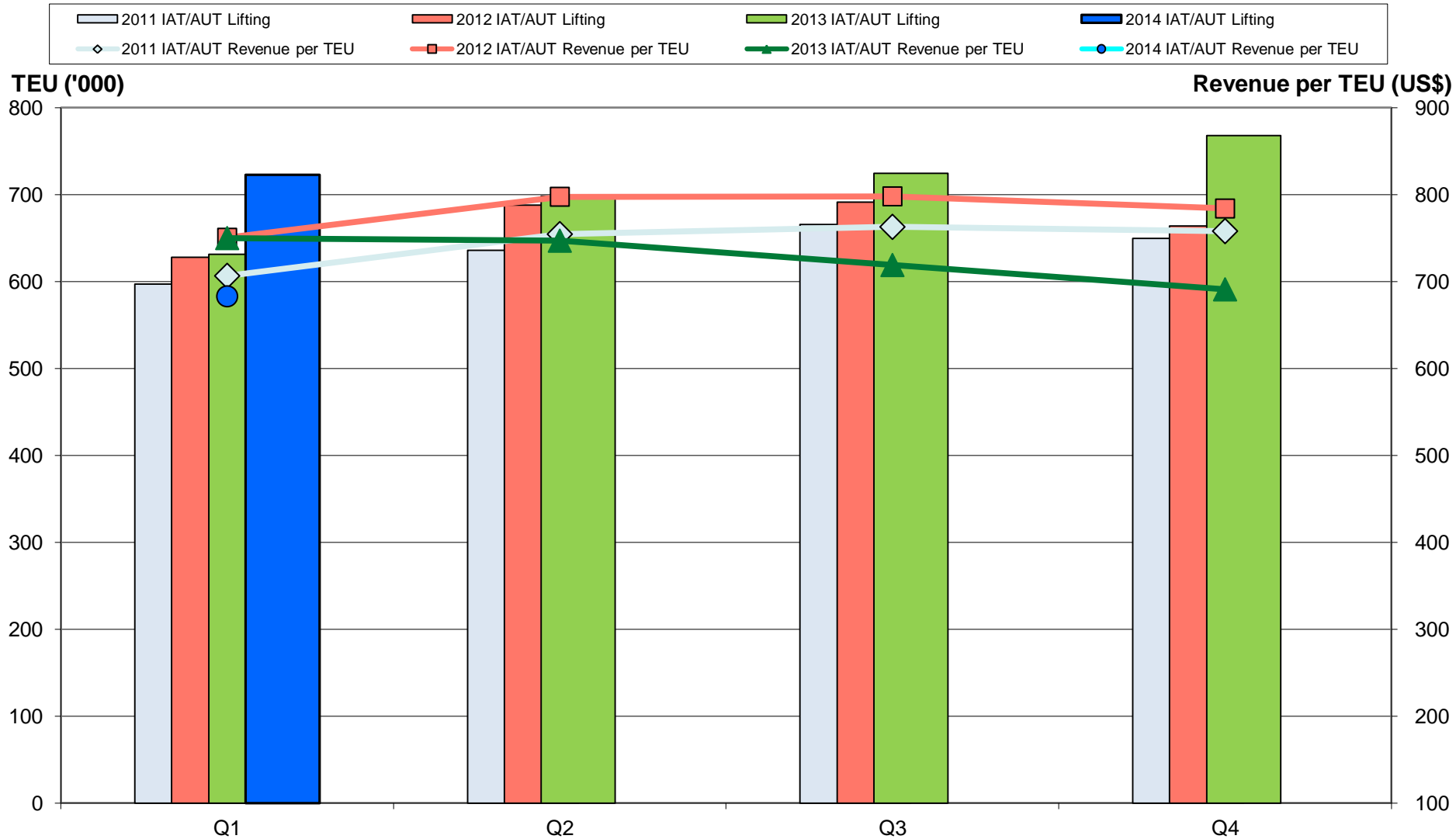


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# IAT/AUT Liftings and Revenue per TEU\*

