



Orient Overseas (International) Ltd.

2Q 2013 Operating Results

July 19th 2013

The Board wishes to remind investors that this operational update for the second quarter ended 30th June 2013 is based on the Group's internal records and management accounts and has not been reviewed or audited by the auditor.

OOCL Operational Update*

				YTD		
	Q2 2013	Q2 2012	change	1H2013	1H2012	change
LIFTINGS (TEU'S)						
Trans-Pacific	298,847	325,729	-8.3%	606,996	632,300	-4.0%
Asia-Europe	208,110	223,743	-7.0%	414,869	426,195	-2.7%
Trans-Atlantic	102,134	105,153	-2.9%	197,264	212,669	-7.2%
Intra-Asia/Australasia	697,993	687,996	1.5%	1,329,409	1,316,096	1.0%
TOTAL ALL SERVICES	1,307,084	1,342,621	-2.6%	2,548,538	2,587,260	-1.5%
TOTAL REVENUES (US\$ '000)						
Trans-Pacific	482,931	516,307	-6.5%	961,542	968,923	-0.8%
Asia-Europe	245,604	326,888	-24.9%	508,078	545,904	-6.9%
Trans-Atlantic	157,598	168,457	-6.4%	307,286	342,730	-10.3%
Intra-Asia/Australasia	521,181	548,678	-5.0%	994,774	1,019,990	-2.5%
TOTAL ALL SERVICES	1,407,314	1,560,330	-9.8%	2,771,680	2,877,547	-3.7%
REVENUE PER TEU (US\$)						
Trans-Pacific	1,616	1,585	2.0%	1,584	1,532	3.4%
Asia-Europe	1,180	1,461	-19.2%	1,225	1,281	-4.4%
Trans-Atlantic	1,543	1,602	-3.7%	1,558	1,612	-3.3%
Intra-Asia/Australasia	747	798	-6.4%	748	775	-3.5%
TOTAL ALL SERVICES	1,077	1,162	-7.3%	1,088	1,112	-2.2%

*Note: Unaudited operational updates

Updated July 17th, 2013

OOCL Operational Update*

	Q2 2013	QoQ change	Q1 2013	QoQ change	Q4 2012	QoQ change	Q3 2012	QoQ change
LIFTINGS (TEU'S)								
Trans-Pacific	298,847	-3.0%	308,149	4.3%	295,350	-9.1%	324,947	-0.2%
Asia-Europe	208,110	0.7%	206,759	-4.6%	216,777	-10.6%	242,351	8.3%
Trans-Atlantic	102,134	7.4%	95,130	2.0%	93,229	-8.7%	102,075	-2.9%
Intra-Asia/Australasia	697,993	10.5%	631,416	-4.9%	663,748	-4.0%	691,497	0.5%
TOTAL ALL SERVICES	1,307,084	5.3%	1,241,454	-2.2%	1,269,104	-6.7%	1,360,870	1.4%
TOTAL REVENUES (US\$ '000)								
Trans-Pacific	482,931	0.9%	478,611	-0.2%	479,437	-11.2%	540,067	4.6%
Asia-Europe	245,604	-6.4%	262,474	-3.3%	271,372	-20.4%	340,969	4.3%
Trans-Atlantic	157,598	5.3%	149,688	-2.0%	152,774	-7.3%	164,724	-2.2%
Intra-Asia/Australasia	521,181	10.0%	473,593	-9.0%	520,214	-5.7%	551,481	0.5%
TOTAL ALL SERVICES	1,407,314	3.1%	1,364,366	-4.2%	1,423,797	-10.9%	1,597,241	2.4%
REVENUE PER TEU (US\$)								
Trans-Pacific	1,616	4.1%	1,553	-4.3%	1,623	-2.3%	1,662	4.9%
Asia-Europe	1,180	-7.0%	1,269	1.4%	1,252	-11.0%	1,407	-3.7%
Trans-Atlantic	1,543	-2.0%	1,574	-4.0%	1,639	1.5%	1,614	0.7%
Intra-Asia/Australasia	747	-0.4%	750	-4.3%	784	-1.8%	798	0.0%
TOTAL ALL SERVICES	1,077	-2.0%	1,099	-2.0%	1,122	-4.4%	1,174	1.0%

