



Orient Overseas (International) Ltd.

4Q 2013 Operational Update

January 24th, 2014

The Board wishes to remind investors that this operational update for the third quarter ended 30th September 2013 is based on the Group's internal records and management accounts and has not been reviewed or audited by the auditor.

OOCL Operational Update*

				YTD		
	Q4 2013	Q4 2012	change	FY 2013	FY 2012	change
LIFTINGS (TEU'S)						
Trans-Pacific	312,404	295,350	5.8%	1,233,131	1,252,597	-1.6%
Asia-Europe	220,429	216,777	1.7%	843,652	885,323	-4.7%
Trans-Atlantic	95,081	93,229	2.0%	394,842	407,973	-3.2%
Intra-Asia/Australasia	767,880	663,748	15.7%	2,821,912	2,671,341	5.6%
TOTAL ALL SERVICES	1,395,794	1,269,104	10.0%	5,293,537	5,217,234	1.5%
TOTAL REVENUES (US\$ '000)						
Trans-Pacific	467,006	479,437	-2.6%	1,920,634	1,988,427	-3.4%
Asia-Europe	253,163	271,372	-6.7%	1,025,684	1,158,245	-11.4%
Trans-Atlantic	150,278	152,774	-1.6%	615,527	660,228	-6.8%
Intra-Asia/Australasia	530,658	520,214	2.0%	2,046,769	2,091,685	-2.1%
TOTAL ALL SERVICES	1,401,105	1,423,797	-1.6%	5,608,614	5,898,585	-4.9%
REVENUE PER TEU (US\$)						
Trans-Pacific	1,495	1,623	-7.9%	1,558	1,587	-1.8%
Asia-Europe	1,149	1,252	-8.2%	1,216	1,308	-7.0%
Trans-Atlantic	1,581	1,639	-3.5%	1,559	1,618	-3.6%
Intra-Asia/Australasia	691	784	-11.9%	725	783	-7.4%
TOTAL ALL SERVICES	1,004	1,122	-10.5%	1,060	1,131	-6.3%

*Note: Unaudited operational updates



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	Q4 2013	QoQ change	Q3 2013	QoQ change	Q2 2013	QoQ change	Q1 2013
LIFTINGS (TEU'S)							
Trans-Pacific	312,404	-0.4%	313,731	5.0%	298,847	-3.0%	308,149
Asia-Europe	220,429	5.8%	208,354	0.1%	208,110	0.7%	206,759
Trans-Atlantic	95,081	-7.2%	102,497	0.4%	102,134	7.4%	95,130
Intra-Asia/Australasia	767,880	6.0%	724,623	3.8%	697,993	10.5%	631,416
TOTAL ALL SERVICES	1,395,794	3.5%	1,349,205	3.2%	1,307,084	5.3%	1,241,454
TOTAL REVENUES (US\$ '000)							
Trans-Pacific	467,006	-5.1%	492,086	1.9%	482,931	0.9%	478,611
Asia-Europe	253,163	-4.3%	264,443	7.7%	245,604	-6.4%	262,474
Trans-Atlantic	150,278	-4.9%	157,963	0.2%	157,598	5.3%	149,688
Intra-Asia/Australasia	530,658	1.8%	521,337	0.0%	521,181	10.0%	473,593
TOTAL ALL SERVICES	1,401,105	-2.4%	1,435,829	2.0%	1,407,314	3.1%	1,364,366
REVENUE PER TEU (US\$)							
Trans-Pacific	1,495	-4.7%	1,568	-3.0%	1,616	4.1%	1,553
Asia-Europe	1,149	-9.5%	1,269	7.5%	1,180	-7.0%	1,269
Trans-Atlantic	1,581	2.6%	1,541	-0.1%	1,543	-2.0%	1,574
Intra-Asia/Australasia	691	-3.9%	719	-3.7%	747	-0.4%	750
TOTAL ALL SERVICES	1,004	-5.6%	1,064	-1.2%	1,077	-2.0%	1,099

