



ORIENT OVERSEAS (INTERNATIONAL) LIMITED

東方海外(國際)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 316)

NOTIFICATION LETTER 通知信函

13th April 2012

Dear Non-registered Shareholder⁽¹⁾,

Orient Overseas (International) Limited (the “Company”)
– Circular and Notice of Annual General Meeting of the Company (the “Current Corporate Communication”)

The bilingual version (English and Chinese) of the Current Corporate Communication is available on the Company’s website at www.ooilgroup.com and the HKExnews website at www.hkexnews.hk. You may access the Current Corporate Communication by (i) clicking “Newsroom” on the home page of our website and then selecting the Current Corporate Communication under “Information to Shareholders”; viewing it on our website requires Adobe® Reader®, or (ii) browsing through the HKExnews website.

If you want to receive a printed version of the Current Corporate Communication, please complete and sign the enclosed Request Form and return it by post (using the mailing label in the Request Form) to the Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited (the “Branch Share Registrar”), at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

Please note that by completing and returning the Request Form to request for the printed version of the Company’s Corporate Communication⁽²⁾ implies that you have expressly indicated that your instruction to receive printed version applies to the Current Corporate Communication and the future Corporate Communication of the Company until you notify the Branch Share Registrar to the contrary by post or by email to oil@computershare.com.hk or you cease to have holdings in the shares of the Company.

Should you have any query relating to any of the above matters, please call the Company’s telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays, or send an email to ooil@computershare.com.hk.

Yours faithfully,
For and on behalf of
Orient Overseas (International) Limited
Lammy LEE
Company Secretary

Notes: (1) This notification letter is addressed to “Non-registered Shareholder”, which means such person or company whose shares are held in The Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication.

(2) Corporate Communication includes but not limited to annual reports, interim reports, notices of meeting, listing documents, circulars and proxy forms.

* For identification only

各位非登記股東⁽¹⁾：

東方海外(國際)有限公司* (「本公司」)
— 本公司通函及股東週年大會通告 (「本次公司通訊」)

本次公司通訊之雙語版本(英文及中文)已上載於本公司網站(www.ooilgroup.com)及香港交易所披露易網站(www.hkexnews.hk)。閣下可(i)於本公司網站主頁按「公告」一項，然後在「股東通函」項下選擇本次公司通訊；查閱本公司網站之本次公司通訊需使用Adobe® Reader®, 或(ii)於香港交易所披露易網站瀏覽。

如閣下欲收取本次公司通訊之印刷本，請填妥及簽署隨附之申請表格，並使用申請表格內的郵寄標籤寄回本公司之香港股票過戶登記分處香港中央證券登記有限公司(「股份登記分處」)，地址為香港灣仔皇后大道東183號合和中心17M樓。

請注意，當閣下填寫及寄回申請表格以索取本公司之公司通訊⁽²⁾之印刷本後，即表示閣下確認收取印刷本之指示適用於本次公司通訊及本公司日後之公司通訊，直至閣下以郵寄方式或電郵至ooil@computershare.com.hk通知本公司之股份登記分處另作安排或閣下停止持有本公司的股份為止。

如對本函內容有任何疑問，請於辦公時間內(星期一至五上午九時正至下午六時正，香港公眾假期除外)致電本公司電話熱線(852) 2862 8688或電郵至ooil@computershare.com.hk。

代表
東方海外(國際)有限公司
公司秘書
李志芬
謹啟

二零一二年四月十三日

附註：(1) 此通知信函乃向本公司之非登記股東發出，非登記股東指某人士或公司，其股份存放於中央結算及交收系統，並透過香港中央結算有限公司不時向本公司發出通知希望收取公司通訊。

(2) 公司通訊包括但不限於年報、中期報告、會議通告、上市文件、通函及委任代表表格。

* 僅供識別

OROH-13042012-1(0)