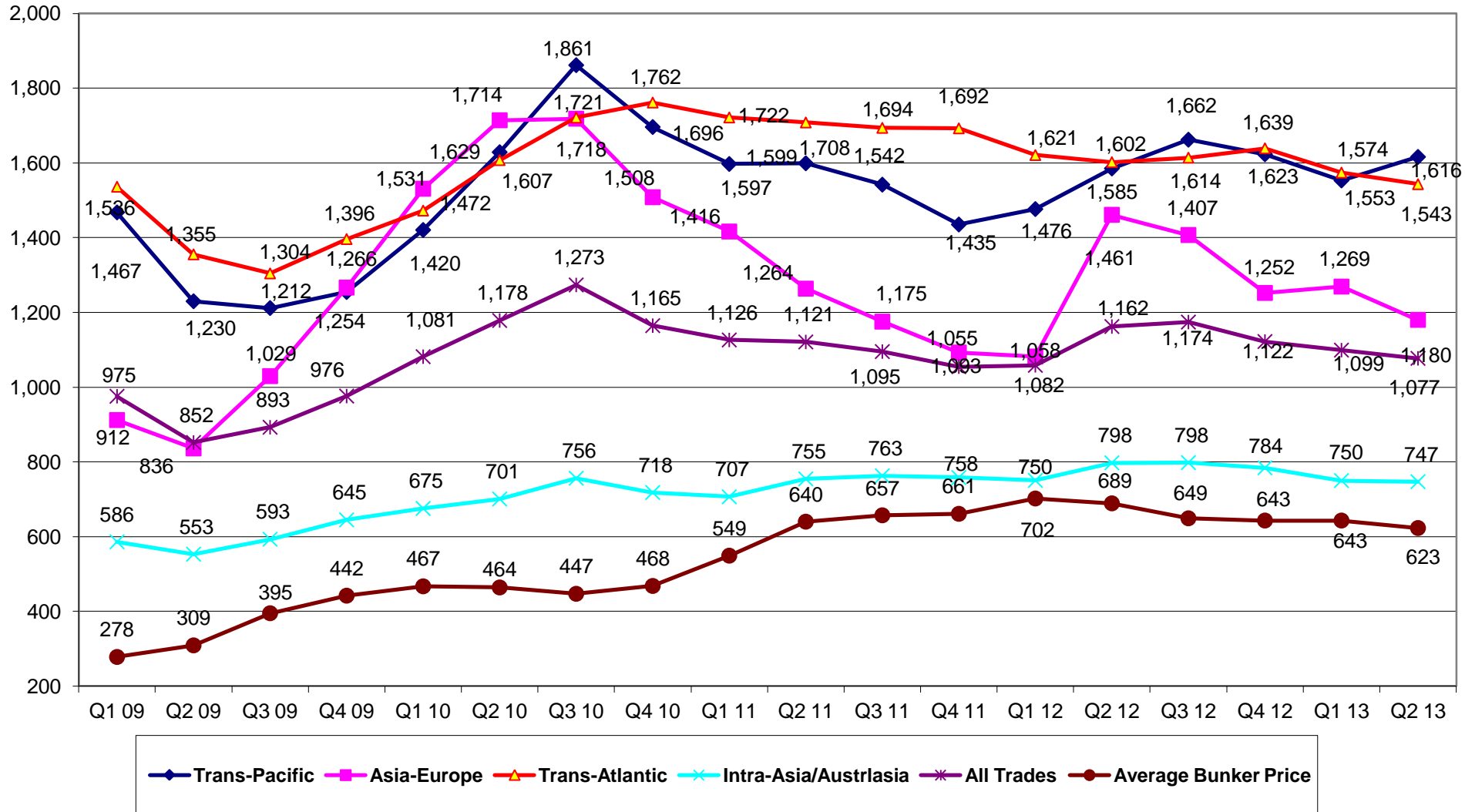
*Note: Unaudited operational updates

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