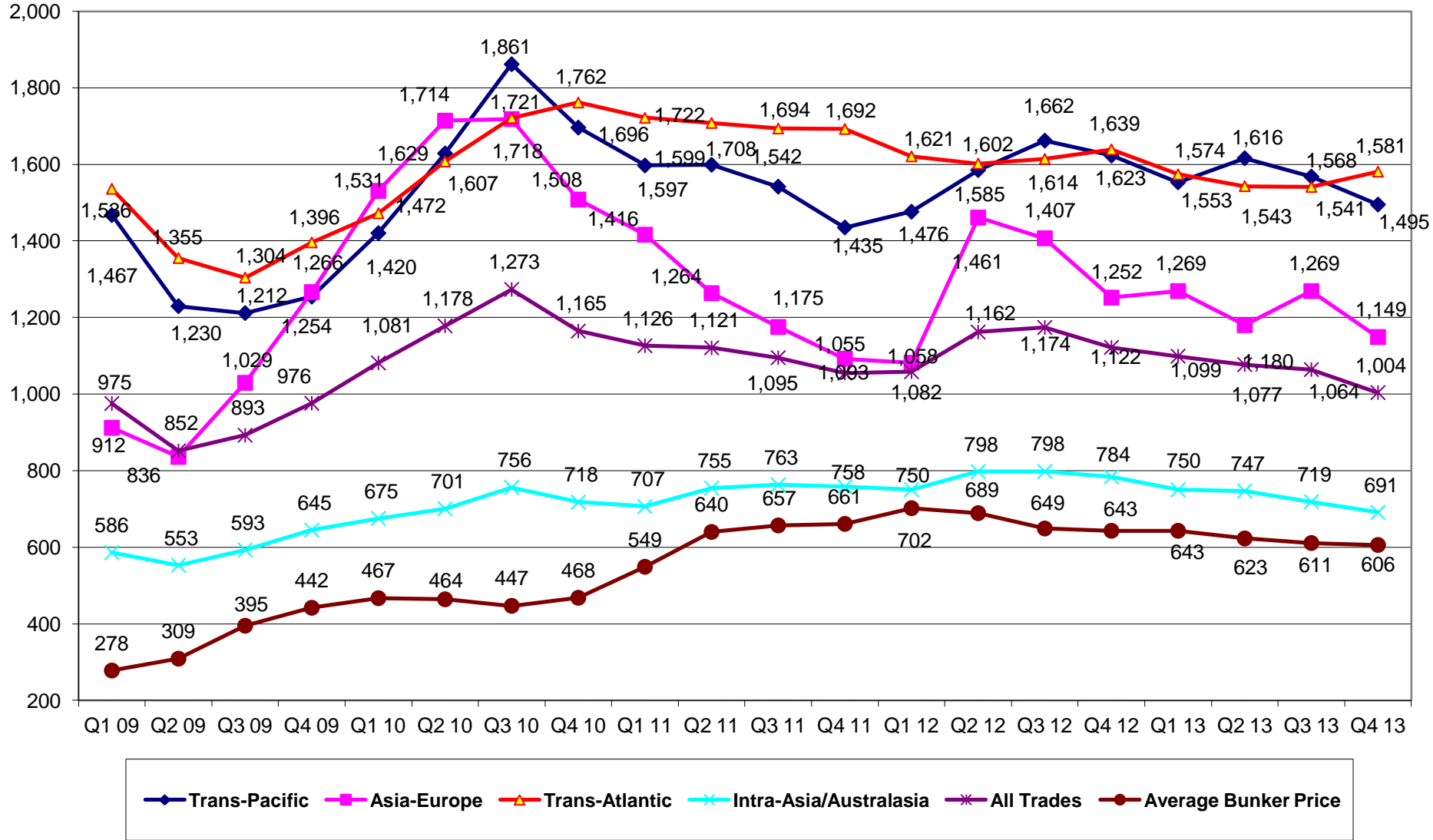
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OOCL Average Revenue / TEU*

Revenue Per TEU (US\$)