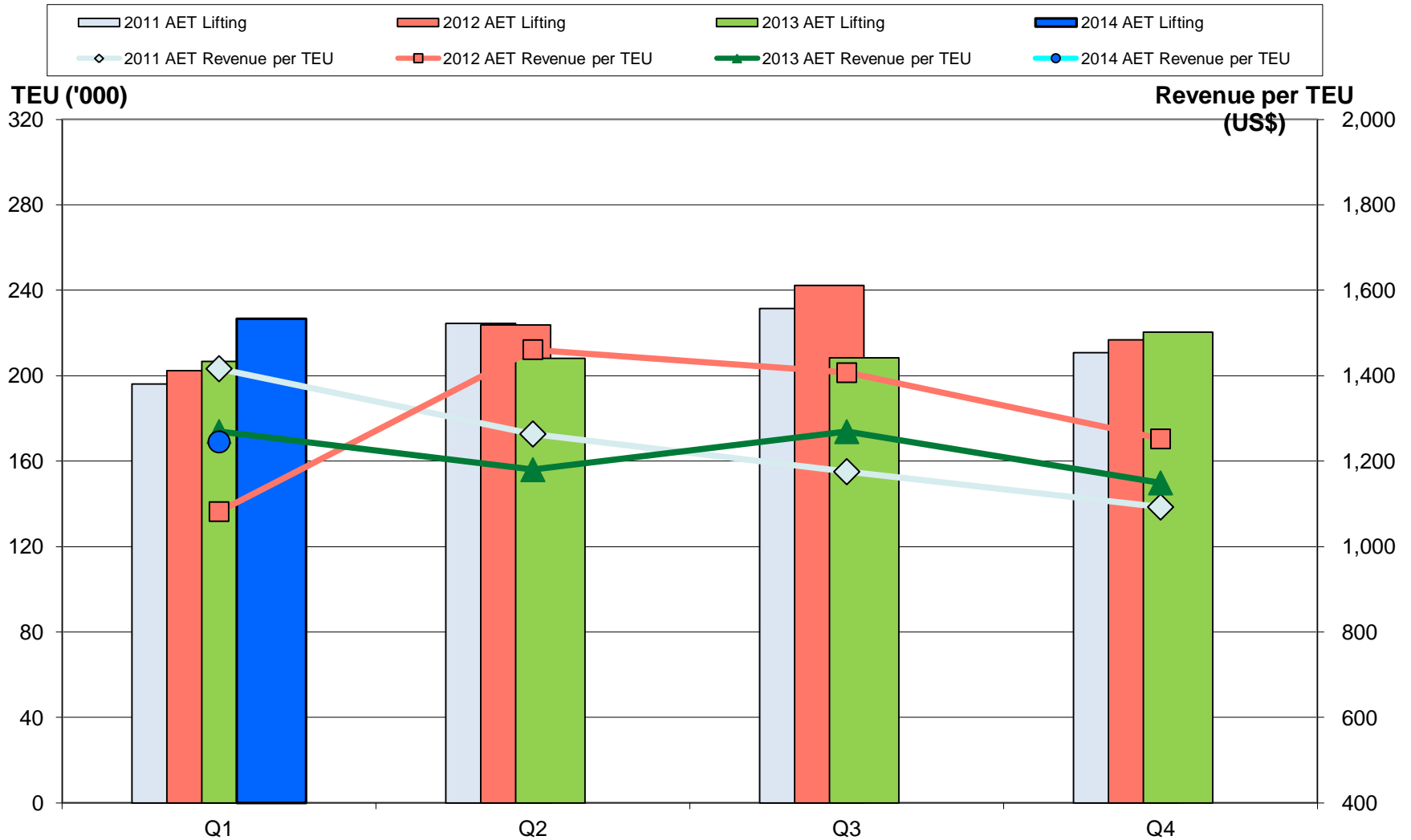


\*Note: Unaudited operational updates



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# AET Liftings and Revenue per TEU\*