OOCL Average Revenue / TEU*

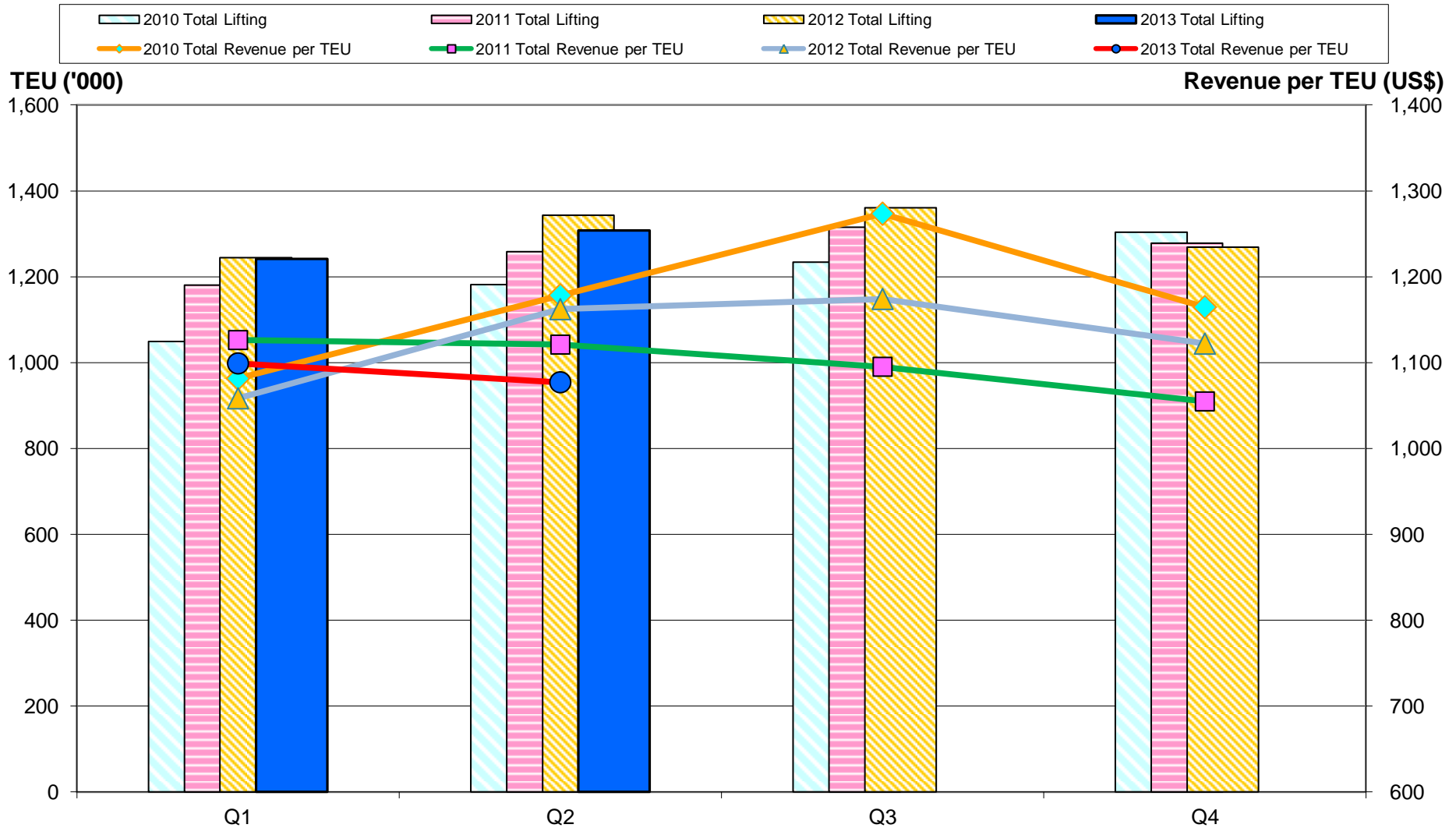
Revenue Per TEU (US\$)