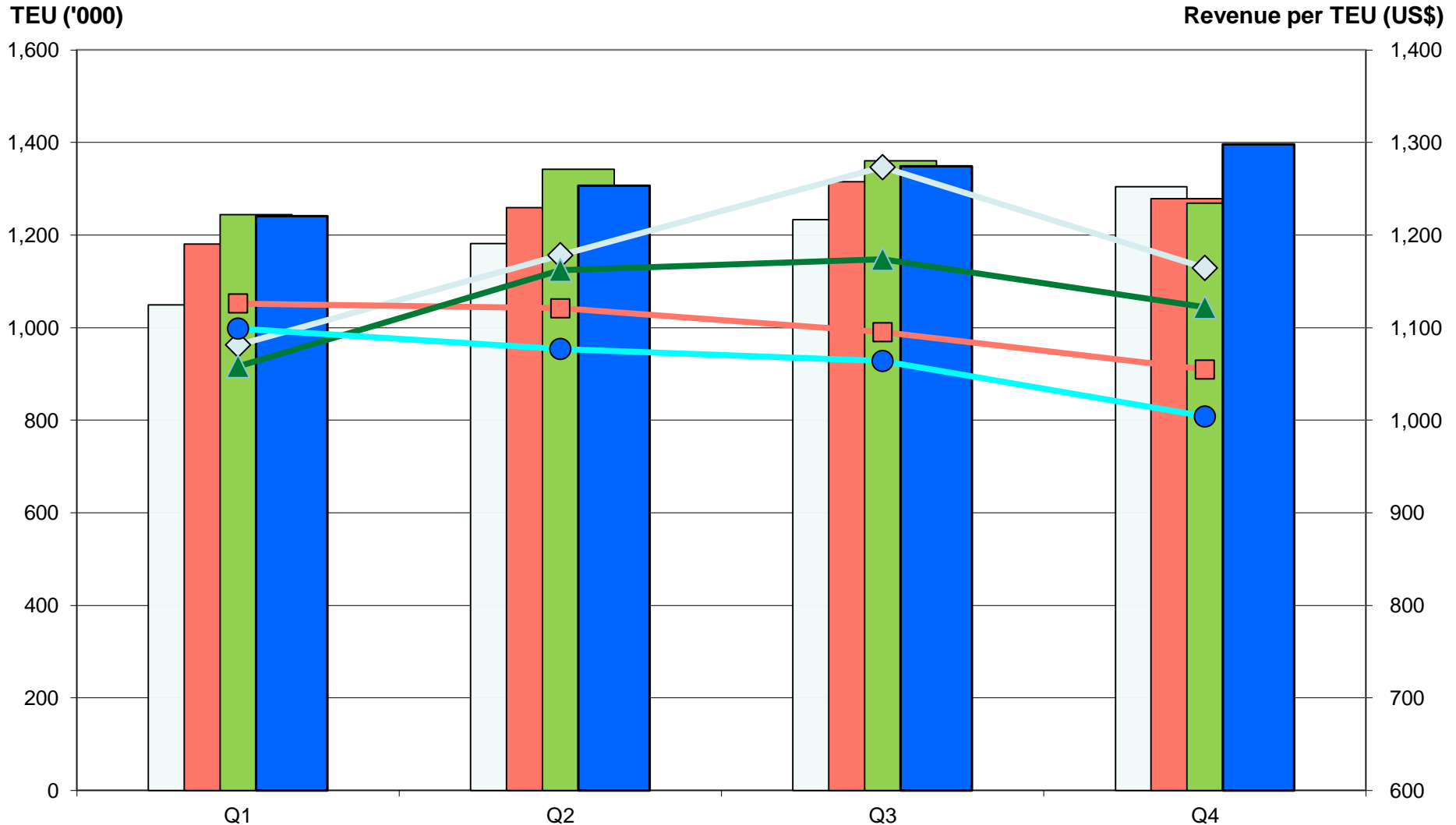


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All Trades Liftings and Revenue per TEU*