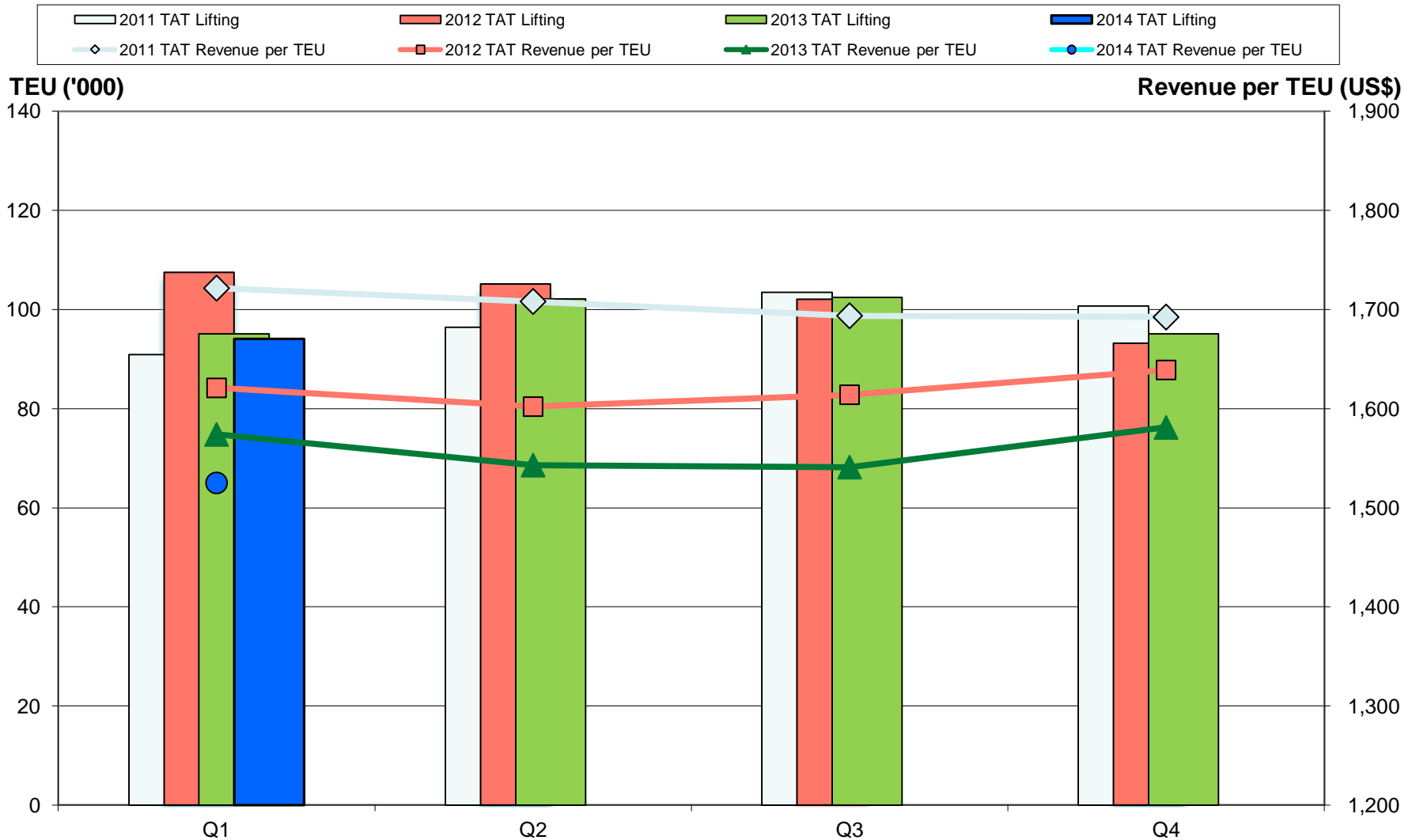


\*Note: Unaudited operational updates



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# TAT Liftings and Revenue per TEU\*



\*Note: Unaudited operational updates



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