*Note: Unaudited operational updates

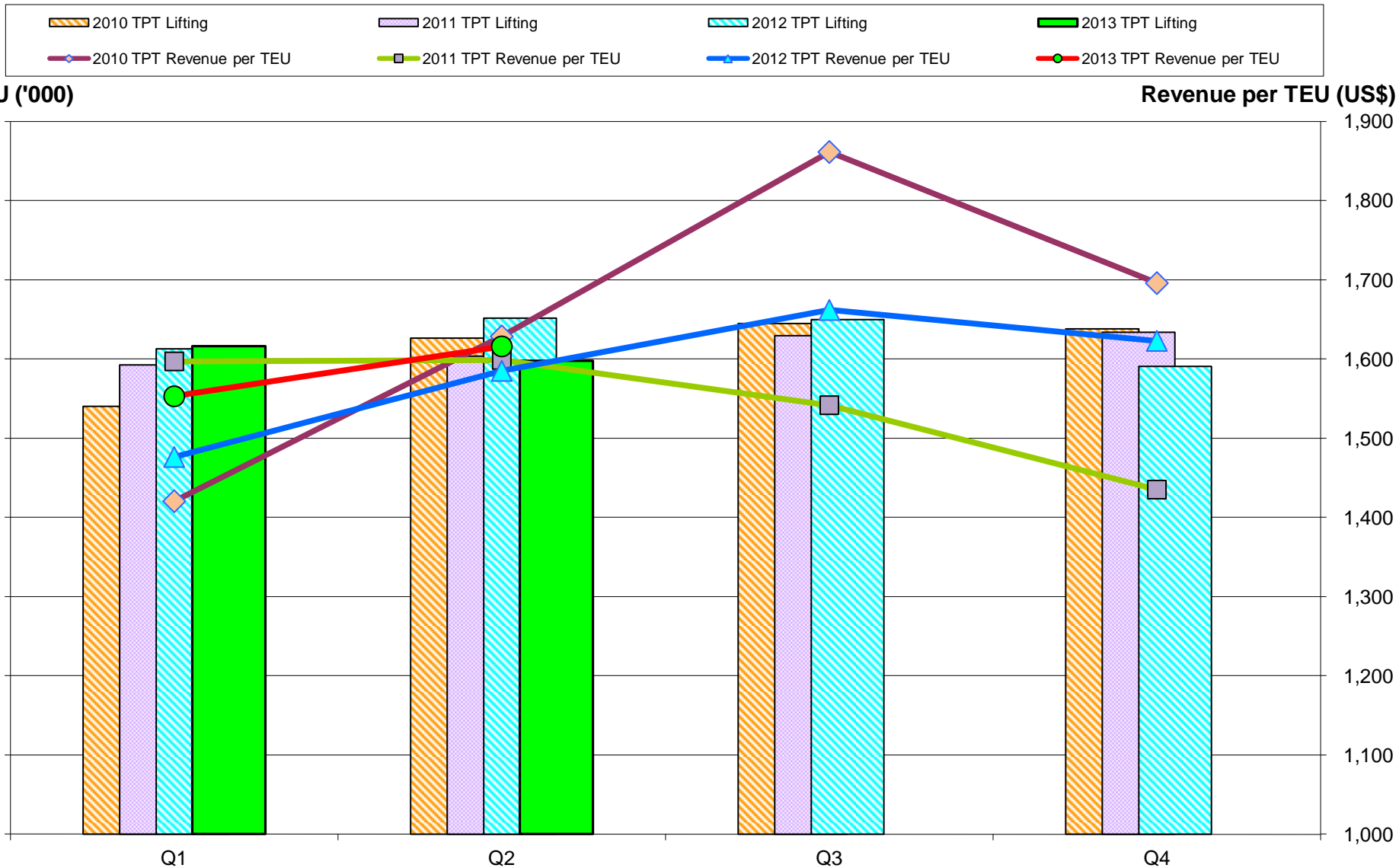
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All Trades Liftings and Revenue per TEU*