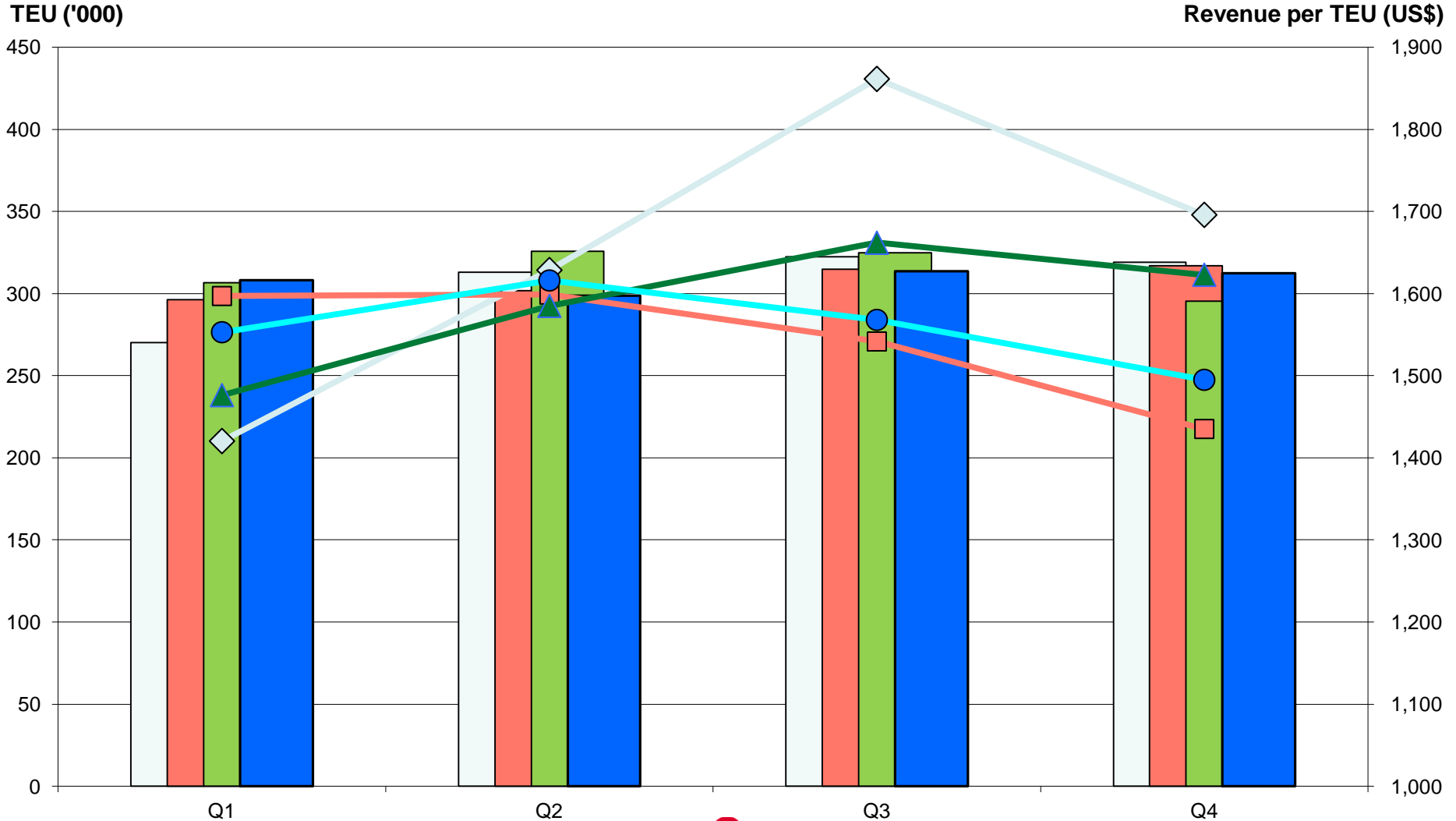


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TPT Liftings and Revenue per TEU*