*Note: Unaudited operational updates

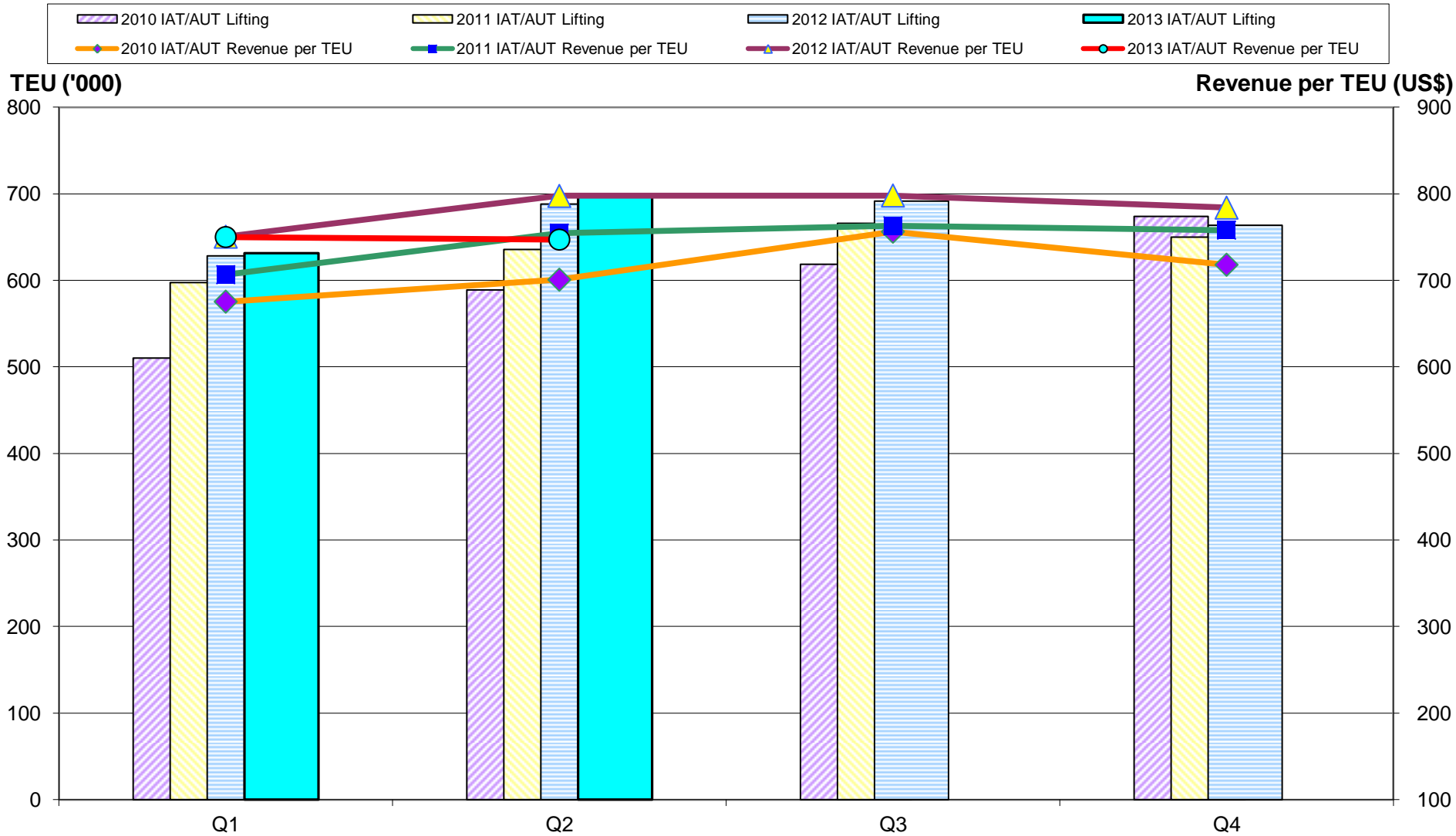
TPT Liftings and Revenue per TEU*



*Note: Unaudited operational updates