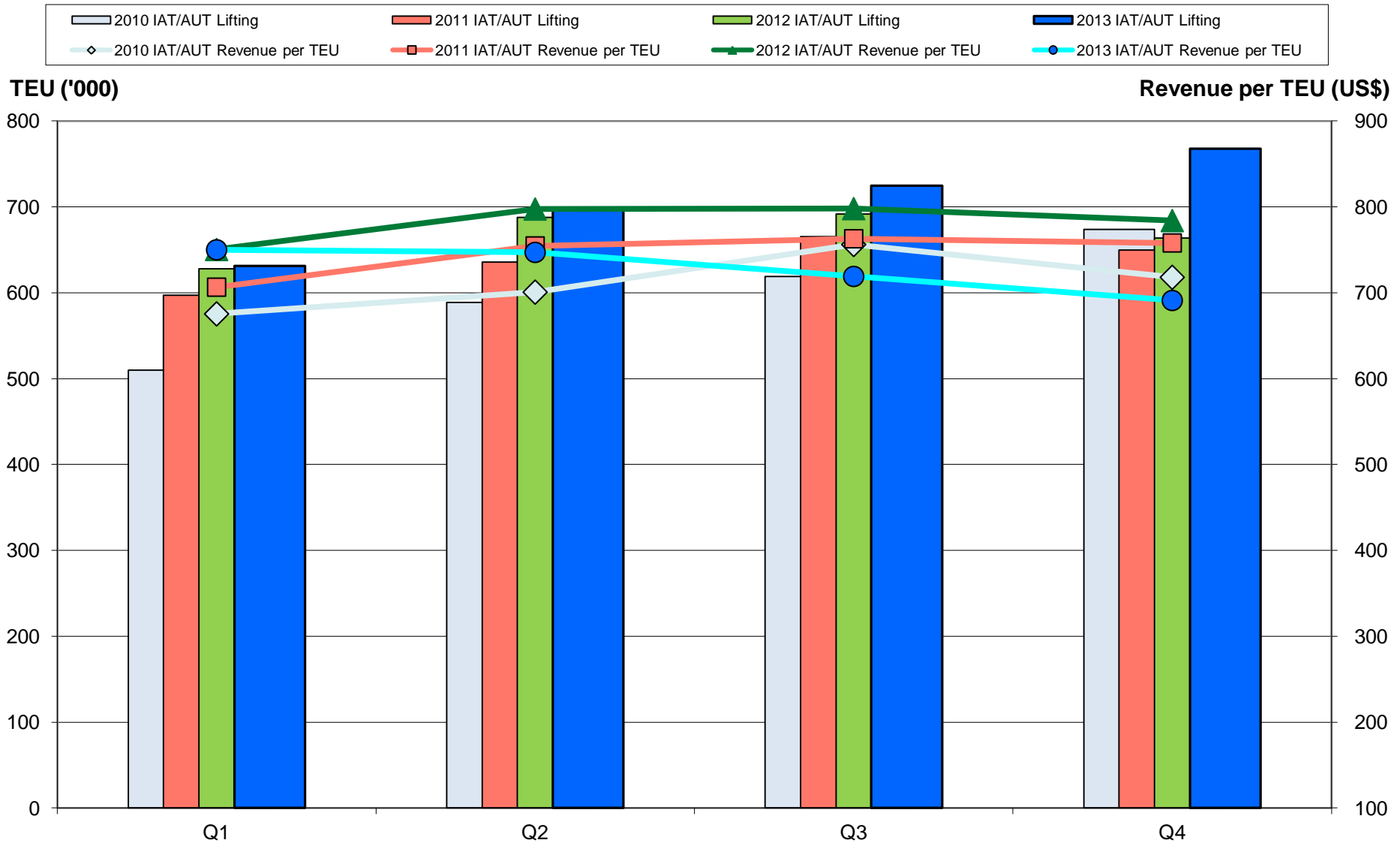


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IAT/AUT Liftings and Revenue per TEU*