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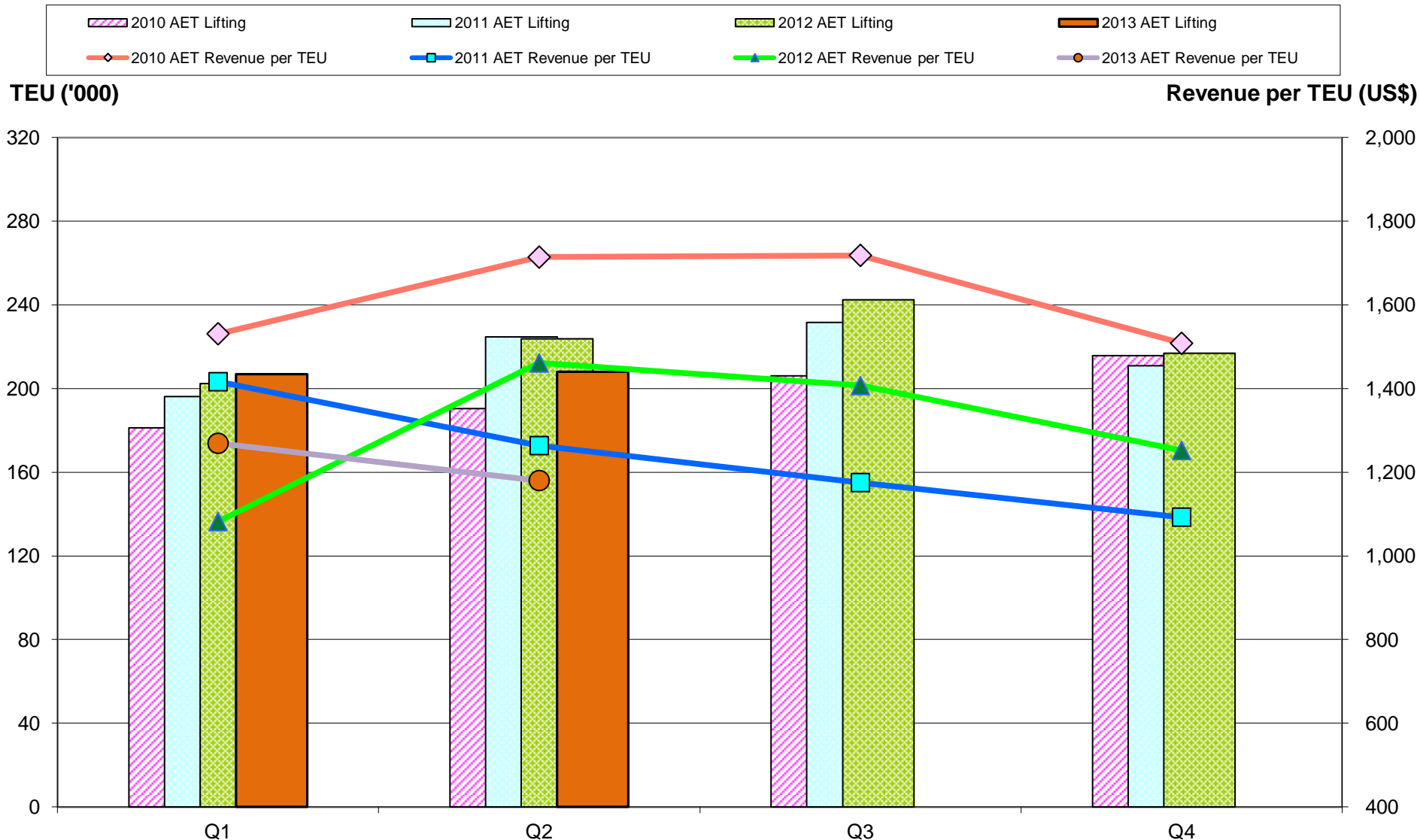
IAT/AUT Liftings and Revenue per TEU*