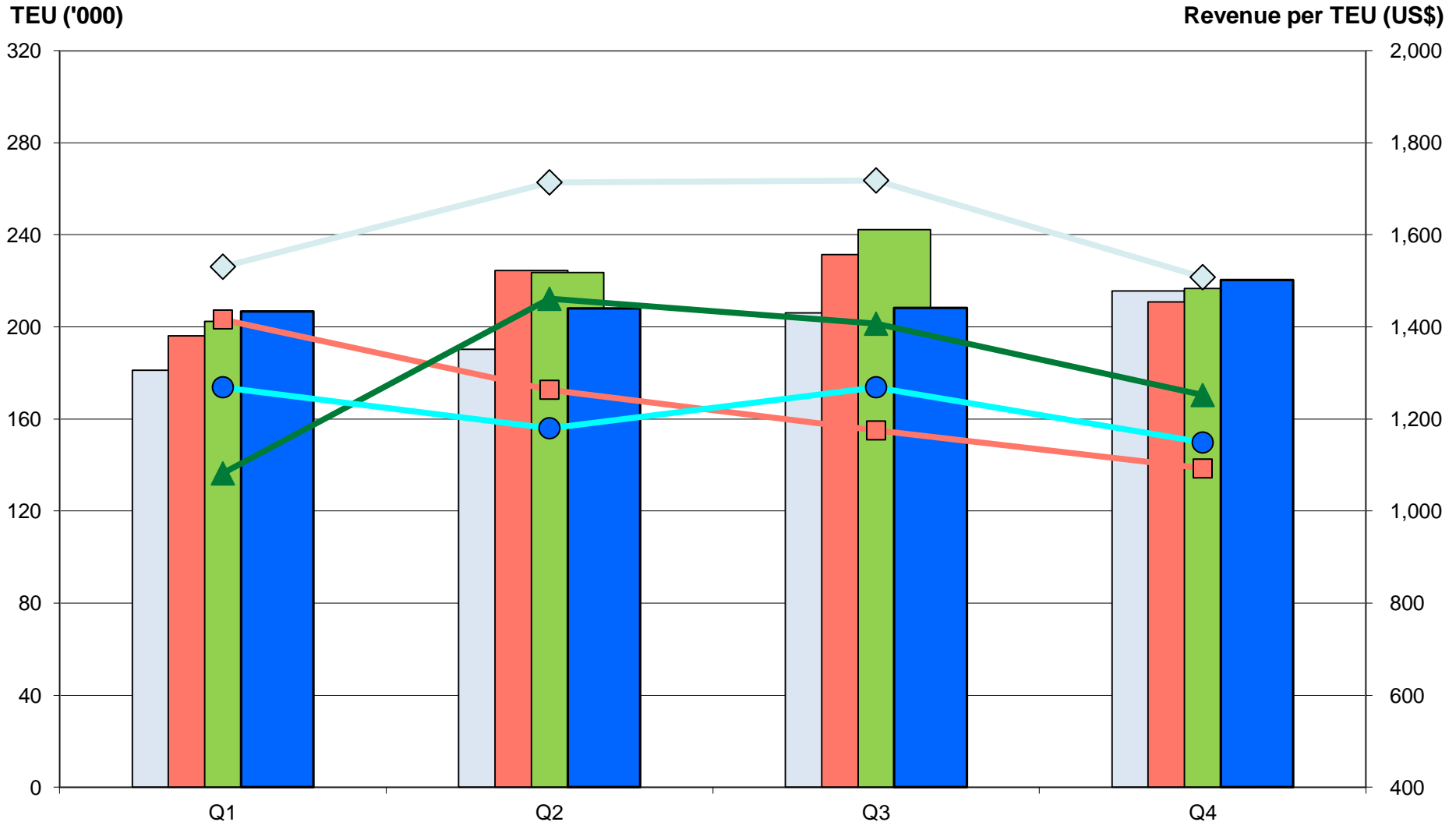


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AET Liftings and Revenue per TEU*