*Note: Unaudited operational updates

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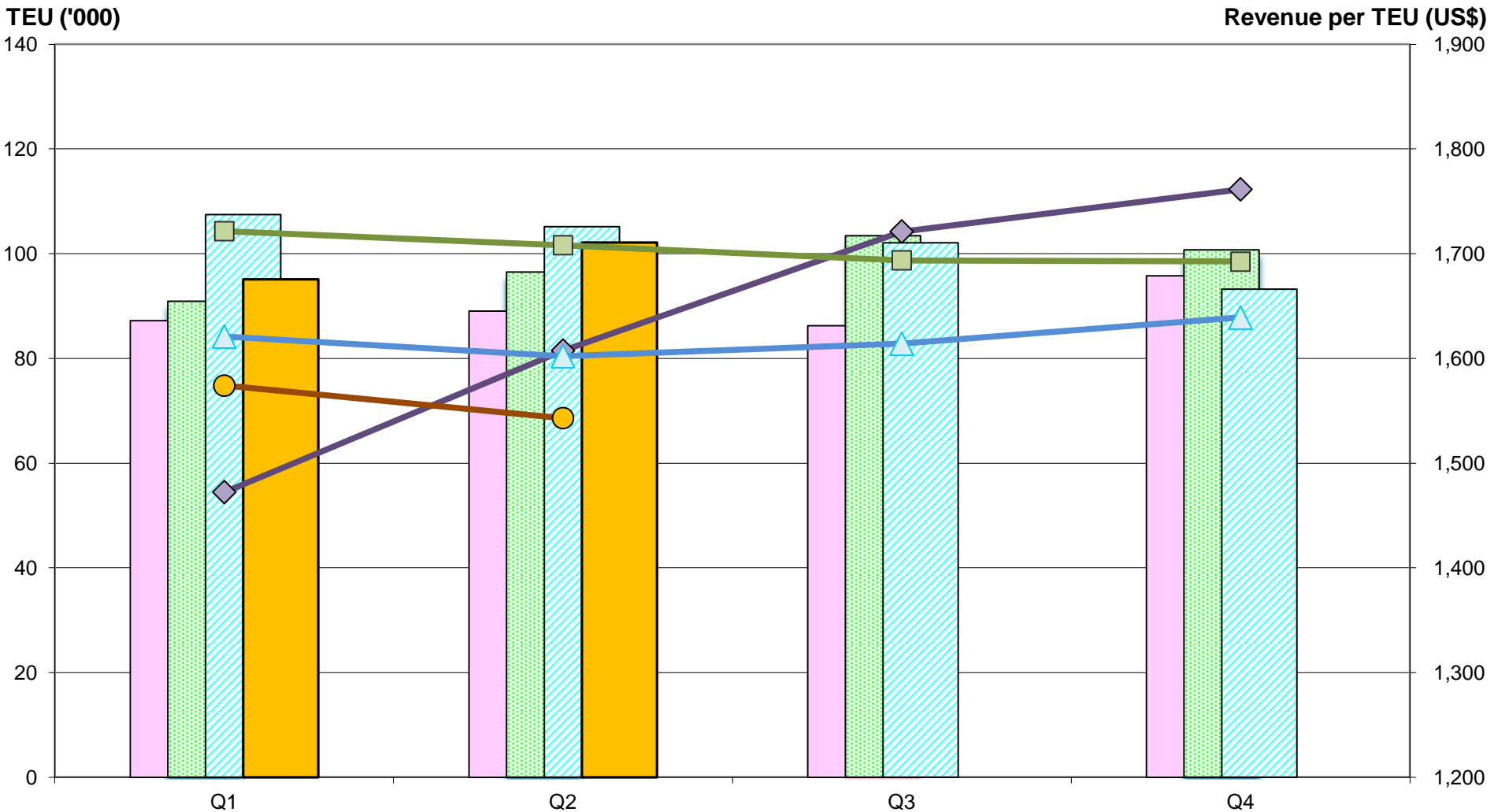
AET Liftings and Revenue per TEU*



*Note: Unaudited operational updates

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TAT Liftings and Revenue per TEU*