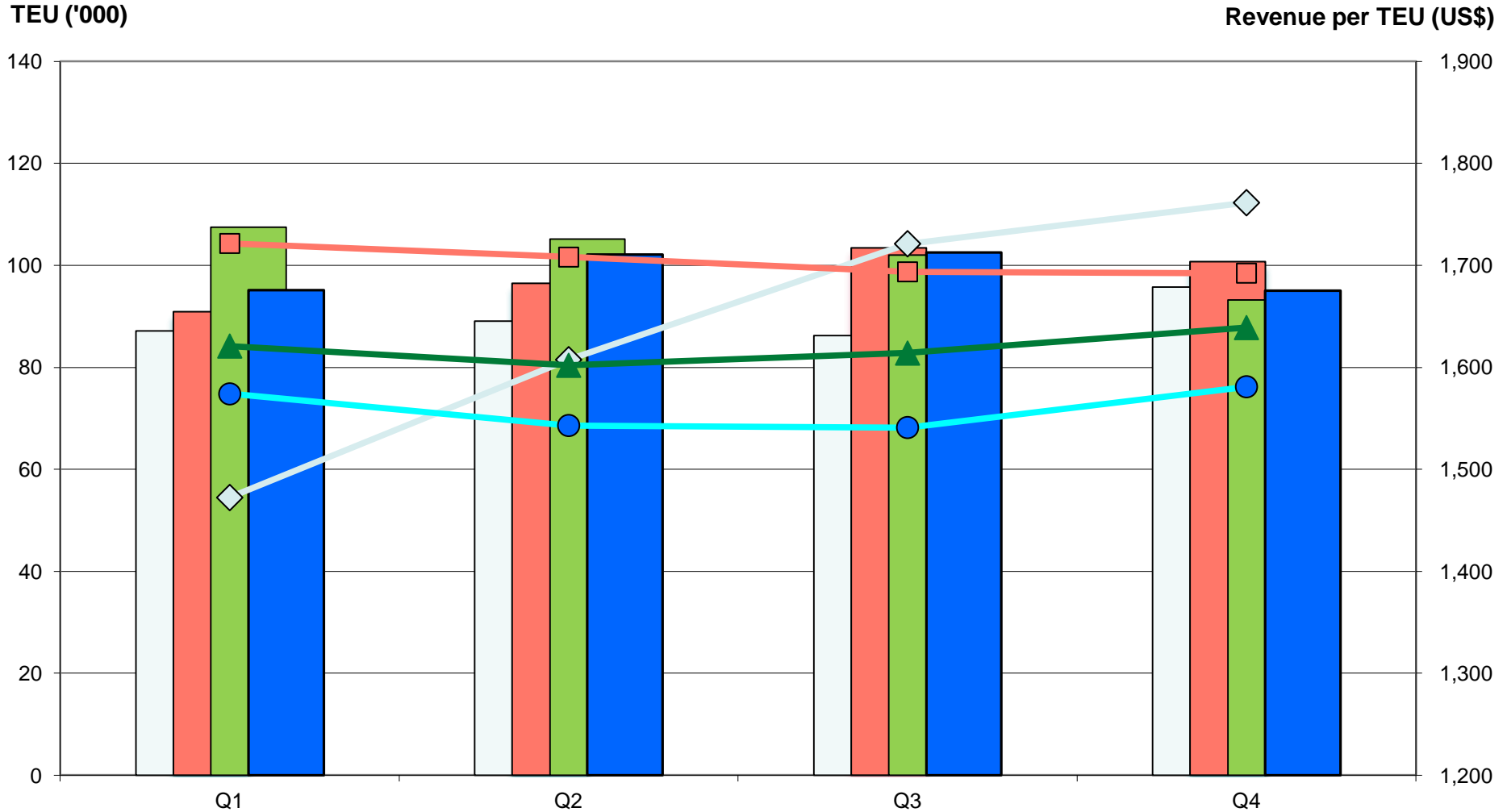


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TAT Liftings and Revenue per TEU*



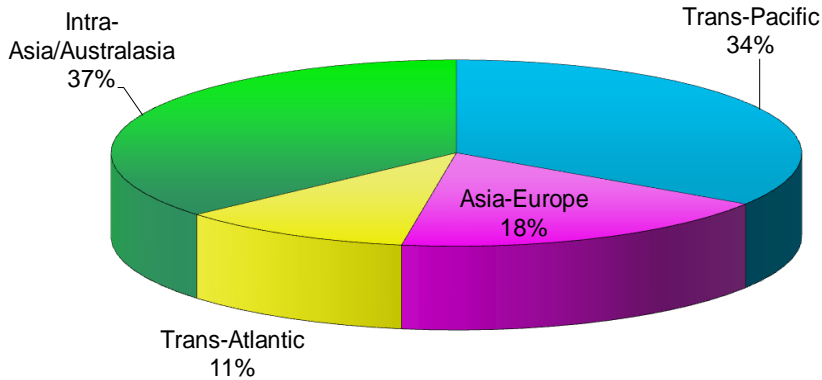
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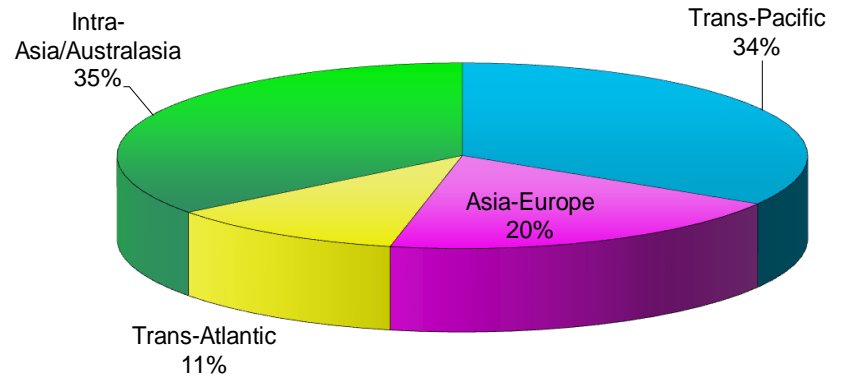
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Global Revenue & Lifting Distribution 2013 vs 2012

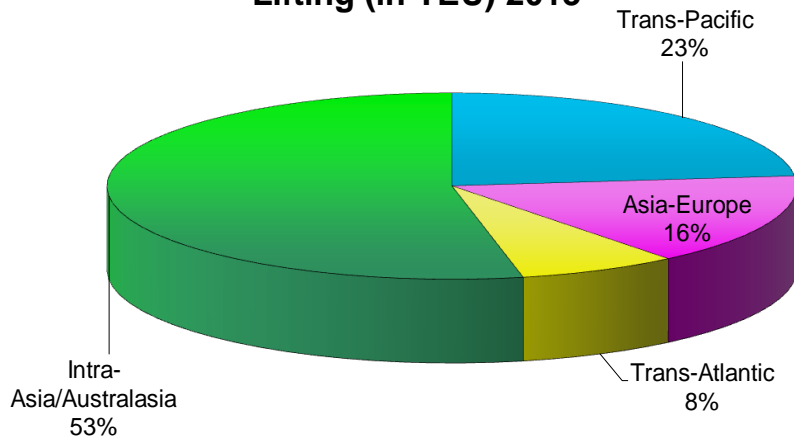
Revenue (in US\$) 2013



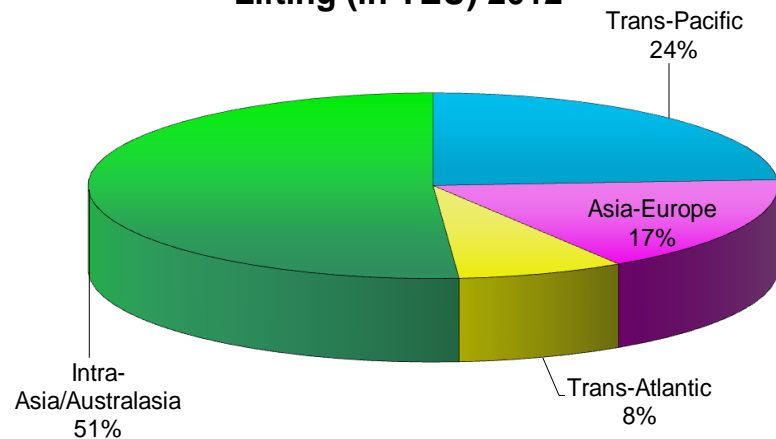
Revenue (in US\$) 2012



Lifting (in TEU) 2013



Lifting (in TEU) 2012



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