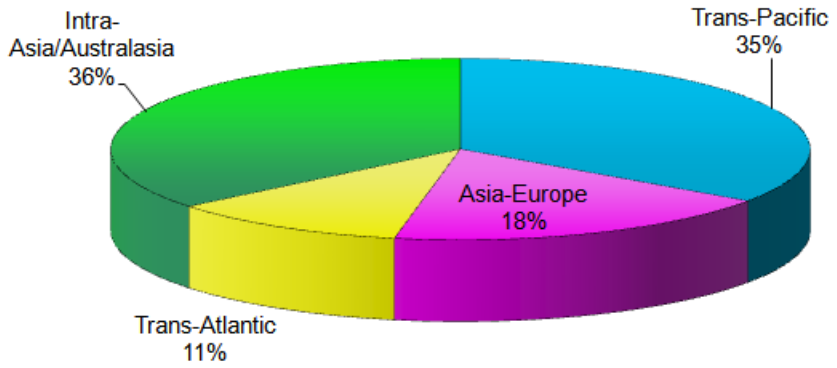


*Note: Unaudited operational updates

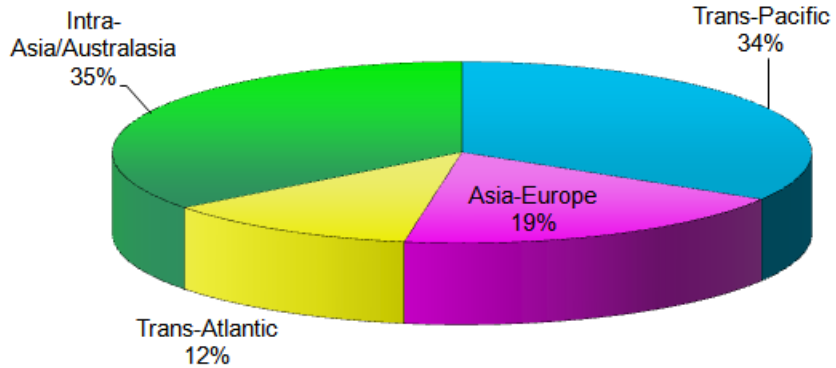
Global Revenue & Lifting Distribution

1H 2013 vs 1H 2012

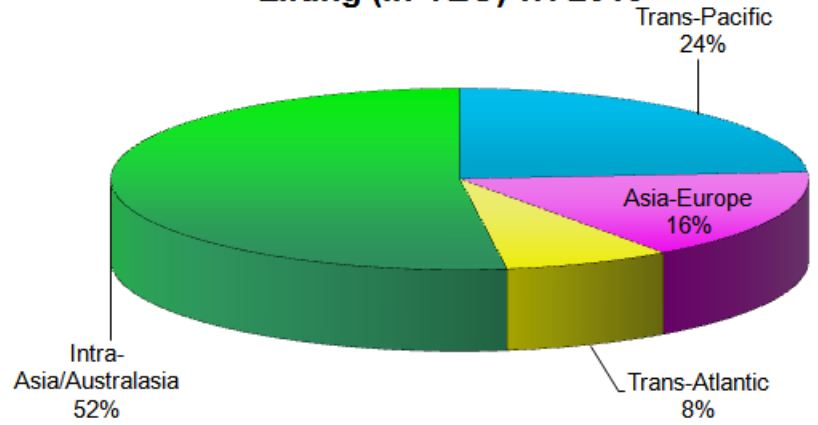
Revenue (in US\$) 1H 2013



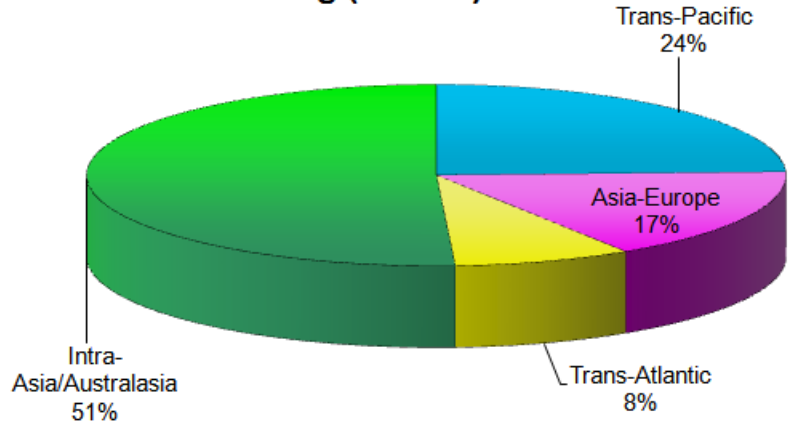
Revenue (in US\$) 1H 2012



Lifting (in TEU) 1H 2013



Lifting (in TEU) 1H 2012



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